



Saint Luke's Parish

St. Luke's Parish Stock Transfer Instructions

Important Notes:

1. Please be sure to contact the Finance Office to let them know the ticker symbol, number of shares and expected transfer date.
2. Are you aware of the tax advantages of donating appreciated securities? The full value of your donated stock is tax-deductible, while you also avoid all capital gains taxes on the transaction.
3. The value of the donation is calculated by averaging the low and high prices of the stock on the day that it is transferred to the church.
4. All securities gifts must be received in Saint Luke's Fidelity account by December 31 in order to qualify for a tax deduction in that calendar year. If you have any questions or concerns, please contact the Parish Office at 203-655-1456.

DTC #0226 — National Financial Services Corporation

St. Luke's Parish — Account #X57-182770

Connecticut Tax Registration #6581983-000

Federal Tax ID #06-0662180