

PROGRAM

December 6-7, 2019
at the Wyndham Grand Bonnet Creek

Saturday, December 7, 2019

7:00 a.m.	Registration (Outside of Bonnet Creek Ballroom)
7:15 a.m. – 8:00 a.m.	Breakfast with Exhibitors, Bonnet Creek Ballroom A
8:00 a.m. – 8:45 a.m.	Welcome, Bonnet Creek Ballroom B Chairs, Audrey Ehrhardt & Beth Prather Introduction Matt Rheingans, AFELA President Task Force Update
8:45 a.m. – 9:00 a.m.	Break with Exhibitors
9:00 a.m. – 10:15 a.m.	CONCURRENT WORKSHOPS – SESSION 1 1. Probate 101 - Britton Swank (Ponce IV) 2. Elder Law Litigation - Shannon Miller (Ponce V) 3. Medical Marijuana with Medicaid - Will Spicola (Ponce VI) 4. Medicaid Planning and Pre-Planning Topics - Kara Evans (Voyage) 5. How to Appeal through the Managed Care Plans for Services - Nancy Wright (Discovery) 6. Court Ordered Support - John Clardy (Ponce VII)
10:25 a.m. – 11:40 a.m.	CONCURRENT WORKSHOPS – SESSION 2 1. Medicaid & VA 101 - Emma Hemness (Ponce IV) 2. Homestead Issues - Amy Fanzlaw (Ponce V) 3. Medicaid Waiver - Jill Burzynski (Voyage) 4. Common Errors in Estate Planning - Marjorie Wolasky (Discovery) 5. Automated Intake Process - Amy McGarry (Ponce VI) 6. Special Needs Trusts - Travis Finchum (Ponce VII)
11:45 a.m. – 12:45 p.m.	LUNCHEON & AFELA ANNUAL MEETING, BONNET CREEK BALLROOM B
12:50 pm – 2:05 pm	CONCURRENT WORKSHOPS – SESSION 3 1. Guardianship 101 - Pam Keller (Ponce IV) 2. IRA Treatment for Assets & Trusts - Steve Kotler (Voyage) 3. Medicaid Applications - Amy McGarry (Discovery) 4. Trust Decanting - Amy Fanzlaw (Ponce V) 5. Planning for the New Adult Special Needs Child - Jack Rosenkranz (Ponce VI) 6. Attorney Fees for Drafting SNTs Under New SSA Rules - David Lillesand (Ponce VII)
2:15 p.m. – 3:30 p.m.	CONCURRENT WORKSHOPS – SESSION 4 1. Your Elder Law Practice: Client Management and Billing - Len Mondschein (Ponce IV) 2. ACCESS/On-Line Filing of Application - Heidi Brown (Ponce V) 3. Planning Techniques Under New VA Rules - Emma Hemness (Voyage) 4. Fair Hearing Process - Twyla Sketchley (Discovery) 5. How to Market to Nursing Homes - David Jacoby (Ponce VI)