



U.S. Small Business  
Administration

## Small Business Investment Companies Lender and Investor Forum

Thursday February 27, 2020

9:30 a.m. to 11:30 a.m.

The Grappone Center – Merrimack Room  
Concord, NH



**The U.S. Small Business Administration (SBA)**

and the

**US Department of Housing and Urban Development (HUD)**

Invite you to a discussion about SBA's Small Business Investment Company (SBIC) program.

Join the conversation with SBA's Office of Investment and Innovation

**A. Joseph Shepard, Associate Administrator**

**Samuel J. Boyd, Jr, Director of Program Development**

This forum is designed to educate prospective SBIC applicants and investors on opportunities to form an SBIC or to invest into SBICs who in turn provide capital to U.S. small businesses. Participants will meet with representatives from SBA's Office of Investment and Innovation and will be part of an interactive discussion about the SBIC program with SBIC managers and bank, family and institutional investors. Discussion topics will include:

- What are SBICs
- How does the SBIC program function
- Who forms SBICs
- Why invest in SBICs

Outcomes from investing in SBICs may include:

- Flexible investing terms, increased financial scale, and potentially enhanced returns with low cost capital
- Favorable CRA consideration for bank investors
- Exemption from the Volcker Rule that restricts bank investments into private equity firms

**Registration:** There is no cost to attend this event; however, advanced registration is required. Please click here to register: <https://www.eventbrite.com/e/small-business-investment-company-sbic-program-workshop-tickets-92728741161>

### Agenda at a Glance

9:30 am	Registration
10:00 am	Welcome, Opening Remarks and Introductions
10:20 am	Overview of the SBIC program
11:05 am	Q&A
11:30 am	Adjourn

Please direct any questions about the event to [OII.FrontOffice@sba.gov](mailto:OII.FrontOffice@sba.gov).  
[Click here to learn more about the SBIC program.](#)