



Functionality Comparison

(TBO/CB VS Tres)

Target Release Plan

Functionality Comparison

Trams Back Office / Client Base

as compared to

Tres

Category	Function	TBO/CB	Tres
General	Data Conversion	N/A	Yes
	Quick Search	No	Yes
	Basic Search	Yes	Yes
	Level 3 Search	Yes	Pending
	Drag and drop attachments	No	Yes
	Live Connect / Direct Connect	Yes	Yes
	GDS Interface	Yes	Pending
	Branch tracking	Yes	Yes
	Permission controls	Yes	Yes
	Automated client billing	No	Pending
	Automated Document signing	No	Pending
Reports	Drill down ability	No	Yes
	Print PDF	Yes	Yes
	Email Reports	Yes	Yes
	Choose columns	Yes	Pending
	Excel output	Yes	Yes
	Commission Tracking Statements	Yes	Yes
	Production by supplier, agent, client	Yes	Yes
	Supplier balance summary	Yes	Yes
	Client Balance Summary	Yes	Yes
	Commission tracking by expected pay date	No	Yes
Clients			
	Mutiple Marketing Tables	No	Yes
	Clarity between Client and Traveler	No	Yes
	Ability to link advisor to Traveler	No	Yes
	Invoice history	Yes	Pending
Activities	Client Statement across multiple trips	Yes	Pending
	Tasks/Reminders	Yes	Yes
	Note	Yes	Yes
	Mailers	Yes	Yes
	Open and click tables attached to mail	No	Yes
	Scheduled Reminders / Action Items	Yes	Yes
	Calendar integration	No	Pending
	Client Trip Statement	Yes	Yes
Agents			
	Agent commission pay routine	Yes	Yes
	Agent per Trip	Yes	Yes
	Multiple agents per reservation	Yes	Yes
Payments	Reservation details available to agent	No	Yes
	Client Vouchers	Yes	Yes
	Supplier Vouchers	Yes	Pending
	Partial Client Payment	Yes	Yes
	Can apply funds from other reservations	No	Yes

Version 1.1

- **User security and management**
- **Payment capture and maintenance**
- **Tags (throughout the program)**
- **Drag and Drop attachments**
- **Search across profiles**
- **Marketing at profile and traveler levels**
- **Agent Dashboard**
- **Data Conversion:**
 - **Trams Back Office**
 - **ClientBase Windows / Online**
- **Commission Tracking Statements**
- **API Access**
- **Reports**
 - **Client Balances**
 - **Supplier Balances**
 - **Advisor Reconciliation and payment tracking**
- **Production reports**
 - **Client**
 - **Supplier**
 - **Advisor**

- **Activities:**
 - **Appointments**
 - **Tasks**
 - **Notes**
 - **Promotions**
- **Trips and Reservations**
 - **Action items**
 - **Action templates**
 - **Trip Statements**
- **Profiles**
 - **Client**
 - **Traveler**
 - **Supplier**
 - **Advisor**

Version 1.1A

Projected Features to be added to current version:

- **Direct Connect**

Version 1.3

Projected features to be added to current version:

- **Credit Card Tokenization**
- **Sabre Interface**
- **ARC File Reconciliation**
- **Email integration**
- **Data export**
- **Quick Books Integration**

Version 1.6 - 1.8

Projected features to be added to current version:

- **Commission payment file reconciliation (OYNX)**
- **Agency Processed CC**
- **Email integration**
- **Advanced searches**
- **Send link to client for online CC payment**
- **Auto send online agreements**
- **E-sign agreements**

Version 2.0

Projected features to be added to current version:

- **Galileo Interface**
- **SMS/ Text Integration**
- **Service Provider Tracking**
- **Import Utility**

Version 2.4

Projected features to be added to current version:

- **Amadeus Interface**

Version 3.0

Projected features to be added to current version:

- **Canadian Version**
- **Host Version**
- **Online customer update of client profile and marketing data**

- *Version 1.1 available now!*
- *Priority of development items will be based upon user input and feedback. Releases are expected quarterly .*



TIMING

Thank you!



With today's retail travel needs, along with Cloud-based technology, there is such a great opportunity for travel agents to benefit from technologies working together. Connecting to multiple web-based booking engines, client reporting system, analysis, consortia marketing programs and more. Our goal is to be on the same side as our clients, and the same side as our allies that can also help our clients.