

# Key Life Decisions: Are You Prepared?

At Edward Jones, we believe education is an important part of achieving your goals. We also realize there is more to life than just financial goals. We want to help you prepare for the future. That's why we're excited to invite you to our upcoming program featuring our special guests.

## **1st Presentation: Rules of the Road**

Presented by Lisa Pett from Edward Jones

## **2nd Presentation: Estate Planning**

Presented by Susan Nixon from Burke and Casserly PC

## **3rd Presentation: Understanding Taxes**

Presented by David Giminiani from CDE Accounting and Tax Service

## **4th Presentation: How to Prepare**

Presented by Kevin Cavanaugh from Dufresne and Cavanaugh Funeral Home

**When:** January 24, 2017 @ 4:00 PM

**Where:** William K Sanford Town Library  
629 Albany Shaker Rd  
Albany, NY 12211

Refreshments and light snacks will be served.

To reserve space for yourself and a guest at this educational seminar, please call 518-459-2271 no later than January 17, 2017.

Edward Jones, its employees and financial advisors are not estate planners and cannot provide tax or legal advice. Please consult your estate-planning attorney or qualified tax advisor regarding your situation.

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