

# MID-YEAR UNPROGRAM & LEGISLATIVE UPDATE

**May 10, 2019**  
at the Westin Tampa Bay

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8:00 a.m. – 9:00 a.m.	Registration
9:00 a.m. – 10:00 a.m.	<b>Welcome</b>  <b>Legislative Update</b> <b>Task Force Update</b> Sam Boone, Brian Jogerst
10:00 a.m. - 10:15 a.m.	Break with Exhibitors
10:15 a.m. – 12:00 p.m.	<b>WHITE BOARD DISCUSSION</b>  <b>Powers of Attorney</b> Grady Williams  <b>IRA Treatment for Assets &amp; Trusts</b> Noelle Melanson  <b>Homestead Issues</b> Amy Fanzlaw  <b>Trust Decanting</b> Amy Fanzlaw  <b>Business Succession Planning</b> Charlie Robinson  Additional Topics from Participants, as time permits
12:00 p.m. – 12:30 p.m.	LUNCH
12:30 p.m. - 1:45 p.m.	<b>WHITE BOARD DISCUSSION</b>  <b>Medicaid Strategies Under the New Medicaid Rule</b> Rebecca Bell, Kara Evans  <b>VA Strategies</b> Jodi Murphy  <b>Fair Hearing Update</b>
1:45 p.m. - 2:00 p.m.	Break with Exhibitors
2:00 p.m. – 3:30 p.m.	<b>WHITE BOARD DISCUSSION</b>  <b>Medicaid Waiver</b> Heather Kirson  <b>ABLE Act/POMS</b> Travis Finchum, Kole Long  <b>Medicare</b> Linda Chamberlain  Additional Topics from Participants, as time permits
3:30 p.m. – 4:30 p.m.	<b>PRACTICE MANAGEMENT PANEL DISCUSSION</b> Heather Kirson, Amy McGarry