

Will Your Loved Ones Know What to Do When You Are Gone?

If you've named your children, relatives or friends to be in charge as "Successor Trustee" of your Living Trust when you pass away, they probably have *no* idea of what to do! After all, they've probably never served as a Trustee before. Unfortunately...

**What Your Successor Trustee
Doesn't Know Could Cost Your Family
Hundreds of Thousands of Dollars!
(and Cause Lots of Family Conflict!)**

Worse yet, if your Successor Trustee fails to handle certain tasks promptly and correctly, he or she may be *personally* liable to your beneficiaries out of his or her own pocket!

**And You Could Be Placed at Risk,
If An Unprepared Successor Trustee Steps In
When You're Sick or Disabled!**

Your Successor Trustee better know what to do, when you and your loved ones are most depending on it!

Does your Successor Trustee know how to:

- Determine what duties are owed to your beneficiaries?
- Properly carry out those duties?
- Work together with any Co-Trustees and your beneficiaries to avoid conflicts and resolve disputes?
- Access your funds immediately when the time comes?
- Deal with your creditors and overdue bills?
- Avoid an IRS audit?
- Properly determine the value of your assets?
- Successfully defend against contests?
- Avoid liability for self-dealing or conflicts of interest?
- Get paid compensation and get reimbursed for expenses?
- Set up proper accounting procedures?
- Avoid many other *pitfalls for the unwary* that could expose your Trustee to personal liability -- even if he or she is smart, responsible and good with money?

(Please turn to the other side)

Your Successor Trustee Should

**Find Out What He or She “Needs to Know”
by Attending a Special Presentation
Exclusively for Our Clients and Their
Successor Trustees**

“The ABC’s of Successfully Acting As Successor Trustee”

The seminar speaker, attorney Philip Kavesh, has personally supervised the handling of several thousand Living Trusts after people have been disabled or passed. He’ll show your Trustee what to do and what *not* to do, based on over 35 years of his real world experience and wisdom!

We encourage every client to come and bring your Successor Trustee to this free seminar!

We only present this seminar once or twice a year, so please arrange your calendar to attend and make sure your Successor Trustee comes too, if at all possible.

Saturday, October 21st

10:00 a.m.

Torrance Marriott Hotel
3635 Fashion Way

Every Successor Trustee Attending Will be Entitled to a Free DVD, “The 10 Biggest Estate Planning Mistakes People Make”, and a special Free consultation.

**Seating will be limited, so Reserve Your Seats
Right Away**

Call NOW 1-800-756-5596 (24 Hours)!

(By the way, if you have not come in for a free checkup meeting in the past 3 years, please schedule your appointment when you call.)

If this letter has reached you in error or you are currently represented by other legal counsel, kindly disregard it and please call us so we may correct our records.