



TAKE 5

DECEMBER 2018

## The OneFPA Network

The OneFPA Network is a collaborative effort among all FPA communities to deliver a consistent and indispensable member experience, drive more alignment and integration, and empower our volunteer leaders. Rob Hernandez, CFP®, chair-elect of the FPA of Metro New York says about the vision, *“The OneFPA Network vision is a bold and necessary step to transform FPA into a 21<sup>st</sup> Century organization.”* Learn more about the OneFPA Network at [www.OneFPANetwork.org](http://www.OneFPANetwork.org) and share your feedback at [OneFPANetwork@OneFPA.org](mailto:OneFPANetwork@OneFPA.org).

## FPA Retreat 2019: Register Now to Save

Join us at [FPA Retreat](#) to engage with financial planning's top thinkers, trailblazers and change makers to build the future of the profession. The spirit of friendly discourse, a shared commitment to improvement and development and a structure without formal boundaries promises to cultivate powerful interactions and connections between a group of planners at the top of their game. [Register](#) to attend FPA Retreat, May 6-9, 2019 at the [Hilton La Jolla Torrey Pines Hotel](#) in La Jolla, Calif. by Feb. 8, and save \$200 on registration during Early Bird pricing!

## Knowledge is Power: Elevate Your Practice with FPA Research

The FPA Research and Practice Institute™ (RPI) can help you grow and improve your financial planning practice in an ever-changing landscape. With numerous research studies, white papers and resources covering trends in investing, succession planning, cybersecurity and more, FPA members can identify and address business challenges. [Learn more](#) about RPI and available FPA research today.

## Elevate Our Collective Voice: Contribute to the FPA PAC

The FPA Political Action Committee (FPA PAC) is the only PAC working hard to spread a positive message about the financial planning profession. Through the power of advocacy, FPA has been able to build relationships with elected officials and has been sought out by state and federal agencies for our expertise and input. The FPA PAC emphasizes when clients are treated with fiduciary integrity, everyone wins. Help us support you, the financial planning community and build the reputation of the financial planning profession. [Support](#) the important work of the FPA PAC today.

## Discounted Conference Recordings

Receive 20 percent off on five FPA Annual Conference 2018 recorded sessions or receive 15 percent off on three recorded sessions, featuring the most highly rated industry speakers. [Learn now](#) and earn up to five CFP® CE credits.

Brought to you by...



**RYAN INSURANCE**  
STRATEGY CONSULTANTS  
"Protecting Your Financial Plans Since 1978"  
An FPA Strategic Partner

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at [www.ryan-insurance.net](http://www.ryan-insurance.net).

Attention FPA Chapter Leaders:

Each month, FPA will provide you with a quick rundown of five news items worth sharing with chapter members at meetings, events and in newsletters. If you have any questions, please email Ben Lewis at [BLewis@OneFPA.org](mailto:BLewis@OneFPA.org) or Ryanne Harrah at [RHarrah@OneFPA.org](mailto:RHarrah@OneFPA.org).