

# 2021

# A Year of Impact



**CUTTING  
EDGE  
CAPITAL**

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A STRATEGIC PRACTICE OF  
CUTTING EDGE COUNSEL



## Capital Campaigns

Following TechSoup's completion of its \$11.5 million capital campaign earlier this year, we are proud to begin the launch of our second cohort of capital raises via SVX, our partner investment platform.

MedWave's private placement offering via **SVX** and Reg CF offering via **WeFunder**

**Shared Capital Cooperative's** preferred share and note offering is now live on SVX

Several additional offerings are planned in the new year.

All year long, we spoke with numerous organizations and community leaders about building **Investment Funds** – to both channel resources to local community-serving ventures, but also to create wealth-building investment opportunities for everyone in their communities.

The logo for LENDOnate, featuring the word "LEND" in dark blue, a stylized blue and white geometric icon, and the word "onate" in a lighter blue font.

Grown its loan fund by connecting investors and philanthropists with nonprofits that have big ideas.



Keynote speaker for the Rochester, NY Venture Jobs Foundation conference focused on economic empowerment, where he described several community investment fund approaches that might be considered.

The logo for FOODSHED CAPITAL, featuring a stylized golden icon of a building or structure to the left of the words "FOODSHED" and "CAPITAL" in a bold, dark blue font.

Continues to build its fund to provide capital to farms and food enterprises.



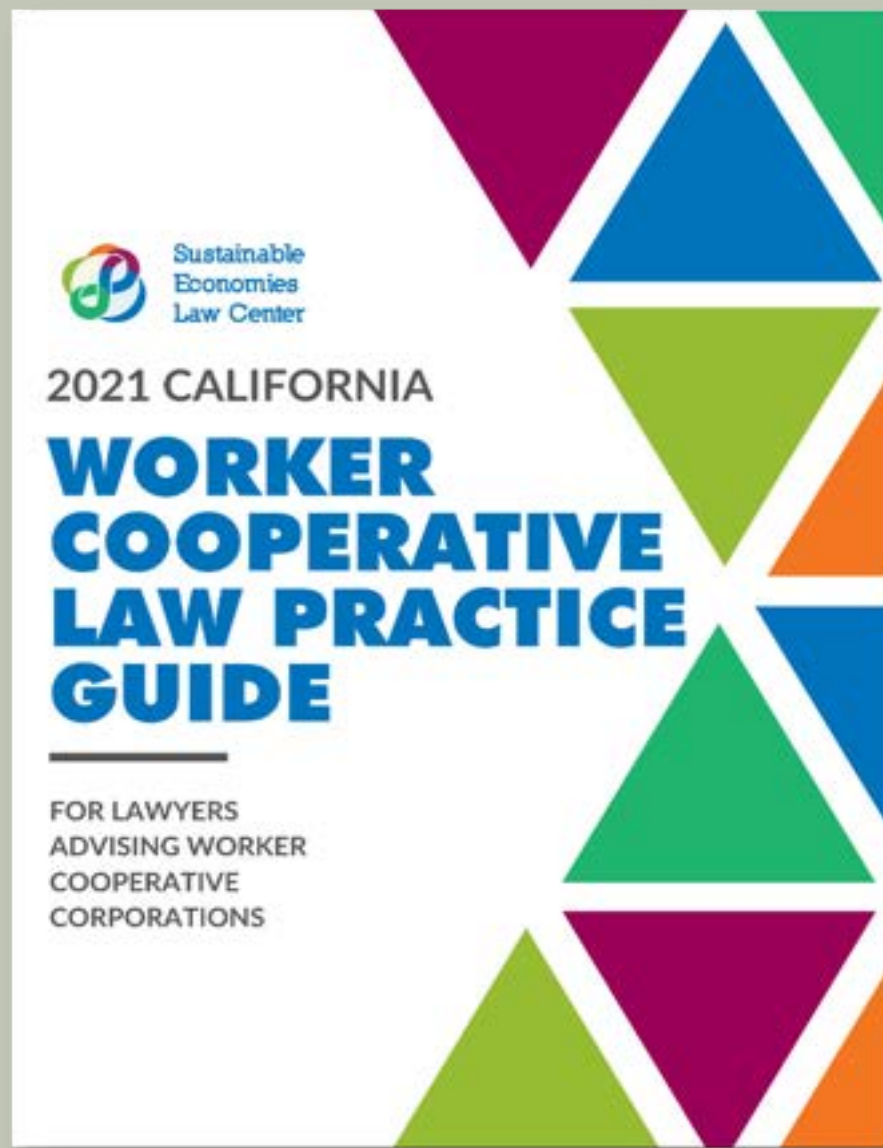
Cutting Edge had the opportunity to partner with several innovative clients to raise mission aligned capital.



Ecological death care company **Recompose** launched a **Series A-3 funding round** to raise \$15 million to expand and provide accredited investors an opportunity to help bring intention and transparency to death care while contributing to the fight against climate change.



With previous investment rounds resulting in over \$2.6MM raised, **Copeace** continues to raise capital for their holding company fund model on **Wefunder** and plans to bring a new offering to SVX in the new year.



Cutting Edge attorney Sarah Kaplan and managing partner Kim Arnone, co-wrote Chapter 7 on Securities of the California **Worker Cooperative Law Practice Guide** published by the **Sustainable Economies Law Center** (SELC).

# Throughout the year, Cutting Edge assisted with the formation and capital raise projects of over 30 cooperatives.

Some of the innovative co-ops Cutting Edge worked with included:

- AlliedUp
- Bay Area Ranchers Cooperative
- Owner Operators Cooperative
- Shared Capital Cooperative
- Foodshed Cooperative
- Immers Space



Clients like New Way Homes, Grounded Solutions Network, and others are implementing innovative solutions.

Cutting Edge is proud to have worked on projects addressing the widespread shortage of affordable and workforce housing.



Managing partner Brian Beckon led a discussion on strategies for bringing community capital to housing solutions at the Northwest Michigan Housing Summit.



# In 2021, Cutting Edge led capital restructuring projects for several organizations.



**THANKS  
GIVING  
COFFEE**

Thanksgiving Coffee redesigned its capital structure via a reverse stock split that has allowed it to once again become a private company and avoid the very high costs of being a publicly reporting entity.

**THE LOCAL BUTCHER SHOP**

The Local Butcher Shop was converted to a worker-owned cooperative.

culinarycollective

Cutting Edge successfully helped our long-term client **Culinary Collective** with its sale to Canadian-based Ocean Brands.

Thank you for another  
impactful year!

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Partner with us in 2022 for your capital raise.

Contact: [info@cuttingedgecapital.com](mailto:info@cuttingedgecapital.com)

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