FPA Middle Tennessee
2026 Annual Symposium

- **Paul Urbanek** (Panelist)
  Managing Director, Rockefeller Capital Management
  Paul Urbanek is a Managing Director at Rockefeller Global Family Office. Before joining Rockefeller in 2025, he spent 24 years at Morgan Stanley, where he led the VU Group, an advisory team with over $1 billion in client assets. Paul brings firsthand perspective on evaluating a new platform and navigating the client, team, and fiduciary considerations involved in a major practice transition. He has a J.D. from UCLA School of Law and B.A. from University of Wisconsin-Madison.