

Saturday, December 7, 2019

7:00 a.m.	Registration (Outside of Bonnet Creek Ballroom)
7:15 a.m. – 8:00 a.m.	Breakfast with Exhibitors, Bonnet Creek Ballroom A
8:00 a.m. – 8:45 a.m.	Welcome, Bonnet Creek Ballroom B Chairs, Audrey Ehrhardt & Beth Prather Introduction Matt Rheingans, AFELA President Task Force Update
8:45 a.m. – 9:00 a.m.	Break with Exhibitors
9:00 a.m. – 10:15 a.m.	CONCURRENT WORKSHOPS – SESSION 1 <ol style="list-style-type: none">1. Probate 101 - Britton Swank (Ponce IV)2. Elder Law Litigation - Shannon Miller (Ponce V)3. Medical Marijuana with Medicaid - Will Spicola (Ponce VI)4. Medicaid Planning and Pre-Planning Topics - Kara Evans (Voyage)5. How to Appeal through the Managed Care Plans for Services - Nancy Wright (Discovery)6. Court Ordered Support - John Clardy (Ponce VII)
10:25 a.m. – 11:40 a.m.	CONCURRENT WORKSHOPS – SESSION 2 <ol style="list-style-type: none">1. Medicaid & VA 101 - Emma Hemness (Ponce IV)2. Homestead Issues - Amy Fanzlaw (Ponce V)3. Medicaid Waiver - Jill Burzynski (Voyage)4. Common Errors in Estate Planning - Marjorie Wolasky (Discovery)5. Automated Intake Process - Amy McGarry (Ponce VI)6. Special Needs Trusts - Travis Finchum (Ponce VII)
11:45 a.m. – 12:45 p.m.	LUNCHEON & AFELA ANNUAL MEETING, BONNET CREEK BALLROOM B
12:50 pm – 2:05 pm	CONCURRENT WORKSHOPS – SESSION 3 <ol style="list-style-type: none">1. Guardianship 101 - Pam Keller (Ponce IV)2. IRA Treatment for Assets & Trusts - Steve Kotler (Voyage)3. Medicaid Applications - Amy McGarry (Discovery)4. Trust Decanting - Amy Fanzlaw (Ponce V)5. Planning for the New Adult Special Needs Child - Jack Rosenkranz (Ponce VI)6. Attorney Fees for Drafting SNTs Under New SSA Rules - David Lillesand (Ponce VII)
2:15 p.m. – 3:30 p.m.	CONCURRENT WORKSHOPS – SESSION 4 <ol style="list-style-type: none">1. Your Elder Law Practice: Client Management and Billing - Len Mondschein (Ponce IV)2. ACCESS/On-Line Filing of Application - Heidi Brown (Ponce V)3. Planning Techniques Under New VA Rules - Emma Hemness (Voyage)4. Fair Hearing Process - Twyla Sketchley (Discovery)5. How to Market to Nursing Homes - David Jacoby (Ponce VI)