

Game-changing loan review services.

Deep credit expertise + Online, real-time portal

The uncertainty in today’s loan portfolios is greater than ever, and regulators put the onus on your institution to quantify and reduce it. IntelliCredit offers revolutionary ways to do just that.

- **Smart Loan Review™ Service** performed by our **banking credit experts** with an **online, real-time portal** that drives major efficiencies
- **Smart Loan Review™ Solution for internal teams** to greatly streamline the loan reviews they perform
- **Created by career credit specialists** who bring advanced tools and lessons learned from over 3,000+ loan reviews and 300+ due diligence assessments
- And more!

IntelliCredit Services and Solutions

Benefit from smarter loan reviews, greater transparency and huge time savings.

Loan Review Services

Smart Loan Review™ Service

Benefit from a smarter loan review service that uniquely combines deep credit expertise and an online, real-time portal – so you see progress and results as they happen.

Cloud-Based Applications

Smart Loan Review™ App

Revolutionary for internal loan review teams – online solution expedites your entire process, making it simple, organized, retrievable online – and fast!

Portfolio Analyzer App

Delivers insightful analysis of your portfolio and loan data so you can detect risk earlier – no need to build reports, create spreadsheets or hire consultants

No installation. No software integration. SOC 2 compliant.

“This is the **most substantive and efficient loan review** I’ve experienced in my entire career. IntelliCredit **allows you to do your day job** while you’re actually accomplishing a loan review.”

Michael Johnson, Chief Credit Officer, Dogwood State Bank

continued >

Smart Loan Review™ Service

performed by our experts

Say goodbye to endless meetings and countless disruptions. Only IntelliCredit brings career credit experts and an online real-time portal to conduct thorough, transparent and efficient reviews — with a lot less hassle.

- **Expert credit review** by professionals with decades of experience (unlike junior CPAs)
- **Document review** by paralegal specialists is included
- **Online portal lets you track progress as it happens, 24/7**, for easy collaboration
- **Immediate visibility** of each write-up, exception and risk-grade change
- **Real-time exception monitoring and clearing** that slash review durations for the entire team
- **12 months free access to our tools and analysis** of your entire loan portfolio
- **Optimizes staff time and work** as faster reviews reduce disruptions and involve fewer resources
- **We'll MEET or BEAT the price** of your last loan review

Smart Loan Review™ App

for internal loan review teams

Accelerate your team's internal loan review process! Our cloud-based solution makes reviews simple, organized, trackable and easily repeatable.

- **Automates entire loan review process** for end-to-end efficiencies
- **Easily captures** collateral detail, legal documents, credit data, underwriting and servicing characterizations, loan policy adherence, financial spreads and risk-grade validations
- **Real-time exception monitoring and clearing** with online access for the entire team – a huge time saver
- **Designed by experts** with hands-on knowledge of what you do
- **Smarter sampling based on your criteria** rather than random selections
- **Comprehensive** loan review and summary reports

Portfolio Analyzer App

for the entire team

Quickly access insightful analysis of your institution's credit portfolio and individual loans. IntelliCredit has done all the hard work so you can bring credit intelligence to your team.

- **Automatically uploads your core system data** and turns it into real-time portfolio analysis, trends, charts, graphs, visuals, reports
- **Identifies hotspots in portfolio subsets such as industries, loan types, collateral, etc.** to get ahead of risk
- **Drill-down capabilities take you to loan-by-loan data** and status
- **Instantly creates management/board reports** AND includes easy-to-use query tool
- **No software installation or integration** required

Need a documentation review?

Or expert credit consulting?

Our professionals perform these services outside of the loan review process. Contact info@intellcredit.com.

“We believe the IntelliCredit team has put together the **most innovative, efficient and affordable credit review process** we've seen. It certainly helps that they've developed this solution using their **deep credit experience** working with community bankers.”

Ed Cooney, CEO,
Affinity Bank



Get a loan review quote or schedule a demo at intellcredit.com.

To learn more about IntelliCredit's game-changing services and solutions, contact info@intellcredit.com or **800.285.8626**.