



*Massachusetts Taxpayers Foundation*

MTF Tax Policy Conference: A 360 Look at Massachusetts Tax Policy

**Wednesday, October 30, 2019**

8:00 A.M. – Noon

*\*Registration and Breakfast at 7:30 a.m.*

Fidelity Investments, 245 Summer Street, Boston MA

- 8:00 a.m.                    **Welcome and Introductions**  
Eric Green, Fidelity
- 8:10 a.m.                    **A View from the Top**  
Christopher Harding, MA DOR Commissioner
- 8:40 a.m.                    **Drivers of Tax Policy – the Broader Context**  
Eileen McAnneny, MTF President
- 9:00 a.m.                    **Senate Working Group on Revenue**  
Overview and Update  
Senator Adam Hinds, Chair  
JD Chesloff, MA Business Roundtable (Corporate Excise)  
Amy Pitter, MA Society of CPAs (Sales Tax)  
Eileen McAnneny, MTF (Income Tax)  
Jim Rooney, Greater Boston Chamber of Commerce (Other Taxes)
- 9:50 a.m.                    Break
- 10:00 a.m.                    **Rapid Fire – Litigation Trends**  
Kat Gregor, Ropes & Gray  
Michael Porter, Hemenway & Barnes

10: 30 a.m.

## **MA Sales Tax in the Digital Age**

David Nagle, Sullivan & Worcester (Moderator)  
Robin O'Brien, EY  
Jen Jensen, PwC  
Inna Volfson, Deloitte  
Diane Dorr, KPMG

11:20 a.m.

## **An Interview with DOR Senior Staff**

Moderator asks pressing questions posed by  
conference attendees

Jon Muroff, PwC (Moderator)  
Kevin Brown, General Counsel  
Rebecca Forter, Chief of Rulings and Regulations  
Mike Fatale, Deputy General Counsel

Noon

## **Adjournment**

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And to our event host:

**Fidelity**