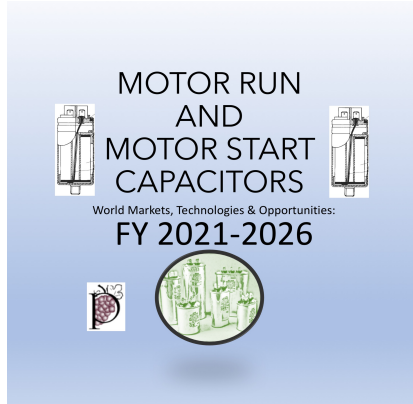


# Motor Run and Motor Start Capacitors:

World Markets, Technologies & Opportunities: 2021-2026 ISBN # 0-929717-87-2 (MRMSCAP2021).

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## About The Report

*(Cary NC USA) Paumanok announces the publication of "Motor Run and Motor Start Capacitors: World Markets, Technologies & Opportunities: 2021-2026."*

This study forecasts the market value, volume and pricing for motor run and motor start capacitors between 2021 and 2026 amidst a new and unexpected upturn in demand to satisfy a new “Stay-At-Home” global economy. The study breaks out the value and volume of motor run capacitors by type, including round metal case, overall metal case, round plastic case, square plastic box, and radial leaded ultra-small motor run capacitors; and aluminum electrolytic and plastic dielectric motor start capacitors, and the technology and certifications and approvals governing motor capacitors in various regions and countries around the world. The study breaks down competition in motor run capacitors based upon capacitance value, voltage rating, capacitor construction and configuration; type of



dielectric, type of dielectric fluid, single verses dual construction, and by AC voltage rating. The study also breaks down the motor start capacitor market by type and configuration, including the competitive environment by capacitance value and voltage rating.

The study also looks at the customer base in permanent split capacitor, fractional horsepower and other single phase motors on a global basis and addresses the turbulent changes in the motor markets now underway. The study looks at the market drivers behind changes in the market driven by new stay at home economy and home it is impacting demand for refrigerator compressor motors, residential air conditioners and pool/spa motors. The study also addresses the supply chain for metallized polypropylene, the primary dielectric consumed in motor run capacitors; and etched anode and cathode “start” foils consumed in motor start capacitors. Market shares for the top producers of motor run and motor start capacitors are estimated, and 30 individual manufacturers of motor run and motor start capacitors are identified around the globe. Forecasts to 2026 are given based upon capacitor type and configuration. A Paumanok Group special report published September 2021.

### **Scope of Report Coverage:**

This study focuses on MOTOR CAPACITORS in various types and configurations, with emphasis upon motor run and motor start capacitors. Motor run capacitors are designed to correct the power factor of permanent split capacitor motors; and motor start capacitors are used to “start” up specific types of fractional horsepower motors. Both types are considered “Large Can Capacitors.”

### **Research Methodology Employed:**

The methodology employed to complete this study combines secondary and primary data sources, including government data; company financial data and primary human intelligence resources to draw conclusions. This is called a “legacy” of data that is designed to make sure that all pieces of the market “puzzle” fit together. Also we have the unique capability to benchmark the markets we study with previous studies under the same title produced in the past two decades. This enables us to establish the “Delphi - Method” which suggests that the trend of sales over time will support a similar rate of growth in the future. We caveat this approach by also employing “Box-Jenkins” methods of market research which adjust forecasts based upon our knowledge of current events and their impact on the supply chain, and how that might impact future forecasts.

For this study Paumanok is employing its deep dive databases on aluminum electrolytic capacitor technology and materials and plastic film capacitor technology and materials. The company uses vendor websites to create complex competitive charts showing depth and breadth of product offering within the narrow area of the “Scope of Coverage.” Motor start capacitor production data is available from



certain global governments sources and agencies. Motor run capacitor data is included under certain government data describing AC plastic film capacitors within a specific AC voltage range, as well as additional data sources regarding capacitors for use in 50/60 kilohertz circuits.

Paumanok has studied both plastic film and aluminum dielectrics and we have been promoted by industry vendors to produce this report as an industry courtesy so that a document exists that describes the motor run and motor start capacitor markets because they have similar top end supply chains and manufacturing methods, but the dielectric materials are different.

Please review the table of contents and sample pages to get a complete view of this new and important market study. 112 PAGES, 31 TABLES AND GRAPHS ISBN # 0-929717-87-2 (MRMSCAP2021). \$2500.00 USD.



## Table of Contents

### Motor Run and Motor Start Capacitors:

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<b>MOTOR RUN AND MOTOR START CAPACITORS:</b>	<b>1</b>
WORLD MARKETS, TECHNOLOGIES & OPPORTUNITIES: 2021-2026	2
<b>1.0 INTRODUCTION TO MOTOR CAPACITORS:</b>	<b>10</b>
1.1 Motor Run Capacitors: FY 2021 and FY 2022 Global Market Outlook	12
1.2 Motor Start Capacitors: FY 2021 and FY 2022 Global Market Outlook	12
1.3 FY 2022 (April 1 <sup>st</sup> 2021 to March 2022) Market Growth and Recovery in Motor Capacitor Demand	12
1.4 FY 2022 (April 1 <sup>st</sup> 2021 to March 2022) Market Growth and Recovery in Refrigerator Compressor Markets	12
1.5 FY 2022 (April 1 <sup>st</sup> 2021 to March 2022) Market Challenges Remain in Air Conditioner Markets	13
1.6 FY 2022 (April 1 <sup>st</sup> 2021 to March 2022) Stay-At-Home Trend Influences Net New Demand in FY 2022	13
1.7 Massive Increases in Appliance Motor Supply Chain Profitability: FY 2022	13
1.8 Regional Developments in Motor Capacitor Supply and Demand-	14
1.8.1 China Home Appliance Market Update: FY 2022 Summary	14
1.8.2 American Home Appliance Market Updates: FY 2022	14
1.8.3 India Home Appliance Market Update: FY 2022	14
1.8.4 SE Asia Home Appliance Market Update: FY 2022	14
1.8.5 Japan Home Appliance Market Update: FY 2022	15
1.9 Home Appliance Market: Changing Message To Consumers (Health and Comfort)	15
1.10 Shifting Strategies in the Motor Supply Chain: FY 2022	15
1.11 Impact of Pandemic on Motor Run and Motor Start Capacitor Markets: 2021-2026	15
<b>2.0 TECHNOLOGY OVERVIEW</b>	<b>16</b>
2.1 Introduction: Motor Run Capacitor Technology	16
2.1.1 Dielectric Materials for Motor Run Capacitors	16
2.1.2 Wet & Dry Constructions:	16
2.1.3 Dielectric Fluids:	16
2.1.4 Capacitance Range:	17
2.6 Voltage Ratings:	17
2.7 Operating Temperature Range:	17
2.8 Case Size & Construction:	17
2.8.1 Round and Oval Type Aluminum Case Motor Run Capacitors:	17
2.8.2 Round Type Plastic Case Motor Run Capacitors:	18
2.8.3 Square Type Plastic Case Motor Run Capacitors:	19



2.9 Life Expectancy: .....	21
2.10 Single Construction Motor Run Capacitors: .....	21
2.11 Dual Construction Motor Run Capacitors .....	21
2.12 Safety Protection (P2, P1, PO): .....	21
2.13 Internal Interrupters (Over Pressure Safety Device): .....	22
2.14 WET Motor Run Capacitors .....	22
2.15 DRY Motor Run Capacitors .....	22
2.16 Single Construction Motor Run Capacitors: .....	22
2.17 Dual Construction Motor Run Capacitors. ....	22
2.18 Safety Protection (P2, P1, PO): .....	23
2.18 (A) Internal Interrupters (Over Pressure Safety Device): .....	23
2.18 (B) WET Motor Run Capacitors .....	23
2.18 (C ) DRY Motor Run Capacitors .....	23
2.19 MOTOR START CAPACITOR TECHNOLOGY .....	24
2.19.1 Motor Start Aluminum Electrolytic Construction: .....	24
2.19.2 Motor Start Plastic Dielectric Construction: .....	25
2.19.3 Motor Start Capacitor Voltage Ratings: .....	26
2.19.4 Motor Start Capacitors: Capacitance Values .....	26
2.19.2 (A) Motor Start Capacitance Range ( $\mu$ F) .....	27
2.19.2 (B) Motor Start Capacitor Voltage rating .....	27
2.19.2 (C) Motor Start Capacitor Electrical frequency .....	27
2.19.2 (D) Motor Start Capacitor Operating temperature .....	27
2.19.2 (E) Motor Start Capacitor Physical size .....	27
2.19.2 (F)) Motor Start Capacitor- Resistor Requirements .....	28
<b>3.0 CERTIFICATIONS AND APPROVALS: .....</b>	<b>28</b>
3.1 Motor Run Capacitor Specifications: .....	28
3.1.1 IEC 60252- .....	28
3.1.2 IEC 60831-1: .....	29
3.1.3 Underwriter's Laboratories (UL810)- .....	29
3.1.4 EIA-456: .....	29
3.1.5 CSA C22.2 NO. 190-M1985 (R2004): .....	29
3.1.6 VDE 0560-8:2011-10:2011-10 .....	30
3.1.7 GB/T 3667.1 China National Standards Committee: .....	30
3.1.8 Additional Certifications and Approvals .....	30
3.1.9 Motor Start Capacitor Specifications (UL, IEC, CSA, VDE, EIA) .....	30



3.1.9 (A) EIA RS-463 Parts I and II .....	30
3.1.9 (B) IEC 60252-2 .....	30
<b>4.0 MOTOR CAPACITOR MARKETS .....</b>	<b>31</b>
4.1 <i>Motor Run and Motor Start Capacitor Executive Summary:</i> .....	31
4.1.1 Product Descriptions: Motor Run and Motor Start Capacitors: .....	31
4.1.2 Product Customer Base:.....	31
4.1.3 Product Applications: Motor Run and Motor Start Capacitors: .....	31
4.1.4 Motor Run and Motor Start Capacitor Market Size In FY 2021 .....	31
4.1.5 Reasons For Growth: .....	31
4.1.6 Competitive Environment.....	31
4.1.7 Nature Of Competition .....	32
4.1.8 Threats To The Market: .....	32
4.1.9 Synergies in Manufacturing- Motor Start and Motor Run Capacitors: .....	32
4.1.10 Synergies in Selling- Motor Start and Motor Run Capacitors:.....	32
4.1.11 Channels of Distribution for Motor Run and Motor Start Capacitors: FY 2022 .....	32
4.1.12 FY 2022 Market Outlook for Motor Run and Motor Start Capacitors: .....	32
4.1.13 FY 2026 Market Outlook for Motor Run and Motor Start Capacitors: .....	33
4.14 MOTOR RUN CAPACITORS: HISTORICAL GROWTH IN SALES: FY 2003 TO FY 2021 .....	33
4.15 MOTOR START CAPACITORS: HISTORICAL GROWTH IN SALES: FY 2003 TO FY 2021 .....	34
4.3 Recent Motor Run Capacitor Market Developments .....	36
4.4 MOTOR CAPACITOR PRICING:.....	36
4.4 (A) <i>Price Breakdown for Motor Run Capacitors:</i> .....	36
4.4 (A1) Large Can Aluminum Case Motor Run Capacitor Pricing- .....	36
4.4 (A2) Large Size Plastic Case Motor Run Capacitors .....	37
4.4 (A3) Small Plastic Box Motor Run Capacitors .....	37
4.4 (B) <i>Price Breakdown For Motor Start Capacitors:</i> .....	37
4.4 (B.1) 110 Volt to 125 Volt.....	37
4.4 (B.2) 165 Volt .....	37
4.4 (B.3) 220 to 250 Volt .....	37
4.4 (B.4) 330 Volts .....	37
4.4 MOTOR CAPACITOR PRODUCT MARKETS: .....	37
4.5 <i>Motor Run Capacitor Markets By Type and Configuration: FY 2021</i> .....	37
4.5.1 The Round Aluminum Motor Run Capacitor Market: Value, Volume and Pricing: FY 2021 .....	38
4.5.2 The Round Plastic Motor Run Capacitor Market: Value, Volume and Pricing: Value, Volume and Pricing: FY 2021 .....	38
4.5.3 The Oval Aluminum Motor Run Capacitor Market: Value, Volume and Pricing: Value, Volume and Pricing: FY 2021 .....	38





4.5.4 The Plastic Box Motor Run Capacitor Market: Value, Volume and Pricing: Value, Volume and Pricing: FY 2021 .....	38
4.5.5 The Radial Leaded Ultra-Small Box Type Motor Run Capacitor Market: Value, Volume and Pricing: FY 2021 .....	38
4.5.6 The Custom Motor Run Capacitor Market: Value, Volume and Pricing Outlook: Value, Volume and Pricing: FY 2021 .....	38
4.5.7 The Motor Start Capacitor Market: Value, Volume and Pricing Outlook: Value, Volume and Pricing: FY 2021 .....	39
<b>5.0 MOTOR CAPACITOR CUSTOMERS .....</b>	<b>39</b>
5.1 Capacitors for Motor Run: PSC Motor Manufacturers: .....	39
5.2 Capacitors for Motor Start: Fractional HP Motor Manufacturers: .....	39
5.3 Channels of Distribution for Motor Run and Motor Start Capacitors: FY 2021 .....	40
5.4 Estimated Production of PSC Motors By Manufacturer and World Region: 2021 .....	40
5.10 Motor Run Capacitor Customers: Update and Analysis: 2021: .....	41
5.10.1 ABB- Baldor .....	41
5.10.3 Crompton Greaves Ltd. ....	42
5.10.3 Elco Motors .....	42
5.10.4 GE Industrial Energy Solutions Motors Group (Now WOLONG) .....	43
5.10.5 Haier Electro Motor: .....	43
5.10.6 Lange Electric .....	46
5.10.7 Merkle-Korff Industries, Inc., (Now A NIDEC Brand) .....	46
5.10.8 Nidec/US Motors/Emerson/Merkle-Korff .....	47
5.10.9 Oriental Motor Company .....	47
5.10.10 Regal Beloit .....	48
5.10.11 Schneider Electric- Ram Industries .....	49
5.10.12 Taizhou Zhengli Electric Motor Co, Ltd .....	49
5.10.13 Telco Motion .....	49
5.10.14 Welling Holding limited China .....	50
5.12 Motor Trends .....	51
5.12.1 Electric Motor Efficiency Trends Give Way To Stay-At-Home Trends .....	52
5.12.2 Trends In HVAC Capacitor Sub-Assemblies .....	53
5.12.3 Trends in Capacitor Start/Run Motor Combinations .....	53
<b>6.0 MOTOR CAPACITORS: REGIONAL MARKETS .....</b>	<b>53</b>
6.1 Motor Capacitors: Global Consumption Value By World Region (Asia-Pacific, Europe, Americas): FY 2021 .....	53
6.2 Regional Developments in Motor Capacitor Supply and Demand- .....	57
6.2.1 China Home Appliance Market Update: FY 2022 Summary .....	57
6.2.2 American Home Appliance Market Updates: FY 2022 .....	57
6.2.3 India Home Appliance Market Update: FY 2022 .....	57
6.2.4 SE Asia Home Appliance Market Update: FY 2022 .....	57



6.2.5 Japan Home Appliance Market Update: FY 2022 .....	58
7.0 COMPETITIVE ENVIRONMENT:.....	58
7.1 Competitive Environment in Motor Run Capacitors- .....	59
7.2 Motor Run Capacitor Production By Type and Configuration by Manufacturer: FY 2021 .....	59
7.3 Competitive Environment In Motor Run Capacitor Supply To The Compressor Industry (\$\$\$) .....	60
7.4 Motor Run Capacitors: Profit Centers in Capacitance Range .....	62
7.5 Motor Run Capacitors: Profit Centers in Voltage Ratings .....	62
7.6 Motor Run Capacitors: Vendors by Agency Approval- A Competitive Advantage .....	62
7.7 Motor Run Capacitors: Operating Temperature Range:.....	62
7.8 Motor Run Capacitors: Hours of Operation: .....	63
7.9 Motor Run Capacitors: Dielectric Fluids: .....	63
7.10 Motor Run Capacitors: Metal and Plastic Cases: .....	63
7.11 Capacitor Start/Capacitor Run Products: .....	63
7.12 Competitive Environment In Motor Run Capacitors Capacitance Value & Voltage Range: 2021 .....	64
7.13 Competitive Environment in Motor Run Capacitors By Individual Voltage Rating: Part One- 100 to 370 VAC .....	65
7.14 Competitive Environment in Motor Run Capacitors By Individual Voltage Rating: Part Two- 380 to 660 VAC .....	66
7.15 Competitive Environment in Motor Run Capacitors By Certification and And Approvals:.....	67
7.15 Competitive Environment in Motor Run Capacitors By Maximum Operating Temperature:.....	68
6.15 Competitive Environment in Motor Run Capacitors By Maximum Life Expectancy of The Capacitor: .....	69
7.15 Competitive Environment in Motor Run Capacitors By Dielectric Fluid/Resin of The Capacitor: .....	70
7.16 Competitive Environment in Motor Run Capacitor: Case Material Description Summary by Vendor: 2021 .....	71
7.16 Competitive Environment in Motor Run Capacitor: "Single Or Dual" Construction by Vendor: 2021 .....	72
7.12 COMPETITIVE ENVIRONMENT IN <u>MOTOR START</u> CAPACITORS: .....	73
7.13 Motor Start Capacitor Voltage rating .....	73
7.14 Motor Start Capacitance ( $\mu$ F) .....	74
7.15 Additional Motor Start Capacitor Points of Differentiation .....	75
7.16 Motor Start Capacitor Electrical frequency .....	75
7.17 Motor Start Capacitor Operating Temperature .....	75
7.18 Motor Start Capacitor Physical Size .....	76
7.19 Motor Start Capacitor- Resistor Requirements .....	76
7.20 MARKET SHARES .....	76
7.20.1 Motor Run Capacitor Vendors: FY 2021 Market Share Estimates Worldwide .....	76
7.20.2 Motor Start Capacitor Vendors: FY 2021 Market Share Estimates Worldwide .....	78
<b>8.0 MOTOR CAPACITOR RAW MATERIALS.....</b>	<b>80</b>
8.2 CONSTRUCTION .....	80





8.3 THIN ALUMINUM FOIL SUPPLIERS .....	81
8.4 ALUMINUM FOIL ETCHERS .....	81
8.5 ETCHED FOIL PRICING .....	81
8.6 COMPETITIVE ADVANTAGE OF IN-HOUSE ETCHING OF ALUMINUM FOILS .....	82
8.7 MOTOR RUN CAPACITOR DIELECTRICS- POLYPROPYLENE DIELECTRIC FILM PRODUCTION PROCESS: .....	82
<i>Resin Melting and Extrusion:</i> .....	82
8.8 <i>Pre-Film Production:</i> .....	83
8.9 <i>Film Stretching (ABC, Tenter, Wishbone):</i> .....	83
8.10 <i>Film Orientation:</i> .....	83
8.11 <i>Slitting of Rolls:</i> .....	83
8.12 <i>Capacitor Film Metallization:</i> .....	83
8.13 <i>Capacitor Film Extrusion: Competitive Environment</i> .....	84
8.14 <i>Capacitor Film Metallization: Competitive Environment:</i> .....	84
8.15 <i>Polypropylene Film Pricing:</i> .....	84
8.16 EXTRUDED OPP FILM MARKET SIZE (FOR CAPACITORS) .....	85
<i>Polypropylene Resin Prices:</i> .....	85
<b>9.0 MOTOR CAPACITOR MARKET FORECASTS.....</b>	<b>87</b>
9.1 <i>Motor Run Capacitors: FY 2021 and FY 2022 Global Market Outlook SHORT TERM</i> .....	87
9.2 <i>Motor Start Capacitors: FY 2021 and FY 2022 Global Market Outlook SHORT TERM</i> .....	87
9.3 <i>MOTOR RUN CAPACITORS: GLOBAL MARKET FORECASTS: FY 2022-2026 LONG-TERM</i> .....	87
9.4 <i>MOTOR START CAPACITORS: GLOBAL MARKET FORECASTS: FY 2021-2026 LONG TERM</i> .....	89
<b>10.0 MOTOR CAPACITOR-PRODUCER PROFILES .....</b>	<b>91</b>
10.1.1 AEROVOX, INC. (CORNELL DUBILIER) (MOTOR RUN) .....	91
10.1.2 AMRAD ENGINEERING (AMERICAN RADIONIC), INC. (AC FILM CAPACITORS) (MOTOR RUN) .....	92
10.1.3 ANHUI SAFE ELECTRONICS Co., LTD. (AC FILM CAPACITORS, METALLIZED FILM) (MOTOR RUN) .....	93
10.1.4 CAPACITOR INDUSTRIES (AC FILM CAPACITORS) (MOTOR RUN AND MOTOR START) .....	94
10.1.5 CORNELL-DUBILIER ELECTRONICS (AC AND DC FILM CAPACITORS) (MOTOR RUN AND MOTOR START) .....	94
10.1.6 DINGFENG CAPACITOR (MOTOR START AND MOTOR RUN CAPACITORS) .....	96
10.1.7 GLOBAL CAPACITORS LIMITED (INDIA) (AC FILM CAPACITORS) (MOTOR RUN AND MOTOR START) .....	96
10.1.8 HARTLAND CONTROLS (LITTELFUSE) (AC FILM CAPACITORS) (MOTOR RUN AND MOTOR START) .....	97
10.1.9 ICAR SPA (AC FILM CAPACITORS) (MOTOR RUN) .....	98
10.1.10 INDTECH CAPACITORS UP (MOTOR RUN AND START CAPACITORS) .....	99
10.1.11 ISKRA, D.O.O. (MOTOR RUN AND MOTOR START CAPACITORS) .....	99
10.1.12 JB CAPACITORS (MOTOR START AND MOTOR RUN CAPACITORS) .....	101
10.1.13 KELTRON COMPONENT COMPLEX LTD. (MOTOR RUN AND MOTOR START) .....	102



LIST OF FIGURES-

Figure 1: Round and Oval Type Aluminum Case Motor Run Capacitors .....	18
Figure 2: Round Type, Plastic Case Motor Run Capacitors .....	19
Figure 3: Square Type Plastic Case Motor Run Capacitor .....	20
Figure 4: Radial Leaded, Ultra-Small Box Type MOrtor Run Capacitor .....	20
Figure 5: Motor Start Capacitor: Aluminum Technology .....	25
Figure 6: Motor Start Capacitor: Plastic Dielectric Technology .....	26
Figure 7: Motor Run Film Capacitors: Global Consumption Value Historically (2003-2021).....	34
Figure 8: Motor Start Capacitors: Global Consumption Value: FY 2022-2026.....	35
Figure 9: Production of PSC Motors by World Region: FY 2021 .....	41
Figure 10: Top 9 Customers for Motor Capacitors: FY 2021 .....	51
Figure 11: Motor Run and Motor Start Capacitor Consumption Value by Type and World Region: FY 2021 .....	54
Figure 12: Motor Run Capacitors: Global Market Value for Motor Run Capacitors By World Region: FY 2021 .....	55
Figure 13: Motor Start Capacitors: Global Market Value for Motor Start Capacitors By World Region: FY 2021 .....	56
Figure 14: Motor Run Capacitor Production By Type and Configuration by Vendor: FY 2021 .....	59
Figure 15: Global Competitive Environment in Motor Run Capacitors For Compressor Motors: FY 2021 .....	61
Figure 16: Motor Run Capacitor Vendors by Tradename, Capacitance Range and Voltage Rating: 2021 .....	64
Figure 17: Motor Run Capacitor Vendors by Voltage Range (Part One- 100 Volts to 370 Volts): 2021 .....	65
Figure 18: Motor Run Capacitor Vendors by Voltage Range (Part Two- 380 Volts to 660 Volts): 2021 .....	66
Figure 19: Motor Run Capacitor Vendors by Certifications and Approvals 2021 .....	67
Figure 20: Motor Run Capacitor Vendors by Maximum Operating Temperature 2021 .....	68
Figure 21: Motor Run Capacitor Vendors by Maximum Life Expectancy of The Capacitor 2021 .....	69
Figure 22: Motor Run Capacitor Vendors by Dielectric Fluid or Solid Resin Content of The Capacitor 2021 .....	70
Figure 23: Competitive Environment in Motor Run Capacitors: Case Material Descriptions by Vendor-2021 Summary .....	71
Figure 24: Competitive Environment in Motor Run Capacitors: “Single or Dual” Construction by Vendor-2021 Summary .....	72
Figure 25: Motor Start Capacitor Manufacturers by Voltage Rating: FY 2021 .....	74
Figure 26: Motor Start Capacitor Manufacturers by Capacitance Value in Microfarads (Minimum and Maximum): FY 2021 .....	75
Figure 27: Motor Run Capacitor Vendors: FY 2021 Market Shares .....	77
Figure 28: Motor Start Capacitor Manufacturers: Global Market Shares: FY 2021 .....	79
Figure 30: FORECAST: Motor Run Film Capacitors: Global Consumption Value Trends and Forecasts To 2026.....	88
Figure 31: FORECAST: Motor Start Capacitors: Global Consumption Value Trends and Forecasts To 2026 .....	90

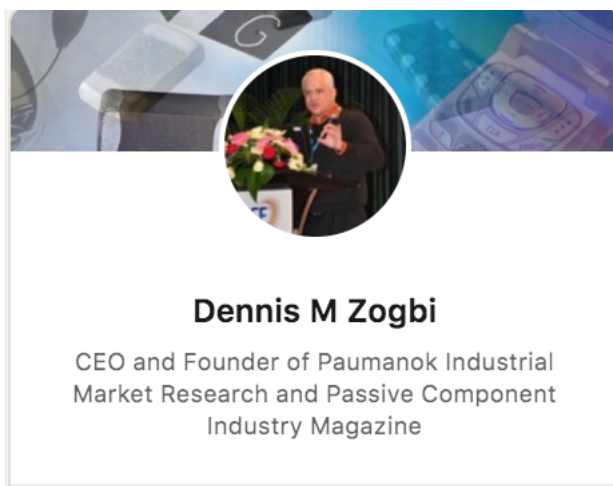


10.1.14 KEMET ELECTRONICS CORPORATION (AC AND DC FILM CAPACITORS) (MOTOR RUN AND MOTOR START CAPACITORS) (YAGEO)	102
10.1.15 KONEK CAPACITORS SPAIN (AC FILM CAPACITORS) (MOTOR RUN)	103
10.1.16 LORENZETTI SA BRAZIL (AC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	103
10.1.17 LUNG CHEN CAPACITOR (MOTOR START CAPACITORS)	104
10.1.18 NINGBO ZHENHAI CINCO ELECTRONICS TECHNOLOGY CO. LTD. (MOTOR RUN AND MOTOR START CAPACITORS)	104
10.1.19 NUEVA GENERACION MANUFACTURAS (NGM) (AC FILM CAPACITORS) (MOTOR START AND MOTOR RUN CAPACITORS)	105
10.1.20 NTE ELECTRONICS (MOTOR RUN AND MOTOR START)	106
10.1.21 PILKOR ELECTRONICS CORPORATION (DC AND AC FILM CAPACITORS) (MOTOR RUN)	106
10.1.22 REGAL BELOIT CORPORATION (AC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	107
10.1.23 RONKEN INDUSTRIES, INC. (AC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	108
10.1.24 SANMAN CAPACITOR (MOTOR RUN AND MOTOR START CAPACITORS)	109
10.1.25 SEACOR, INC. (AC FILM CAPACITORS) (ELECTROCUBE)	109
10.1.26 SEIKA CAPACITORS (TAIWAN) (AC FILM CAPACITORS)	110
10.1.27 SOUTHERN ELECTRONICS COMPANY, INC. (AC AND DC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	110
10.1.28 TIBCON-TIBRELAWA ELECTRONICS LIMITED (MOTOR START CAPACITORS)	110
10.1.29 YORK CAPACITOR CORPORATION (CDE) (AC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	111
10.1.30 ZHEJIANG JIUKANG ELECTRIC COMPANY LIMITED (AC FILM CAPACITORS) (MOTOR RUN CAPACITORS)	111



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Mr. Zogbi is president and CEO of Paumanok Publications, Inc., a market research company located in Cary, North Carolina specializing in market research studies, consulting, mergers and acquisitions, conferences and seminars with emphasis upon passive electronic components. Mr. Zogbi has 300 customers worldwide in the field of market research on capacitors, resistors, inductors, circuit protection and electronic materials. Mr. Zogbi engages in single client research related to new product development, due diligence for mergers and acquisitions and for establishing business growth for passive component companies worldwide.



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