

AGENDA

TUESDAY, OCTOBER 13, 2026	
12:30 PM — 5:30 PM	Family Office Forum: Where Capital and Purpose Converge <i>(By Invitation Only)</i>
6:00 PM — 9:00 PM	Welcome Reception
WEDNESDAY, OCTOBER 14, 2026	
7:30 AM — 9:00 AM	Institutional LPs and Trustee Breakfast <i>(By Invitation Only)</i>
8:00 AM — 9:15 AM	General Symposium Check-In & Networking Breakfast
9:15 AM — 9:30 AM	Welcome and Opening Remarks
9:30 AM — 10:00 AM	Keynote Fireside: Where Capital Meets Conviction
10:00 AM — 10:40 AM	The Consultant Spotlight: What Actually Gets a Manager Funded?
10:40 AM — 10:50 AM	Networking Break
10:50 AM — 11:30 AM	From Seed Capital to Scale: How GP Staking Partners Are Helping Build Emerging Managers
11:30 AM — 12:10 PM	Allocators in Focus: Institutional Perspectives on Portfolio Construction
12:10 PM — 12:30 PM	Heritage Award Ceremony
12:30 PM — 12:45 PM	Latinos in Asset Management Report
12:45 PM — 2:00 PM	Networking Lunch
2:00 PM — 2:30 PM	LATAM Next Wave: How Institutional Capital Is Being Deployed Across the Region
2:30 PM — 3:00 PM	Scaling While Investing: Building an Emerging Manager Platform in Real Time
3:00 PM — 3:45 PM	Inside the Investment Process: The Evolving OCIO Playbook
3:45 PM — 4:00 PM	Networking Break + Transition
4:00 PM — 5:00 PM	Concurrent Deep Dive Breakouts:
	Track A - Private Equity Through the Institutional Investor Lens: Getting Emerging Managers Through the Funnel
	Track B - Real Estate and Real Assets: Dislocation, Distress, and the Great Repricing
	Track C - Private Credit: Underwriting Hybrid Capital in a More Complex Market
5:00 PM — 6:30 PM	Networking Reception
THURSDAY, OCTOBER 15, 2026	
7:00 AM — 9:00 AM	Women Shaping Capital Breakfast Series
8:00 AM — 9:15 AM	General Symposium Check-In & Breakfast
9:15 AM — 9:30 AM	Welcome and Opening Remarks
9:30 AM — 10:00 AM	Fireside Chat
10:00 AM — 10:45 AM	LATAM Family Office Perspective: Alternative Investments in Mexico and South America
10:45 AM — 11:15 AM	Keynote Address
11:15 AM — 11:45 AM	Fireside Chat with Orlando Bravo
11:45 AM — 12:30 PM	The Evolving Private Capital Playbook: How Family Offices Are Becoming Institutional
12:30 PM — 12:40 PM	Organizational Insight
12:40 PM — 1:25 PM	Women’s Sports: The Next Great Asset Class
1:25 PM — 2:35 PM	Networking Lunch
2:35 PM — 3:15 PM	Independent Sponsors at Scale: A New Blueprint for the Emerging Manager Model
3:15 PM — 3:30 PM	Networking Break & Transition
3:30 PM — 4:30 PM	Concurrent Deep Dive Breakouts
	Track A - Entrepreneur Spotlight: The Pitch
	Track B - Independent Sponsor Spotlight: Behind the Deal
	Track C - Venture Capital from the LP Seat: Discipline, Differentiation, and the Path Back to Liquidity
4:30 PM — 4:45 PM	Transition to General Session
4:45 PM — 5:45 PM	Table Talks: LPs and GPs in Roundtable Conversations
5:45 PM — 6:00 PM	Closing Remarks & 2027 Announcment
6:00 PM — 8:00 PM	Closing Reception
FRIDAY, OCTOBER 16, 2026	
7:30 AM	L2Point Running Club
9:00 AM — 11:00 AM	Networking Breakfast
10:00 AM — 12:00 PM	Select GP/LP scheduled Meetings <i>(By Invitation Only)</i>