



MTF Tax Policy Conference: A 360 Look at Massachusetts Tax Policy

Wednesday, October 30, 2019

8:00 A.M. – Noon

**Registration and Breakfast at 7:30 a.m.*

Fidelity Investments, 245 Summer Street, Boston MA

8:00 a.m.

Welcome and Introductions

Eric Green, Fidelity

8:10 a.m.

A View from the Top

Christopher Harding, MA DOR Commissioner

8:40 a.m.

Drivers of Tax Policy – the Broader Context

Eileen McAnneny, MTF President

9:00 a.m.

Senate Working Group on Revenue

Overview and Update

Senator Adam Hinds, Chair

JD Chesloff, MA Business Roundtable (Corporate Excise)

Amy Pitter, MA Society of CPAs (Sales Tax)

Eileen McAnneny, MTF (Income Tax)

Jim Rooney, Greater Boston Chamber of Commerce (Other Taxes)

9:50 a.m.

Break

10:00 a.m.

Rapid Fire – Litigation Trends

Kat Gregor, Ropes & Gray

Michael Porter, Hemenway & Barnes

10: 30 a.m.

MA Sales Tax in the Digital Age

David Nagle, Sullivan & Worcester (Moderator)
Robin O'Brien, EY
Jen Jensen, PwC
Inna Volfson, Deloitte
Diane Dorr, KPMG

11:20 a.m.

An Interview with DOR Senior Staff

Moderator asks pressing questions posed by conference attendees

Jon Muroff, PwC (Moderator)
Kevin Brown, General Counsel
Rebecca Forter, Chief of Rulings and Regulations
Mike Fatale, Deputy General Counsel

Noon

Adjournment

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