Programs Corner
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We are more than half way through the year and so far, our monthly meetings have covered many different topics including taxes, estate planning, practice management, the current state of pensions and the different types of business entities. We have some exciting stuff coming for the remainder of 2018 as well:

July's meeting focused on working with millennials. Russell Kroeger, who was recently named one of InvestmentNews' 40 Under 40, provided a framework for working with millennial clients and also gave us an opportunity to practice implementing the framework with a brief case study.

The August meeting will focus on the topic, *Thinking Forward Under TCJA* with Ed Cotney, Founder and Principal, Olympus Tax, Business and Insurance Solutions, Inc. and Author of Tax Secrets Made Simple.

September's meeting will be on artificial intelligence (AI) and how it may disrupt asset and wealth management. AI is developing fast and finding its way into numerous parts of our lives. Join us in September to see how it will affect and change financial planning.

In October, we will get an opportunity to learn more about trends in health insurance, including group and individual coverage, Medicare and updates on the Affordable Care Act.

And you will definitely want to mark your calendar for our December meeting! Jamie Hopkins from the American College will be speaking. The details for the December meeting are still being worked out, but Jamie is definitely not to be missed.

Thank you!