Quarterly Market Summary - Q4 2020 Single Family Homes Martin County





| | Q4 2020 | Q4 2019 | Percent Change Year-over-Year |
|--|-----------------|-----------------|----------------------------------|
| Closed Sales | 783 | 577 | 35.7% |
| Paid in Cash | 287 | 210 | 36.7% |
| Median Sale Price | \$415,200 | \$370,000 | 12.2% |
| Average Sale Price | \$630,363 | \$475,885 | 32.5% |
| Dollar Volume | \$493.6 Million | \$274.6 Million | 79.8% |
| Med. Pct. of Orig. List Price Received | 96.5% | 95.1% | 1.5% |
| Median Time to Contract | 26 Days | 47 Days | -44.7% |
| Median Time to Sale | 75 Days | 88 Days | -14.8% |
| New Pending Sales | 734 | 499 | 47.1% |
| New Listings | 726 | 691 | 5.1% |
| Pending Inventory | 345 | 218 | 58.3% |
| Inventory (Active Listings) | 490 | 902 | -45.7% |
| Months Supply of Inventory | 2.2 | 4.5 | -51.1% |

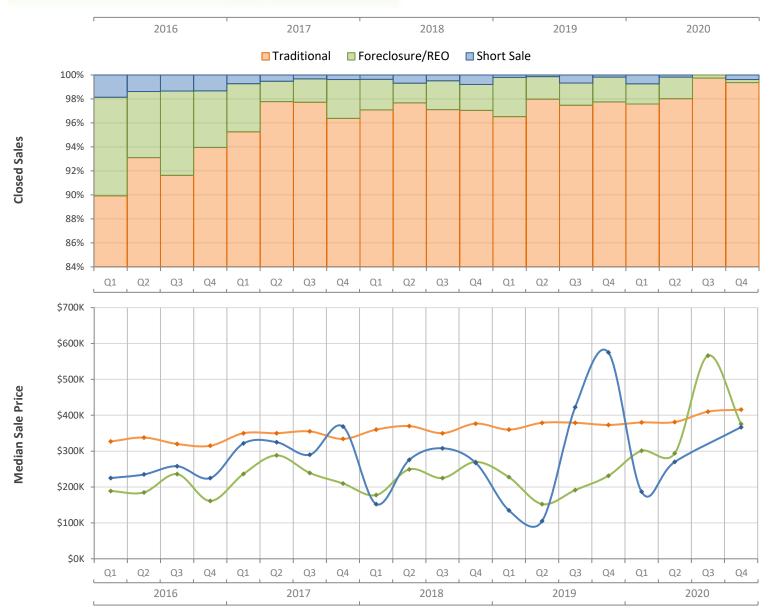


Quarterly Distressed Market - Q4 2020 Single Family Homes Martin County





| | | Q4 2020 | Q4 2019 | Percent Change Year-over-Year |
|-----------------|-------------------|-----------|-----------|----------------------------------|
| Traditional | Closed Sales | 778 | 564 | 37.9% |
| | Median Sale Price | \$415,610 | \$373,000 | 11.4% |
| Foreclosure/REO | Closed Sales | 2 | 12 | -83.3% |
| | Median Sale Price | \$375,500 | \$231,413 | 62.3% |
| Short Sale | Closed Sales | 3 | 1 | 200.0% |
| | Median Sale Price | \$366,850 | \$575,000 | -36.2% |



Quarterly Market Summary - Q4 2020 Townhouses and Condos Martin County





| | Q4 2020 | Q4 2019 | Percent Change Year-over-Year |
|--|----------------|----------------|----------------------------------|
| Closed Sales | 348 | 240 | 45.0% |
| Paid in Cash | 165 | 129 | 27.9% |
| Median Sale Price | \$193,000 | \$164,900 | 17.0% |
| Average Sale Price | \$230,956 | \$205,659 | 12.3% |
| Dollar Volume | \$80.4 Million | \$49.4 Million | 62.8% |
| Med. Pct. of Orig. List Price Received | 96.1% | 94.8% | 1.4% |
| Median Time to Contract | 28 Days | 38 Days | -26.3% |
| Median Time to Sale | 71 Days | 76 Days | -6.6% |
| New Pending Sales | 317 | 236 | 34.3% |
| New Listings | 320 | 331 | -3.3% |
| Pending Inventory | 152 | 98 | 55.1% |
| Inventory (Active Listings) | 286 | 382 | -25.1% |
| Months Supply of Inventory | 2.9 | 4.2 | -31.0% |



Quarterly Distressed Market - Q4 2020 Townhouses and Condos Martin County





| | | Q4 2020 | Q4 2019 | Percent Change Year-over-Year |
|-----------------|-------------------|-----------|------------|----------------------------------|
| Traditional | Closed Sales | 345 | 236 | 46.2% |
| | Median Sale Price | \$193,000 | \$165,000 | 17.0% |
| Foreclosure/REO | Closed Sales | 2 | 4 | -50.0% |
| | Median Sale Price | \$472,500 | \$144,000 | 228.1% |
| Short Sale | Closed Sales | 1 | 0 | N/A |
| | Median Sale Price | \$204,900 | (No Sales) | N/A |

2016 2017 2018 2019 2020 ■ Traditional ■ Foreclosure/REO ■ Short Sale 100% 98% 96% 94% 92% 90% 88% Q1 Q2 Q3 Q4 \$2500K \$2000K Median Sale Price \$1500K \$1000K \$500K \$0K Q2 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 2016 2017 2018 2019 2020