

PROGRAM

December 6-7, 2019
at the Wyndham Grand Bonnet Creek

Saturday, December 7, 2019

7:00 a.m.	Registration
7:15 a.m. – 8:00 a.m.	Breakfast with Exhibitors
8:00 a.m. – 8:45 a.m.	Welcome Chairs, Audrey Ehrhardt & Beth Prather Introduction Matt Rheingans, AFELA President Task Force Update
8:45 a.m. – 9:00 a.m.	Break with Exhibitors
9:00 a.m. – 10:15 a.m.	CONCURRENT WORKSHOPS – SESSION 1 1. Probate 101 - Britton Swank 2. Elder Law Litigation - Shannon Miller 3. Medical Marijuana with Medicaid - Will Spicola 4. Medicaid Planning and Pre-Planning Topics - Kara Evans 5. How to Appeal through the Managed Care Plans for Services - Nancy Wright 6. Court Ordered Support - John Clardy
10:25 a.m. – 11:40 a.m.	CONCURRENT WORKSHOPS – SESSION 2 1. Medicaid & VA 101 - Emma Hemness 2. Homestead Issues - Amy Fanzlaw 3. Medicaid Waiver - Jill Burzynski 4. Common Errors in Estate Planning - Marjorie Wolasky 5. Automated Intake Process - Amy McGarry 6. Special Needs Trusts - Travis Finchum
11:45 a.m. – 12:45 p.m.	LUNCHEON & AFELA ANNUAL MEETING
12:50 pm – 2:05 pm	CONCURRENT WORKSHOPS – SESSION 3 1. Guardianship 101 - Pam Keller 2. IRA Treatment for Assets & Trusts - Steve Kotler 3. Medicaid Applications - Amy McGarry 4. Trust Decanting - Amy Fanzlaw 5. Planning for the New Adult Special Needs Child - Jack Rosenkranz 6. Attorney Fees for Drafting SNTs Under New SSA Rules - David Lillesand
2:15 p.m. – 3:30 p.m.	CONCURRENT WORKSHOPS – SESSION 4 1. Your Elder Law Practice: Client Management and Billing - Len Mondschein 2. ACCESS/On-Line Filing of Application - Heidi Brown 3. Planning Techniques Under New VA Rules - Emma Hemness 4. Fair Hearing Process - Twyla Sketchley 5. How to Market to Nursing Homes - David Jacoby