

MID-YEAR UNPROGRAM & LEGISLATIVE UPDATE

May 10, 2019
at the Westin Tampa Bay

8:00 a.m. – 9:00 a.m.	Registration
9:00 a.m. – 10:00 a.m.	Welcome Legislative Update Task Force Update
10:00 a.m. - 10:15 a.m.	Break with Exhibitors
10:15 a.m. – 12:00 p.m.	WHITE BOARD DISCUSSION Powers of Attorney IRA Treatment for Assets & Trusts Homestead Issues Amy Fanzlaw
	Trust Decanting Amy Fanzlaw
	Business Succession Planning Additional Topics from Participants, as time permits
12:00 p.m. – 12:30 p.m.	LUNCH
12:30 p.m. - 1:45 p.m.	WHITE BOARD DISCUSSION Medicaid Strategies Under the New Medicaid Rule Rebecca Bell, Kara Evans
	VA Strategies
	Fair Hearing Update
1:45 p.m. - 2:00 p.m.	Break with Exhibitors
2:00 p.m. – 3:30 p.m.	WHITE BOARD DISCUSSION Medicaid Waiver Heather Kirson
	ABLE Act/POMS Travis Finchum, Kole Long
	Medicare Additional Topics from Participants, as time permits
3:30 p.m. – 4:30 p.m.	PRACTICE MANAGEMENT PANEL DISCUSSION Heather Kirson, Amy McGarry