

TAKE 5

SEPTEMBER 2019



## There's Still Time to Register for #FPAConf19

One of the top financial planning events of the year is just a month away! Join us in Minneapolis from October 16-18. [Register now.](#)

### SEC Regulation Best Interest: What it Means for Financial Planners

Didn't have time to read the 770-page rule and explanations for the new SEC Regulation Best Interest Rule? FPA has you covered! The law firm of Carr Butterfield, LLC, will break down the intricacies of Regulation Best Interest and what it means for financial planners. A first in a series of SEC programs, this live event is exclusive to FPA members and will take place on Sept. 19 at 4pm ET. [Register now](#) or [join FPA](#) to gain access to this course.

### Get a 40% Discount on *Retirement Daily*

FPA is excited to announce that members can now receive a 40% discount on *Retirement Daily*. Published by TheStreet.com, *Retirement Daily* offers daily, unbiased retirement-related news to help you address and meet your clients' retirement goals. An annual subscription to *Retirement Daily* is \$99.95. As an FPA member, you can get a subscription for 40% less! [Sign-up now.](#)

### Introducing a New Group Health Plan Exclusively for FPA Members!

The FPA Group Health Plan, created and delivered in partnership with Ryan Insurance Strategy Consultants (RISC), is available exclusively to FPA members, and designed to meet your firm's health plan needs while minimizing costs. Plans are available in most states for groups of 2-50, with rates approximately 25% lower than comparable ACA plans. You can start saving now!

[LEARN MORE](#)

### FPA Residency: Six Days That Will Change Your Life!

[FPA Residency](#) is an intense, six-day program designed for those who qualify to sit for the CFP® exam or have passed it within the past three years. This free [webinar](#) will describe the program, the learning objectives, and the benefits of the FPA Residency experience. We encourage prospective residents to participate in this life-changing and career-enhancing experience. FPA Residency will take place Oct. 25-30 at the Hyatt Regency Aurora-Denver Conference Center. [Register now.](#)

### Get the Latest Issue of the *FPA Next Generation Planner*!

In partnership with FP Transitions, FPA issued its August issue of *FPA Next Generation Planner*, an incredibly practical and ridiculously valuable monthly publication designed exclusively for those who are new to the financial planning profession. This edition features what to do after not passing the CFP® Exam, leveraging power as a next generation adviser, finding your identity, what you should know before leaving your firm and more. FPA members interested in receiving the monthly issues of the *FPA Next Generation Planner* can [download](#) the app on their Apple, Android or Windows devices.

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