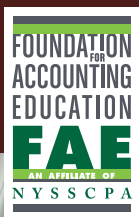


IRS PRACTICE AND PROCEDURES CONFERENCE



2018 TAX UPDATES

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**8 CPE
CREDITS**

FRIDAY, DECEMBER 7, 2018

PROGRAM

8:10 a.m.–8:45 a.m.

Check-in, Continental Breakfast and Networking

8:45 a.m.–9:00 a.m.

Welcome and Opening Remarks

Conference Chair: Jeffrey Allen, CPA, Partner, EisnerAmper LLP

Committee Chair: James Bressingham, CPA, CFP, Director of Taxation, RBSM LLP

9:00 a.m.–9:50 a.m.

CPE CREDIT HOURS: 1, Taxation

Tax Cuts and Jobs Act Updates

Speaker: Steve Ingraham, Senior Stakeholder Liaison–Communications, IRS

This morning's speaker will highlight, among other things, the new tax reform changes for individuals and families, as a result of the Tax Cuts and Jobs Act, as well as upcoming changes to IRS forms.

9:50 a.m.–10:40 a.m.

CPE CREDIT HOURS: 1, Taxation

Update on Section 199A

Speaker:

- John J. Tuzynski, Director of Examination Central, IRS

Section 199A deals with the 20% deduction for pass-through entities, such as S corporations and partnerships. Schedule C of Form 1040 and the changing rates for estates and trusts will also be examined.

10:40 a.m.–10:55 a.m.

Break

10:55 a.m.–11:45 a.m.

CPE CREDIT HOURS: 1, Taxation

Correspondence Examinations and Taxpayer Digital Communications

Speakers:

- Dennis Krings, Director, Examination, Memphis Campus, IRS
- Michael Landsmann, Digital Communications Manager, IRS

Our presenters will provide attendees with details on the process of and tips for the IRS's "campus" correspondence examination, including a discussion about the pilot program for it and its development, as well as a look at taxpayer digital communications.

11:45 a.m.–12:35 p.m.

CPE CREDIT HOURS: 1, Taxation

Examination Appeals: How to Handle the Appeals Process

Speaker: Leonard Greco, Examination Appeals Officer, IRS

What types of cases is the Office of Appeals seeing these days? Is there a trend as to the kinds of cases being brought before it? This session will provide an update on the subject, as well as a look at in-person conferences and other procedures. We'll also discuss Appeals hiring and the knowledge transfer initiative.

12:35 p.m.–1:15 p.m.

Networking Lunch

1:15 p.m.–2:10 p.m.

CPE CREDIT HOURS: 1, Taxation

Taxpayer Advocate Annual Report and Update on Important Taxpayer Advocate Matters

Keynote Speaker: Nina E. Olson, National Taxpayer Advocate, Taxpayer Advocate Service, IRS

Nina Olson, the head of the Office of the Taxpayer Advocate, will discuss her Annual Taxpayer Advocate Report to Congress, as well as examine taxpayer advocacy in terms of your clients.

2:10 p.m.–3:00 p.m.

CPE CREDIT HOURS: 1, Taxation

IRS Update: Hot Tips on Tax Penalties

Speaker: Bryan C. Skarlatos, Managing Partner, Esq., LL.M. (Taxation), Kostelanetz & Fink, LLP

The number of accuracy-related penalties assessed against individual taxpayers increased from 58,366 in 2005 to 499,190 in 2016. Are there more bad taxpayers, or is the IRS just getting more aggressive about asserting penalties? Responsible tax practitioners must understand what triggers a penalty assessment and how to protect their clients and themselves against such assessments. Join us for this valuable look at tax penalties.

3:00 p.m.–3:15 p.m.

Break

3:15 p.m.–4:05 p.m.

CPE CREDIT HOURS: 1, Taxation

National Collection Function and Operations

Speaker: Darren J. Guillot, Director, Collection–Field, Small Business/Self-Employed Division, IRS

An expert from the IRS's Small Business/Self-Employed Division will share updates on how the collection field function actually operates. Session attendees will also receive a useful overview on how to work with revenue officers.

4:05 p.m.–4:55 p.m.

CPE CREDIT HOURS: 1, Taxation

Criminal Investigation: Advice to Practitioners Regarding Cryptocurrency and the IRS's Position, to Ensure Compliance with the U.S. Tax Law

Speaker: William Cheung, Supervisory Special Agent, Criminal Investigation (IRS-CI), IRS

In today's final session, learn about how today's cryptocurrency is to be treated by both traders and tax practitioners. How do tax principles apply to transactions involving virtual currency? Is virtual currency to be treated as property or currency? How can practitioners be sure that they're complying with current U.S. tax law? Attend this presentation and find out!

4:55 p.m.–5:00 p.m.

Closing Remarks

Conference Committee Members:

- Kathleen M. Lahey, CPA, Vice President, Family Office, Goldman Sachs Group, Inc.
- Bernadette H. Schopfer, CPA, Partner and Director of Taxation, Maier Markey & Justic LLP

Agenda and speakers are subject to change. For the latest updates, including speaker bios, visit nysscpa.org/IRS18.

IRS PRACTICE AND PROCEDURES CONFERENCE

2018 TAX UPDATES

FRIDAY, DECEMBER 7, 2018

FAE Learning Center

14 Wall Street, 19th Floor

New York, NY 10005

(Also Available Online)

PROGRAM DETAILS:

Time: 8:45 a.m.–5:00 p.m. (Check-in starts at 8:10 a.m.)

CPE Credit Hours: 8

Course Code: 25609911 (In-Person); 35609911 (Online)

Member Price: \$335 (Online or In-Person)

Nonmember Price: \$435 (Online or In-Person)

WHO SHOULD ATTEND?

Accounting and finance professionals who work with the IRS to resolve IRS notices, practice issues and controversy.

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