

Catholic Education

ARIZONA

Corporate Tax Credit Commitment Letter for the Period: July 1, 2017-June 30, 2018.

To be completed by the Corporation and returned to Catholic Education Arizona by June 30, 2017, for submission to the State of Arizona on July 1, 2017.

This is to confirm that:

_____ (name of corporation),
a ☐ C-Corporation ☐ Insurance Company or an ☐ S-Corporation (the "Contributor"), has
agreed to contribute to Catholic Education Arizona, (CEA), an Arizona non-profit corporation,
the maximum sum of \$_____ (Contribution amount) pursuant to the
provisions of A.R.S. § 43-1183 governing the Corporate Tax Credit (CTC) program in the State of
Arizona.

The Contributor understands that CEA will submit an application to the Arizona Department of Revenue (ADOR) on July 1, 2017 with the corporation contribution amount. The Contributor understands that when ADOR approves the proposed Contribution, the Contributor is required to deliver its Contribution to CEA within twenty (20) days after receiving notice from CEA that the proposed Contribution has been approved. The contribution amount may be less than originally committed if the state Corporate Tax Credit limit is reached.

Name of Corporation. If S-Corp, please advise name of S-Corp Parent Company.

Address

City

State

Zip

Phone Number (_____) _____ FEIN: _____

Identify and enter corporate tax year of the donation:

☐ Calendar year ____ ☐ or Fiscal year __/__/____ and Ending __/__/____

☐ Check box if this corporation pays insurance premium tax

NAIC Number: _____

Signature Required: _____
(Signature: "C", "S" and "Ins. Co.") (Print) (Date)

Title: _____ Email: _____ Fax: _____

Please check (✓) one Contribution option below:

Option #1:

_____ The Contributor hereby directs that its Contribution be deposited in full to CEA's undesignated "General Scholarship Fund" to be used for tuition assistance for CTC-qualified students at any Diocese of Phoenix Catholic school.

Option #2:

_____ The Contributor hereby directs that \$ _____ of its Contribution be deposited in the CEA's undesignated "General Scholarship Fund" for tuition assistance for CTC-qualified students at Diocese of Phoenix Catholic school, and that the balance of such Contribution be used to provide tuition assistance to students attending the following school(s)

\$ _____ School _____

\$ _____ School _____

Option #3:

_____ The Contributor hereby directs that its Contribution be used to provide tuition assistance to CTC-qualified students **specifically** attending the following school(s)**

\$ _____ School _____

\$ _____ School _____

\$ _____ School _____

\$ _____ School _____

\$ _____ School _____

CEA's CTC SCHOOL-DESIGNATION AWARD POLICY: The Contributor understands and agrees that any designated funds received in excess of amount required to fulfill funding of "year 1" CTC-qualified students will be pro-rated and held in reserve for students at named school(s) that remain qualified in subsequent years, for a period of up to 3 additional years or until funds are exhausted, whichever shall come first.

If, at any time, a designated school does not have one or more students who are eligible to receive tuition assistance under the requirements of A.R.S. § 43-1183 so as to allow for the full use of the Contribution, the Contribution, or the unused portion thereof, will be re-directed first to provide tuition assistance to students
CTC 1/19/2017

at any other school(s) designated on this form, and if no other school is designated or eligible students are not available at any of the other designated schools, the Contribution, or unused portion thereof, will be deposited into CEA's "General Scholarship Fund" and used for tuition assistance for CTC-qualified students at any Diocese of Phoenix Catholic school.

Release of Information

To the extent that your contribution information is not public record, please indicate if you would permit us to share with our beneficiaries and constituents your contribution information.

_____ YES you may release information (identity and amount)

_____ YES you may release information (identity only)

_____ We prefer that our participation is kept confidential (no identity/no amount)

On behalf of each Catholic school and the students your tax credit dollars support, thank you. Your generosity is a gift that will last forever. We are grateful.

Catholic Education
+ A R I Z O N A

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