

2022 NASS PROJECTED PULSE PLANTING REPORT



Early season, shallow-rooted pulse crops are gaining traction for growers wanting to use the moisture that's already in the ground while requiring less inputs than other grain crops.

LENTILS UP

NASS reports that growers plan to plant 11% more lentils than the previous crop year, 788,000 acres. Montana will plant 9% more, North Dakota 17% more, Washington State 26% more, while Idaho stays level. In a recent grower meeting, CEO Tim McGreevy said he had heard that Montana and North Dakota growers are planning to increase their lentil acreage because of two reasons, lentils made money last year and they require less fertilizer. Cost of inputs like fertilizer was an across-the-board concern.

Some growers mentioned that they anticipate it will be too dry in the Northern Plains to get a good canola crop. NASS confirms that Montana expects to plant less canola acreage, but also predicts a record high in North Dakota and Washington State. However, North Dakota projects to plant 32% more flax acres. For many pulse growers, regardless of location, lack of moisture is the primary concern.

GREEN AND YELLOW PEAS UP

NASS reports that dry pea acreage may increase by 11%, 1.09 million acres. Nebraska, South Dakota, and Washington will decrease acres by 7%, 31%, and 3% respectively. The SD 31% decline in pea acreage amounts to about 7,000 acres, while Washington State's 3% amounts to 10,000 acres.

CHICKPEA AGREAGE DOWN

A surprising projection by NASS is that chickpea acreage in the U.S. will take a nosedive, perhaps by 18%. The USADPLC projection is that chickpea acreage in the Pacific Northwest may remain steady. NASS certainly confirms that Idaho will grow 86% more small chickpeas, and Washington will grow 86% more, but that Montana will decline by 45%, a drop of 14,000 small chickpea acreage. The loss in the PNW is large chickpeas. Idaho is dropping 28,000 acres (-40%) and Washington is dropping 15,000 acres (-19%). "Other" states, including North Dakota, are reducing large chickpea acreage by 3,700 acres. However, Montana large chickpea acreage will drop by 15%, which amounts to

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PLANTING INTENTIONS CONT.

21,000 acres... and there's the rub. Overall, the U.S. is gaining 2,800 acres of small chickpeas, but losing 67,700 acres of large chickpeas, or a 22% loss in the U.S. – a significant decline no matter how you look at it. Overall, the U.S. is taking an 18% hit on all chickpea acreage.

THE SUM OF ALL PULSES

There is a high probability that growers may simply change their mind as they approach the deadline to determine planting. Seed is hard to come by in some instances, and many growers/

traders are contract shy. However, drought and moisture availability will most likely influence last minute changes. High input costs, in particular in fertilizer, will be another factor. The actions of the House and Senate to reign in the ocean shipper's predatory shipping practices is a major factor as well. Pulse prices are high at the moment, but are in tough competition with other commodities, like canola and wheat.

The bottom line is these numbers will fluctuate, but the USADPLC

in cooperation with all members of the U.S. pulse coalition are working at every level to lessen the burden placed on our growers and trade members by those issues within our control, i.e., crop insurance, farm programs, tariffs, market pressures, and hostile shipping practices.

Pulse crops are still one of the healthiest, climate friendly crops a farmer can proudly grow, and we appreciate all our growers. Be safe, plant deep enough, and let's all hope for some friendly rains!



2022 Planting Intentions

Board Estimates,
Industry Survey, &
USDA NASS Report

2021 HARVESTED & PLANTED ACRES				
	Planted Acre 01/12/22 (NASS)	Harvested Acre 01/12/22 (NASS)	Harvested Acre (USADPLC) +	Planted Acres vs Harvested Acres % Total
Total Dry Pea Acres	977,000	834,000	834,000	85%
P ID Total Dry Peas	29,000	28,000	28,000	97%
ID Green Peas			25,760	92%
ID Yellow Peas			2,240	8%
N MT Total Dry Peas	570,000	448,000	448,000	79%
MT Green Peas			143,360	32%
MT Yellow Peas			304,640	68%
N NE Total Dry Peas	29,000	27,000	27,000	93%
NE Green Peas			12,960	48%
NE Yellow Peas			14,040	52%
N ND Total Dry Peas	255,000	242,000	242,000	95%
ND Green Peas			154,880	64%
ND Yellow Peas			87,120	36%
N SD Total Dry Peas	26,000	23,000	23,000	88%
SD Green Peas			7,130	31%
SD Yellow Peas			15,870	69%
P WA Total Dry Peas	68,000	66,000	66,000	97%
WA Green Pea			63,360	96%
WA Yellow Peas			2,640	4%

2022 PROJECTED ACRES		
NASS Planted Intentions Published 3/31/22	% Total	2022 NASS and USADPLC Planting Intentions
1,088,000		1,088,000
37,000		37,000
92%		34,040
8%		2,960
600,000		600,000
41%		246,000
59%		354,000
27,000		27,000
25%		6,750
75%		20,250
340,000		340,000
39%		132,600
61%		207,400
18,000		18,000
0%		-
100%		18,000
66,000		66,000
95%		62,700
5%		3,300

Sources: NASS & USADPLC Survey



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Board Estimates,
Industry Survey, &
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2021 HARVESTED & PLANTED ACRES				
	Planted Acre 01/12/22 (NASS)	Harvested Acre 01/12/22 (NASS)	Harvested Acre (USADPLC) \div	Planted Acres vs Harvested Acres % Total
Total Lentil Acres	708,000	549,000	549,000	78%
P ID Total Lentils	20,000	18,000	18,000	90%
ID Small Lentils			13,500	75%
ID Medium Lentils			4,500	25%
ID Large Lentils			-	0%
ID Red Lentils			-	0%
N MT Total Lentils	530,000	380,000	380,000	72%
MT Small Lentils			106,400	28%
MT Medium Lentils			224,200	59%
MT Large Lentils			22,800	6%
MT Red Lentils			26,600	7%
N ND Total Lentils	120,000	114,000	114,000	95%
ND Small Lentils			37,620	33%
ND Medium Lentils			76,380	67%
ND Large Lentils			-	0%
ND Red Lentils			-	0%
P WA Total Lentils	38,000	37,000	37,000	97%
WA Small Lentils			22,200	60%
WA Medium Lentils			14,800	40%
WA Large Lentils			-	0%
WA Red Lentils			-	0%
Total Chickpea Acres	368,500	351,000	351,000	95%
Total Large Chickpeas	308,500	297,500	297,500	96%
Total Small Chickpeas	60,000	53,500	53,500	89%
O CA Total Chickpeas	3,200	3,200	3,200	100%
CA Large Chickpeas	3,200	3,200	3,200	100%
CA Small Chickpeas	-		-	0%
P ID Total Chickpeas	79,000	78,600	78,600	99%
ID Large Chickpeas	70,000	69,600	69,600	89%
ID Small Chickpeas	9,000	9,000	9,000	11%
N MT Total Chickpeas	175,000	159,500	159,500	91%
MT Large Chickpeas	144,000	134,000	134,000	84%
MT Small Chickpeas	31,000	25,500	25,500	16%
N ND Total Chickpeas	16,300	15,700	15,700	96%
ND Large Chickpeas	10,300	10,700	10,700	68%
ND Small Chickpeas	6,000	5,000	5,000	32%
P WA Total Chickpeas	95,000	94,000	94,000	99%
WA Large Chickpeas	81,000	80,000	80,000	85%
WA Small Chickpeas	14,000	14,000	14,000	15%
Total Pulse Acres	2,053,500	1,734,000	1,734,000	84%
P PNW Pulse Acres	329,000	321,600	321,600	19%
N Northern Tier Pulse Acres	1,721,300	1,409,200	1,409,200	81%
O Other Pulse Acres	3,200	3,200	3,200	0%
	2,053,500	1,734,000	1,734,000	

2022 PROJECTED ACRES			CHANGE
NASS Planted Intentions Published 3/31/22	% Total	2022 NASS and USADPLC Planting Intentions	
788,000	788,000	788,000	111%
20,000	20,000	20,000	100%
580,000	580,000	580,000	109%
140,000	140,000	140,000	117%
303,600	303,600	303,600	82%
241,880	80%	241,880	78%
61,720	20%	61,720	103%
2,600	2,600	2,600	81%
2,080	80%	2,080	
520	20%	520	
58,000	58,000	58,000	73%
42,000	72%	42,000	
16,000	28%	16,000	
140,000	140,000	140,000	80%
123,000	88%	123,000	
17,000	12%	17,000	
11,000	11,000	11,000	67%
8,800	80%	8,800	
2,200	20%	2,200	
92,000	92,000	92,000	97%
66,000	72%	66,000	
26,000	28%	26,000	
2,179,600	2,179,600	2,179,600	106%
321,000	15%	321,000	
1,856,000	85%	1,856,000	
2,600	0%	2,600	
2,179,600	2,179,600	2,179,600	

Sources: NASS & USADPLC Survey


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