

Client Advisory Tracker – Conflict / Geopolitical Surcharges and Capacity Impacts

What is Surcharges, GRIs, PSS, emergency fuel / conflict measures, and operational notes relevant to client advisory messaging.

Important Where carriers referenced an appendix or local tariff rather than displaying the exact amount in searchable text, the table notes that explicitly. This table reflects a working document updated as of 3/23/26 and will continue to be revised as the situation evolves; given the volatility of the current trade environment, surcharges and conditions are subject to change with limited or no notice. Please note this spreadsheet may not be inclusive of all applicable surcharges, as carriers are releasing them through many different formats and channels. Clients with questions or needing shipment-specific guidance are encouraged to contact their Krieger Worldwide representative or reach out directly at cst@nkinc.com

Carrier	Published	Last Updated	Charge / Measure	Trade / Scope	Quantum / Amount	Effective	Operational / Capacity Note	Port / Congestion Note	Source
ZIM	2026-03-20	2026-03-20	NBF update	Multiple Asia–US/Canada/Caribbean/Mexico lanes	Examples: Asia→USEC 20' \$693 40DV/HC \$771 45' \$976 Reefer \$1,156; Asia→USWC/PNW 20' \$520 40DV/HC \$578 45' \$732 Reefer \$867	2026-04-01	Prior March 9 and March 18 special NBF updates cancelled; April 1 NBF levels remain in force until further notice.	Advisory states these charges are additional to base freight, THC, special area bunker, security and PSS-related charges	Uploaded PDF: Customer Advisory NBF EFS Update April 1st.pdf
ZIM	2026-03-20	2026-03-20	Emergency Fuel Surcharge (EFS)	Multiple Asia–US/Canada/Caribbean/Mexico and return lanes	Examples: Asia→USEC 20' \$250 40DV/HC \$500 45' \$633 Reefer \$750; Asia→USWC/PNW 20' \$211 40DV/HC \$422 45' \$534 Reefer \$633	2026-04-01 / 2026-04-10 / 2026-04-19 depending on lane	Implemented due to ongoing Middle East conflict and impact on global fuel prices; remains until further notice.	No separate congestion comment in notice; advisory frames EFS as incremental to existing security/PSS/bunker charges	Uploaded PDF: Customer Advisory NBF EFS Update April 1st.pdf
ZIM	2026-03-24	2026-03-24	Peak Season Surcharge (PSS)	TPBU: Asia to PNW USA/Canada; USA/Canada East Coast; USA Gulf; Caribbean; US West Coast via LAX/LGB/OAK	20' \$2,000 40' \$2,500 40HC \$2,500 45HC \$3,165	2026-05-01 to 2026-05-14	Applies per container (all types); not applicable to Puerto Rico or U.S. Virgin Islands.	No explicit capacity note, but PSS is time-bound and targeted to transpacific trade scope.	Uploaded PDF: TP Trade PSS &GRI 1st May 2026 (EB2026-12).pdf
ZIM	2026-03-24	2026-03-24	General Rate Increase (GRI)	Far East & India Sub-continent to all USA/Canada destinations (WC, EC, Gulf & IPI/RIPI)	20' \$1,800 40' \$2,000 40HC \$2,250 45HC \$2,848	2026-05-01	Applies to dry and refrigerated cargo plus certain special cargo; not applicable to Puerto Rico or U.S. Virgin Islands.	No explicit congestion note in circular.	Uploaded PDF: TP Trade PSS &GRI 1st May 2026 (EB2026-12).pdf
Maersk	2026-03-02	2026-03-19	Strait of Hormuz Emergency Freight Increase	World to/from UAE, Qatar, Saudi Arabia (Dammam & Jubail), Bahrain, Kuwait, Iraq, Oman (Sohar)	20' Dry \$1,800 40'/45' Dry/HC \$3,000 Reefer/Special/OOG/DG/Tank/Flat/Open \$3,800	2026-03-02 / 2026-03-03 for Sohar	Alternative routings and operational adjustments in place; for cargo en route, carrier offers storage-in-transit, return-to-origin, or change-of-destination options	Middle East operational update says volatility is driving storage-in-transit, extra charters, and deadline-driven customer routine decisions	https://www.maersk.com/news/articles/2026/03/02/strait-of-hormuz-emergency-freight-increase
Maersk	2026-03-10	2026-03-10	Emergency Bunker Surcharge (EBS)	Global	Dry/Special: Long-haul headhaul 20' \$200 40'/40HC/45HC \$400; backhaul 20' \$100 40'/40HC/45HC \$200; intra-trade 20' \$100 40'/40HC/45HC \$200. Reefer: headhaul 20' \$300 40' \$600; backhaul 20' \$150 40' \$300; intra-trade 20' \$150 40' \$300	2026-03-25	Maersk says 20% of global fuel moves through Hormuz and the surcharge will be reviewed every 14 days.	Maersk cites fuel supply disruption and refinery outages/reduced capacity as the driver rather than terminal closures.	https://www.maersk.com/news/articles/2026/03/11/emergency-bunker-surcharge-efs-global
Maersk	2026-03-04	2026-03-18	Operational status update	Middle East terminals	No new charge; operational advisory	Updated 2026-03-18	Carrier continues contingency planning while keeping port status visible for UAE, Qatar, Saudi, Kuwait, Iraq, Bahrain and Oman terminals.	Maersk's port update shows the listed Gulf terminals open as of March 18, but network disruption still persists due to transit/security issues	https://www.maersk.com/news/articles/2026/03/04/situation-middle-east-port-operation-updates
ONE	2026-03-10	2026-03-10	Emergency Fuel Surcharge (EFS)	All long hauls / short sea trades	Long-haul headhaul: Dry \$160/TEU Reefer \$210/TEU; long-haul backhaul: Dry \$80/TEU Reefer \$105/TEU; short sea: Dry \$80/TEU Reefer \$105/TEU	2026-03-24 non-FMC 2026-04-09 FMC/Canada	ONE says exceptional operational and security challenges have disrupted services and contingency measures remain in place.	Carrier update references alternative routings and operational adjustments to maintain continuity of service.	https://us.one-line.com/news/notice-emergency-fuel-surcharge-efs-implementation
ONE	2026-03-20	2026-03-20	Inland Emergency Fuel Surcharge (IHD/IHL)	US and Canada inland haulage	Quantum by inland scope in appendix; monthly review. ONE notes prior IPI EFS announced Mar 10 will be removed and replaced for inland leg.	2026-03-20 notice / effective per regional tariff appendix	Applies in addition to ocean EFS for shipments with US/Canada inland haulage.	Recent developments and fuel distribution disruption linked to Hormuz cited; carrier will adjust monthly based on diesel trends	https://us.one-line.com/news/notice-inland-emergency-fuel-surcharge
ONE	2026-03-12	2026-03-17	Operational / equipment control update	Middle East empty container returns	No direct rate quoted in searchable text	2026-03-12 onward	Carrier introduced temporary empty container return arrangements in the Middle East and continues alternative routings/operational adjustments	Indicates equipment repositioning constraints and region-specific return controls rather than outright port closure data	https://www.one-line.com/en/news/operations-updates-situation-middle-east
Hapag-Lloyd	2026-03-02	2026-03-20	War Risk Surcharge (WRS)	To/from/via Upper Gulf, Arabian Gulf and Persian Gulf	Standard containers \$1,500/TEU Reefer & special equipment \$3,500/container	Immediate from bookings issued on/after 2026-03-02 (excluding FMC/SSE 2026-03-23 sailings 2026-04-08 FMC scope	Hapag says schedule integrity and equipment supply are impacted; bookings to/from key Upper Gulf countries remain stopped except Yemen lifted Mar 20	Live ticker notes booking suspensions, service adjustments and equipment constraints remain in effect; cargo handling/storage at contingency ports is	https://www.hapag-lloyd.com/en/services-information/news/2026/03/shipping-from-upper-gulf--arabian-gulf--and-persian-gulf--a-war-.html
Hapag-Lloyd	2026-03-09	2026-03-09	Emergency Fuel Surcharge (EFS)	Global trades excluding SSE-regulated cargo	Long-haul front haul: Dry \$160/TEU Reefer \$225/TEU; long-haul back haul: Dry \$70/TEU Reefer \$100/TEU; intra-regional: Dry \$70/TEU Reefer \$100/TEU	2026-04-08 FMC scope	Introduced to recover sharply increased bunker costs globally.	Carrier states more information by shipment available from local representatives; this is separate from WRS	https://www.hapag-lloyd.com/en/services-information/news/2026/03/emergency-fuel-surcharge--efs--implementation.html
Hapag-Lloyd	2026-03-03	2026-03-03	Peak Season Surcharge (PSS)	Far East to Upper Gulf / Persian Gulf / Arabian Gulf	20' \$500 40' \$1,000	2026-03-06 onward	Applies to sailings from Mainland China, Hong Kong, Macau and Taiwan to Iraq, Bahrain, Kuwait, Qatar, Oman, UAE, Saudi Arabia (Dammam/Jubail) including certain transshipment routines	Part of broader congestion/security response alongside transits suspension and booking stops.	https://www.hapag-lloyd.com/en/services-information/news/2026/03/a-peak-season-surcharge--pss--is-coming-into-effect-for-shipment.html
Hapag-Lloyd	2026-03-14	2026-03-14	Emergency Operational Recovery Surcharge	Khorfakkan Commercial Terminal (UAE)	\$100/container	2026-03-15 FMC trades +30 days	Terminal-origin recovery charge tied to Gulf tainer advisory; applies to gateway, transshipment, reefer, IMO and bonded cargo.	Useful signal that localized terminal cost pressure exists even where terminals are physically open.	https://www.hapag-lloyd.com/en/services-information/news/2026/03/implementation-of-emergency-operational-recovery-surcharge-at-kh.html
CMA CGM	2026-03-01	2026-03-01	Emergency Conflict Surcharge (ECS)	To/from Iraq, Bahrain, Kuwait, Yemen, Qatar, Oman, UAE, Saudi Arabia, Jordan, Ain Sokhna, Djibouti, Sudan, Eritrea	20' Dry \$2,000 40' Dry \$3,000 Reefer/Special \$4,000	2026-03-02	Carrier says precautionary measures create additional operational cost and multiple booking restrictions still apply in parts of the region.	Later updates reopened some import/export bookings via multimodal corridors while maintaining surcharge burden	https://www.cma-cgm.com/news/5340/advisory-2-middle-east-emergency-conflict-surcharge
CMA CGM	2026-03-07	2026-03-17	Emergency Fuel Surcharge (EFS) update	Global long-haul / intra-regional	Revised from 2026-03-27: Headhaul Dry \$265/TEU Reefer \$320/TEU; Backhaul Dry \$130/TEU Reefer \$155/TEU; Intra-regional Dry \$130/TEU Reefer \$155/TEU; OOG \$450/900 headhaul and \$155/310 elsewhere	2026-03-27 revised quantum	CMA says fuel surge linked to Middle East tensions required higher EFS quantum after Mar 16 implementation.	March 19 advisory adds Inland Emergency Fuel Surcharge (IEFS) effective Mar 23 within a defined geographic scope	https://www.cma-cgm.com/news/5381/advisory-10-middle-east-emergency-fuel-surcharge-update
CMA CGM	2026-03-19	2026-03-19	Inland Emergency Fuel Surcharge (IEFS)	Defined inland geographic scope	Carrier directs customers to local representative for applicable level	2026-03-23	CMA cites fuel pressure spilling into inland operations across all modes.	This supports advisory messaging that disruption is no longer only an ocean freight issue.	https://www.cma-cgm.com/news/5344/middle-east-situation-updates
Evergreen	2026-03-04	2026-03-04	Special Booking Advisory	North America to Middle East	No surcharge quoted in advisory; all new dry, reefer and special-equipment bookings suspended until further notice	Immediate	Represents a hard capacity constraint rather than a published surcharge.	Useful for client advisory because availability is constrained even where a carrier has not published a new surcharge table	https://www.evergreen-shipping.us/news/special%20booking%20Advisory%20-%20North%20America%20to%20Middle%20East.pdf