



FREE Tax Preparation!

***Did your household make \$56,000 or less in 2019?
If so, you may be eligible for FREE tax preparation!***

Bucks County Opportunity Council's Volunteer Income Tax Assistance (VITA) opens on February 1st!



February 1 through April 15. Tax preparation is available on a first-come, first-served basis **and only during the below scheduled dates and times**. Returns are completed based on available volunteers! There is no guarantee of service. Please bring **ALL of your tax documents with you**- See back of flyer for a list of documents needed. **NOTE: For joint returns, both taxpayer and spouse must be present!**

	Quakertown	Warminster	Bristol	Newtown
Evening Hours	Wednesdays 4:00 pm - 8:00 pm	Wednesdays 4:00 pm-8:00 pm	Tuesdays 5:30 pm – 8:00 pm	N/A
Weekend Hours	Saturdays 9:30 am – 3:00 pm	Saturdays 9:00 am -2:00 pm	Saturdays 9:00 am -2:00 pm	Saturdays 9:00 am – 2:00 pm
Location	Bucks County Opportunity Council 136C Mill Road Quakertown 18951 <i>(next to Goddard School)</i>	St. Andrew's United Methodist Church 999 York Road Warminster 18974	Bucks County Opportunity Council 721 Veterans Hwy Bristol 19007	St. Mark A.M.E. Zion Church 136 N. Congress St. Newtown, PA 18940

Additional tax preparation available on the following dates & times ONLY:

9:00 am to 2:00 pm at 100 Doyle Street, Doylestown: Feb. 6, 13, 20, 27; March 5, 12, 19, 26; April 9.
Address: BCOC, 100 Doyle Street, Doylestown.

Other Options for Free and Low Cost Tax Preparation Assistance:

- Visit WWW.MYFREETAXES.COM – Free to file, no income limit.
- AARP for Senior Citizens 888-687-2277 http://www.aarp.org/money/taxes/aarp_taxaide
- Campaign for Working Families 215-454-6483 <http://www.cwfphilly.org>

BCOC's VITA program is sponsored by the Internal Revenue Service with support from, Bucks County Foundation, First National Bank & Trust Co. of Newtown, and BB&T.

Please see other side for additional important information.

Documents required for Tax Preparation:

Bring the following Information for everyone in your household:

- **Photo ID:** Valid driver's license, government or state issued ID is acceptable.
- **Social Security Cards:** SSN or ITIN document **for you and all your dependents.**
- **Date of birth and relationship:** make a list of ALL of your household members.
- **Current address:** it may be different from the address on your employment records.



Additional Documents:

- **W-2s:** for each job held in 2019, for each person in the household filing a return.
- **1098s:** for school loans, mortgage and property tax payments.
- **1099s:** showing any other income: unemployment, social security, school loans, health care reimbursement, state tax refund, gambling winnings, or subcontractor work.
- **Uber, Lyft etc.: You must print and bring income statements (1099-misc, 1099-K, year-end summary statement), as well as mileage logs, & other receipts.**
- **SSA-1099:** Social Security Benefit Statement
- **1095-A, B or C:** for proof of healthcare insurance.
- **Income/Interest Statements:** received for any savings accounts or investments.
- **Bank Account Numbers:** bring a "blank check" or a "letter" from your bank with your routing and account number for refund direct deposited.
- **Last Year's Completed Tax Return**
- **Business Expenses:** Self-employed expense receipts and mileage logs with totals.
- **Charitable Donations:** list of contributions with receipts or statements and totals.
- **Childcare Expenses:** daycare name, full physical address and phone number with Tax ID # or Social Security number of Child Care Provider and proof of payment statement for full year.
- **College Forms:** 1098-T/1098-E with college statement and all receipts.
- **Educator Expenses:** "out of pocket" supply receipts for each teacher or aide, grades K-12.
- **Homeowners:** Form 1098 mortgage interest statement or 2019 real estate taxes paid receipt.
- **Medical Expenses:** Doctor, pharmacy, hospital, and supplemental premium statements.
- **Property Tax/Rent Rebate:** provide **PA 1000 RC** form from your landlord or proof of rent paid for the year, or a paid stamped copy of property taxes. Benefits are eligible to Pennsylvanians age 65 and older; widowers age 50 and older; and people with disabilities age 18 and older. The income limit is \$35,000 a year for homeowners and \$15,000 annually for renters with half of Social Security income not included in calculations.
- **Retirement/IRA:** 2019 proof of contributions or withdrawals and year-end statements.

