

TAKE 5



JUNE 2019

Feedback Needed on the Draft OneFPA Network Beta-Test Application Package

In the spirit of 'Participatory Governance,' FPA seeks feedback from all stakeholders on the Draft OneFPA Network Beta-Test Application Package and ongoing feedback on the OneFPA Network plan from June 3 through July 1, 2019. Feedback will be used by the OneFPA Transition Task Force in the development of the final application package. Learn more about the Draft OneFPA Network Beta-Test Application Package and how you can provide your feedback by reading the [June Round-Up](#).

New Research: Clients Showing Interests in Cannabis as a Potential Investment Opportunity

FPA, the *Journal of Financial Planning*, and the FPA Research and Practice Institute™ just released the 2019 Trends in Investing Survey that shows where financial advisers are investing today and where they plan to invest in the coming year. The survey reveals new investment opportunities clients are curious about, insights on the best overall investment approach, expectations on equity returns, and more. Want to learn more? Check out the [2019 Trends in Investing Survey report](#) now.

New Award to Honor an FPA Chapter's Exemplary Pro Bono Efforts

FPA and the Foundation for Financial Planning are pleased to announce the *Power of Financial Planning Award* to recognize an FPA chapter annually for their commitment to deliver pro bono financial planning in the spirit of FPA's Primary Aim: *To elevate the profession that transforms lives through the power of financial planning*. This new award will recognize the extraordinary efforts an FPA chapter and its members perform to provide objective financial planning advice to underserved populations. [Learn more about the award](#).



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That's our team's commitment to you. Our goal is to provide exceptional member service. If your needs were not handled in an efficient and professional manner—or if you had a positive experience you'd like to share—we want to hear from you. Please call (888) 806-7526 or email us feedback@onefpa.org.

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