

TEXAS FIRST BANK

(409) 948-1993

Blog



Santa Fe Strong Memorial Fund

Date: May 21, 2018

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Friends and Family of Santa Fe High School,

We are getting many questions about making donations to the shooting victims and their families. We are so grateful and humbled by the outpouring of support.

Please know, first and foremost, that we are working hand-in-hand with the Santa Fe Texas Education Foundation to provide this information. All donations go directly into an account owned and managed by the Education Foundation (Tax ID# 80-0517450), and all donations are tax deductible to the extent allowable by law.



You can donate in one of four ways:

1. **In-Person** - at any Texas First Bank banking center
2. **Mail** – Checks should be payable to Santa Fe Texas Education Foundation, and mailed to Texas First Bank, Santa Fe Strong Memorial Fund, P.O. Box 608, Santa Fe, TX 77510
3. **Wire** – Please contact any banking center for wire instructions
4. **Online** – we're working on this and will let you know the link as soon as it's set up

Why am I sending to Texas First Bank and not the Education Foundation?

As you can imagine, the Education Foundation has quite a bit on their plate right now. Texas First Bank is facilitating this part of the process for them, so they can focus on other things.

What does the Education Foundation have to do with the ISD?

An education foundation is a non-profit organization dedicated to the supporting the students and staff of the school district. The SFTXEF has a board of 27 members of the community that work year-round to achieve the foundation's mission. What that means to you is that they already have the infrastructure in place to manage fund dispersal.

What will the money be used for?

The exact needs are still being determined. The Santa Fe Strong Memorial Fund will aid those impacted with funeral costs, medical bills, and to assist Santa Fe ISD in future needs that may arise from this crisis.

I'm seeing a number of GoFundMe's set up. Is that money going to this account?

Honestly, we're not sure. We can confirm that this GoFundMe from Gallery Furniture and this GoFundMe by "Moms with a Mission" (Chef Mary Bass and her team), since they've been in direct contact with us. We know there are a number more, but unfortunately due to the nature of GoFundMe, we can't confirm.

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Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
 See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Santa Fe Texas Education Foundation	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) ▶ Non-profit 501 c 3 Corporation	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
5 Address (number, street, and apt. or suite no.) See instructions. P.O. Box 747	Requester's name and address (optional)
6 City, state, and ZIP code Santa Fe, Texas 77517	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number											
or											
Employer identification number											
8	0	-	0	5	1	7	4	5	0		

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 4/3/18
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*