



NEXT GENERATION: THE PERPETUATION OF YOUR AGENCY

If you are thinking about slowing down or even retiring within the next 5-10 years and do not have a perpetuation plan in place, then Agency Administrators can help you take that next step. Our team can custom-design a plan that will allow you to step back from any or all of your day-to-day responsibilities while you continue to earn the income you deserve for as long as you desire. And you keep 100 percent ownership of your business. Let us help you take the next step in planning for the future of your agency.



WHO WE ARE

We are the **only** complete
Customer Care Center
for independent
insurance agencies

WHAT WE DO

We provide 100 percent of your customer care services for 100 percent of your carriers

All Carriers. All Lines.

WHAT WE ALSO DO

We provide all other administrative services such as:

- ▶ Bookkeeping
- ▶ Premium Payables
- ▶ E&O
- ▶ Carrier Communications
- ▶ Producer Commissions
- ▶ Mail Management

And all the other functions to keep your agency viable for years.



HOW WE DO IT

We Build, Manage, and Maintain:

- ▶ Your Team of PL/CL Customer Care Representatives right here in the United States
- ▶ Your enterprise-level unified communication platform
- ▶ Your enterprise-level management system
- ▶ Your sales support staff

OUR PROCESS

Our process begins with these four easy steps:

- 1 DISCOVERY**
We collect objective data and discuss your goals and the future of your agency.
- 2 UNDERWRITING**
We analyze your agency information in order to determine the objectives, priorities, and expectations for your agency.
- 3 PLANNING**
We present our recommendations to you in an actionable, written plan.
- 4 IMPLEMENTATION**
Once your plan is in place, we manage, monitor, and report the results of your agency to you on a real-time basis.



For more information:

855-449-5610

www.agencyadministrators.com



Created by Independent Agents – for Independent Agents

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