

COVID, the economy and society

WAVE 28 INSIGHTS

September 11, 2020

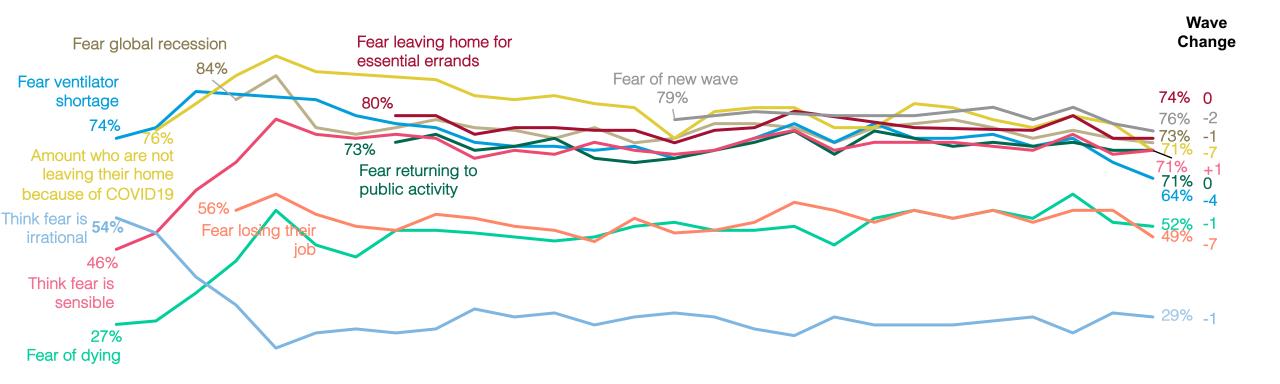




Curtain of fear remains over America, yet fear is declining across the board

COVID

Trended Fear Curves During COVID19



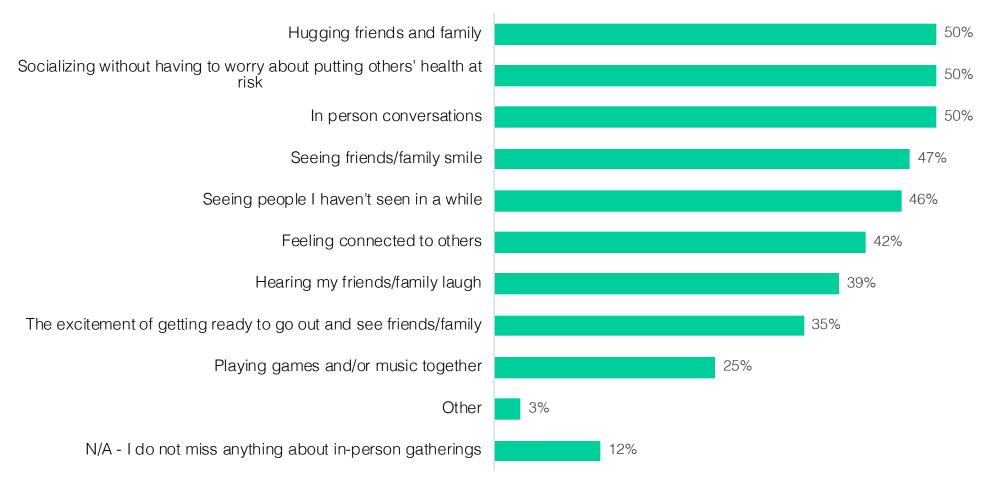
W2 W3 W4 W5 W6 W7 W8 W9 W10 W11 W12 W13 W14 W15 W16 W17 W18 W19 W20 W21 W22 W23 W24 W25 W26 W27 W28 (3/15) (3/18) (3/23) (3/30) (4/5) (4/3) (4/20) (4/27) (5/3) (5/10) (5/17) (5/29) (5/31) (6/8) (6/15) (6/21) (6/29) (7/5) (7/12) (7/12) (7/19) (7/26) (8/2) (8/9) (8/16) (8/23) (8/31) (9/05)



Americans most miss personal interactions with others

COVID

Which of the following do you miss about in-person gatherings? Please select all that apply.



Source: Harris Poll COVID19 Tracker Wave 28

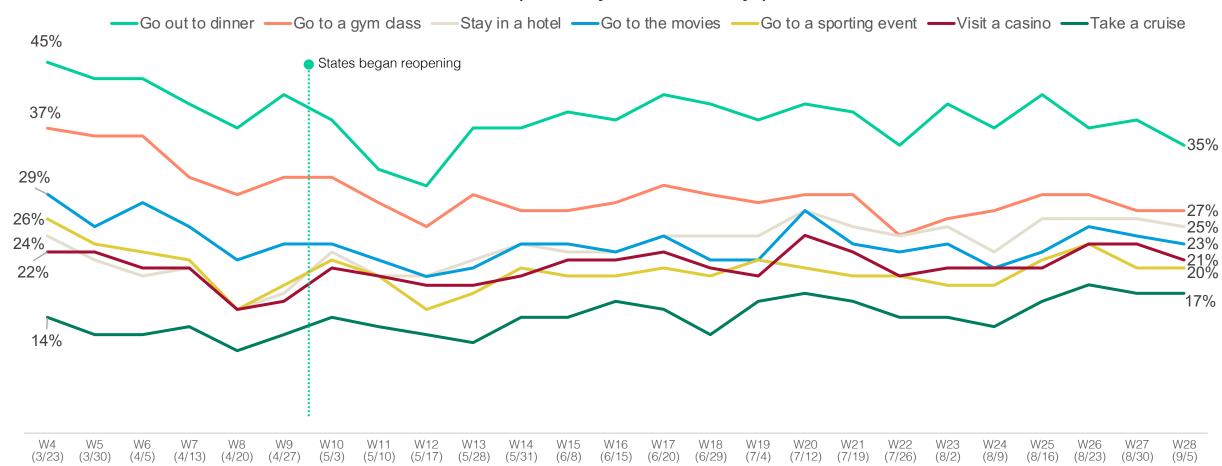


Comfort in returning to leisure activities in 30 days lower today than March

COVID

Once the government provides information that the spread of the virus is flattening how long will it take you to do each of the following?

(Summary of within 30 days)

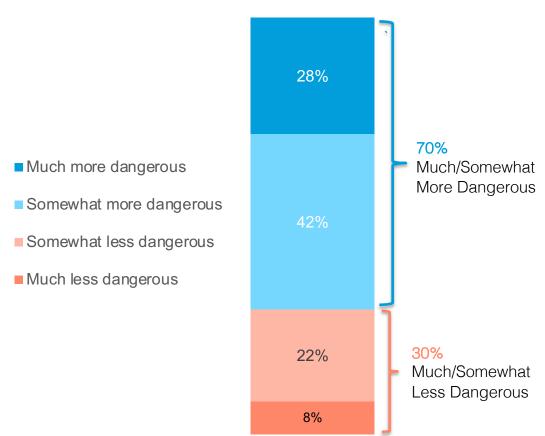




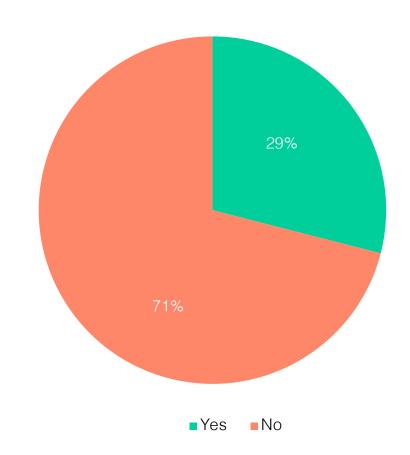
Most Americans do not feel safe going to movie theaters right now

MOVIE THEATERS

Do you think movie theaters are more or less dangerous than other types of public gatherings right now?



Would you feel safe in a movie theater right now?



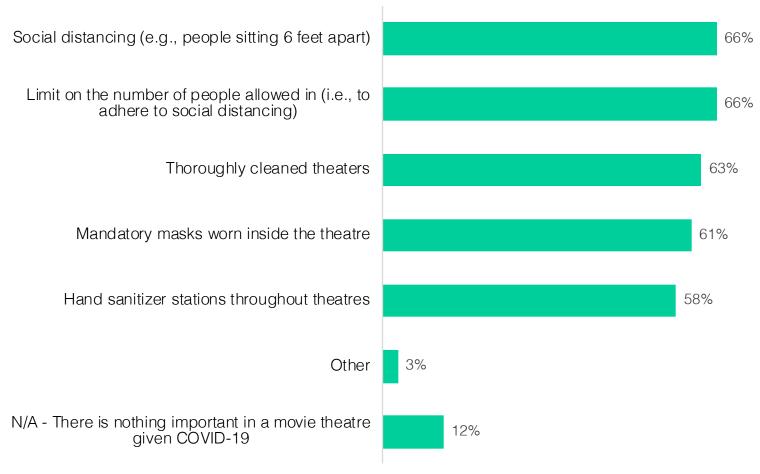
Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (n=2022)

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Movie theaters will need to implement multiple policies to get people back

MOVIE THEATERS

Which of the following are among the most important in a movie theater given COVID-19? Please select all that apply.



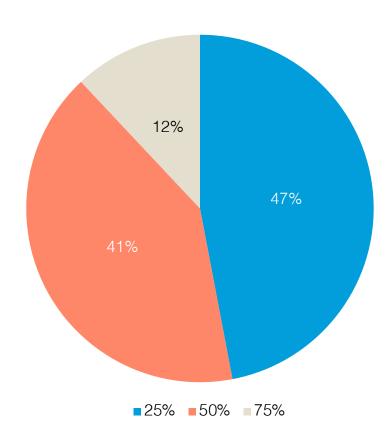


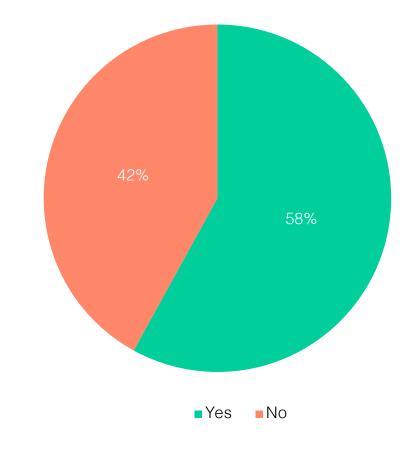
Nearly half of Americans say theaters should operate at one-quarter capacity

MOVIE THEATERS

What's an appropriate capacity for theaters to operate?

Are you worried that movie theaters might not survive?



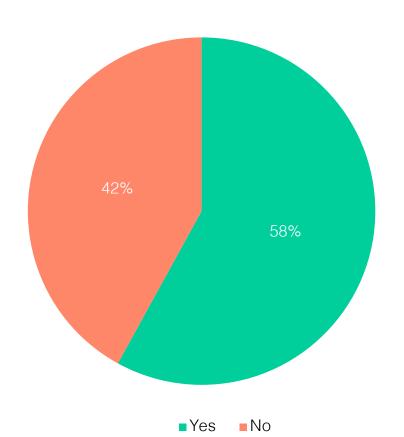




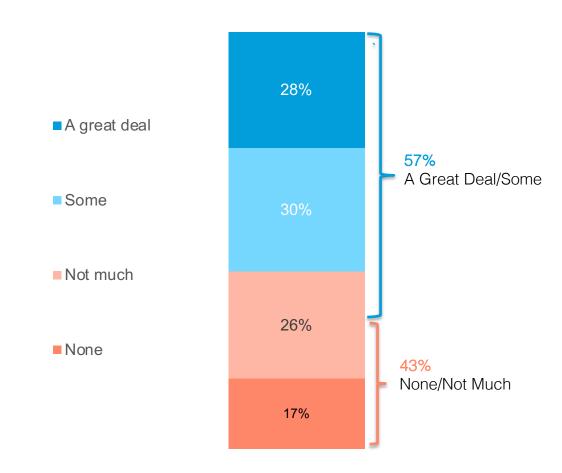
Despite current fear, Americans want to see theaters survive

MOVIE THEATERS

Are you worried that movie theaters might not survive?



How much would you miss movie theatres if they were no longer around?



Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (n=2022)

MT06. How much would you miss movie theatres if they were no longer around?

MT05. Are you worried that movie theaters might not survive?

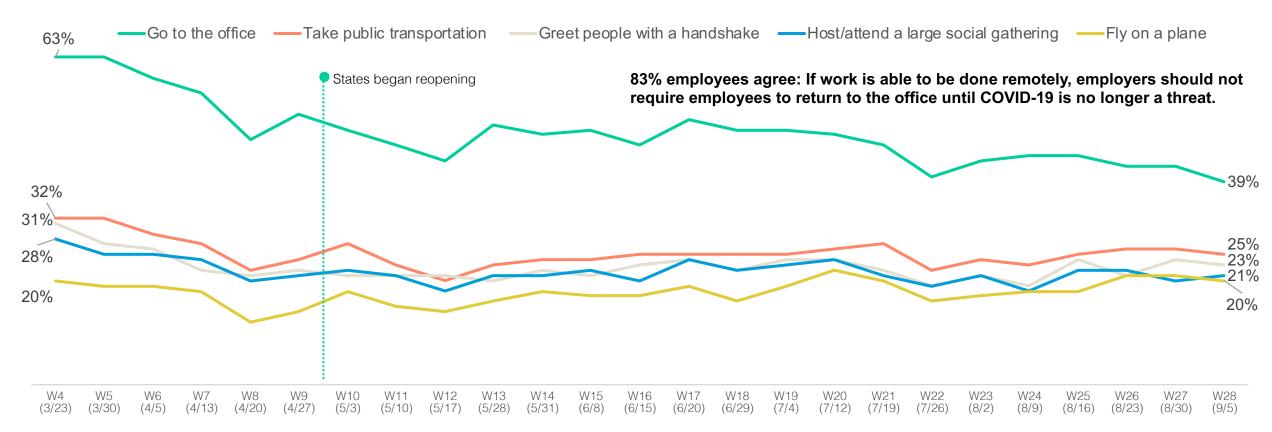


Americans also remain cautious to return to work within 30 days

RETURN TO THE OFFICE

Once the government provides information that the spread of the virus is flattening how long will it take you to do each of the following?

(Summary of within 30 days)





PPE, remote work, communication are what Americans want for businesses

RETURN TO THE OFFICE

As economies reopen and people return to work following lockdowns, how can companies best assure employees that their company is operating safely?



Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (2022)

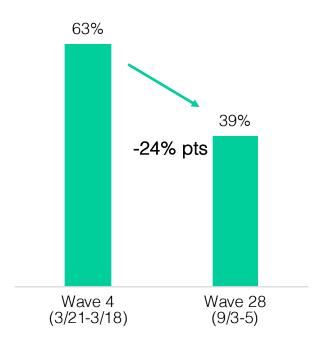


Employees will wait to return to the office until safety measures are met

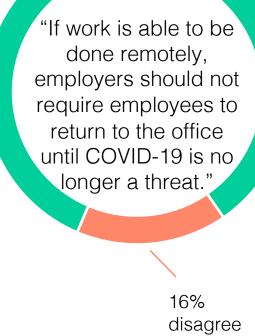
RETURN TO THE OFFICE

Once the government provides information that the spread of the virus is flattening how long will it take you to go to the office?

(Immediately/1-30 days)

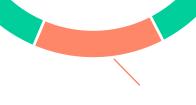


84% Agree



86% Agree

"Employees should be allowed to work-from-home during the pandemic until they feel comfortable to return."



14% disagree

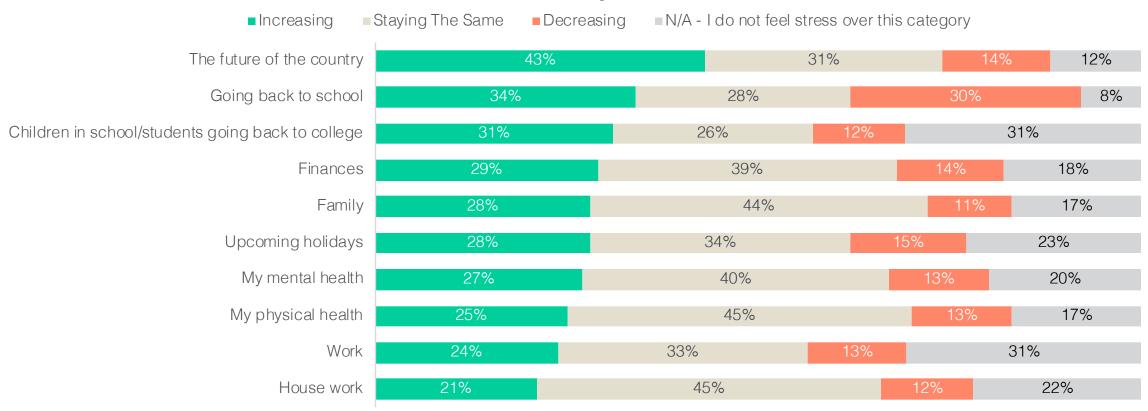
Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (2022)



Americans are stressed about several things, including future of the U.S.

STRESS

Now that the summer is over, is your stress increasing, decreasing or staying the same for each of the following categories?



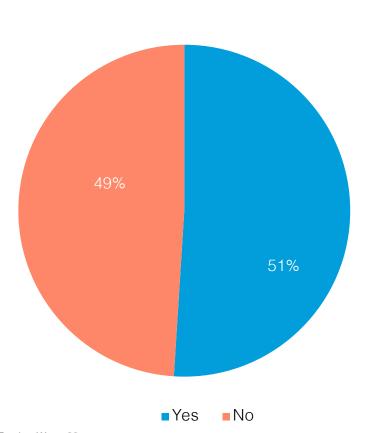


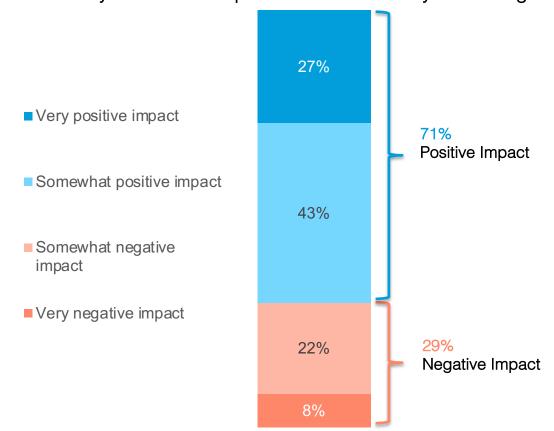
Majority of married couples say pandemic has had positive impact on marriage

STRESS

Are you currently married?

How much of a positive or negative impact would you say the COVID-19 pandemic has had on your marriage?





Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (n=2022)

RL02A. Are you currently married?

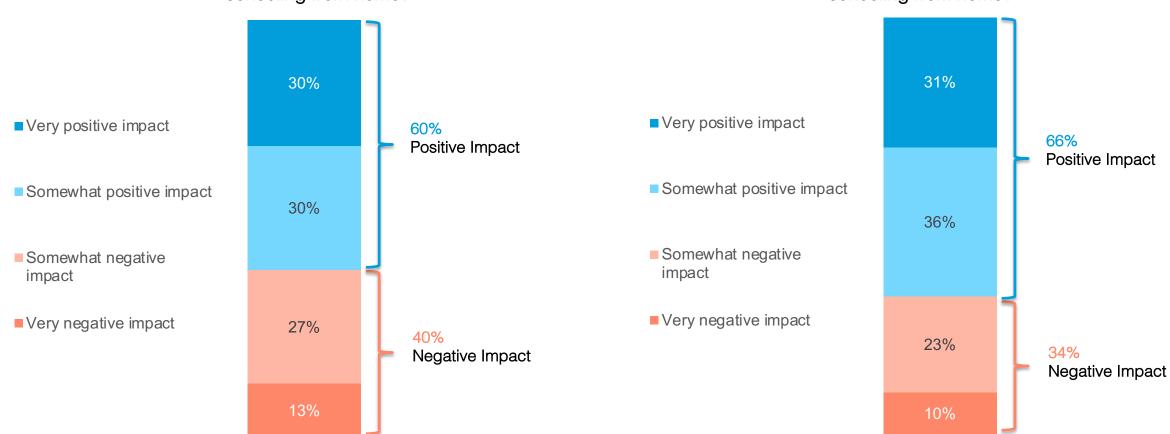
BASE: CURRENTLY MARRIED W28 (n=1108)



Children back at home has been a positive household impact

How much of a positive or negative impact has the COVID-19 pandemic had on your household with your kid(s) doing virtual schooling from home?

How much of a positive or negative impact has the COVID-19 pandemic had on your marriage with your kid(s) doing virtual schooling from home?

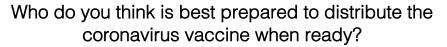


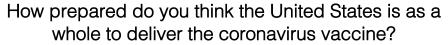
Source: Harris Poll COVID19 Tracker Wave 28
BASE: KID(S) ARE DOING VIRTUAL SCHOOLING FROM HOME W28 (n=800)

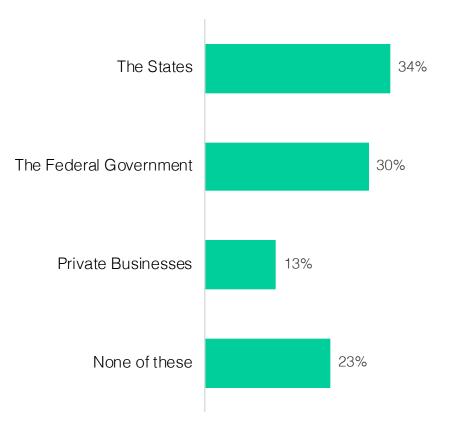


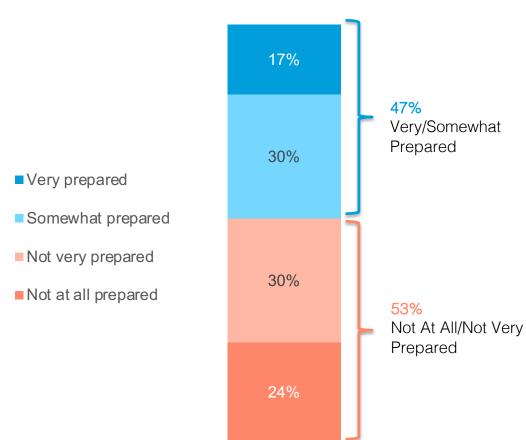
Americans remain divided on who best to distribute COVID vaccine

VACCINE









Source: Harris Poll COVID19 Tracker Wave 28 BASE: GENERAL PUBLIC W28 (n=2022)



Thank you!

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