



A New Group Health Plan — Exclusively for FPA Members!

The FPA Group Health Plan, created and delivered in partnership with Ryan Insurance Strategy Consultants (RISC), is available exclusively to FPA members, and designed to meet your firm's health plan needs while minimizing costs. Plans are available in most states for groups of 2-50, with rates approximately 25% lower than comparable ACA plans. You can start saving now! [Learn more.](#)

Stay Compliant and Get Up to Speed on New Regulations

The FPA Member Advocacy Council (MAC) recently released the MAC Regulatory Compliance Toolkit to help members adhere to CFP Board's new [Code of Ethics and Standards of Conduct](#) and the SEC Regulation Best Interest Rule. Check out the [toolkit](#) now, and in the coming weeks as more resources and tools will be added.

Do You Want to Get Media Queries in Your Inbox? Be a Part of FPA MediaSource!

Reporters from around the country are sending out media queries to CFP® professional members of FPA each day. They provide FPA members with a great opportunity to actively engage reporters on the stories they are working on while providing them with an opportunity to build name recognition and awareness! Want to take part? Simply attend the All-Member Virtual Media Training on Nov. 21st at 4 pm ET to take the first step to being part of the system. [Register](#) today!

Save the Date for FPA Retreat 2020

Join us at FPA Retreat 2020 to engage with financial planning's top thinkers, trailblazers and change makers to build the future of the profession. The spirit of friendly discourse, a shared commitment to improvement and development, and a structure without formal boundaries promises to cultivate powerful interactions and connections between a group of planners at the top of their game. [Learn more](#) about FPA Retreat, May 4-7, 2020 at the Hyatt Regency Lost Pines Resort and Spa in Cedar Creek, Texas.

The Latest Issue of the *FPA Next Generation Planner*

In partnership with FP Transitions, FPA issued its September issue of the *FPA Next Generation Planner*, an incredibly practical and ridiculously valuable monthly publication designed exclusively for those who are new to the financial planning profession. This edition features entrepreneurship, top tips for new planners, on-boarding new technology in your firm, how to get the most out of conferences and more. FPA members interested in receiving the monthly issues of the *FPA Next Generation Planner* can [download](#) the app on their Apple, Android or Windows devices.

The Fall Membership Drive is Underway!

The FPA Fall Membership Drive is underway, and you can help! From Oct. 1-31, when you refer a new CFP® Professional or Allied Professional member to FPA, you'll receive \$25 off next year's dues and the professional you refer will receive \$25 off their first year of membership dues. Your referral is the best compliment you can give, and we are so thankful for your support! [Refer](#) a colleague today.

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"Protecting Your Financial Plans Since 1978"
An FPA Strategic Partner

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at www.ryan-insurance.net.