

# MID-YEAR UNPROGRAM & LEGISLATIVE UPDATE

**May 10, 2019**  
at the Westin Tampa Bay

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| 8:00 a.m. – 9:00 a.m.   | Registration   |
| 9:00 a.m. – 10:00 a.m.  | <b>Welcome</b><br><br><b>Legislative Update</b><br><b>Task Force Update</b>  |
| 10:00 a.m. - 10:15 a.m. | Break with Exhibitors  |
| 10:15 a.m. – 12:00 p.m. | <b>WHITE BOARD DISCUSSION</b><br><b>Powers of Attorney</b><br><br><b>IRA Treatment for Assets &amp; Trusts</b><br><br><b>Homestead Issues</b><br>Amy Fanzlaw<br><br><b>Trust Decanting</b><br>Amy Fanzlaw<br><br><b>Business Succession Planning</b><br><br>Additional Topics from Participants, as time permits |
| 12:00 p.m. – 12:30 p.m. | LUNCH  |
| 12:30 p.m. - 1:45 p.m.  | <b>WHITE BOARD DISCUSSION</b><br><br><b>Medicaid Strategies Under the New Medicaid Rule</b><br>Rebecca Bell, Kara Evans<br><br><b>VA Strategies</b><br><br><b>Fair Hearing Update</b>  |
| 1:45 p.m. - 2:00 p.m.   | Break with Exhibitors  |
| 2:00 p.m. – 3:30 p.m.   | <b>WHITE BOARD DISCUSSION</b><br><b>Medicaid Waiver</b><br>Heather Kirson<br><br><b>ABLE Act/POMS</b><br>Travis Finchum, Kole Long<br><br><b>Medicare</b><br><br>Additional Topics from Participants, as time permits  |
| 3:30 p.m. – 4:30 p.m.   | <b>PRACTICE MANAGEMENT PANEL DISCUSSION</b><br>Heather Kirson, Amy McGarry   |