



The Board of Education of School District No. 83 (North Okanagan-Shuswap)

2020-2021 PRELIMINARY ANNUAL **REVISED** BUDGET TIMELINE / PROCESS

December 17	Regular Public Board Meeting <i>Approve 2020-2021 Preliminary Annual Budget Development Timeline/Process and Budget Committee Terms of Reference</i>
January 23	Budget Committee Meeting "Budget 101" and "Talking Tables 2020" Opportunity for trustees to hear directly from the field; facilitated interactive group discussion around key educational topics/issues; to ensure priorities are established prior to determining where budgets are allocated; opportunity for partner groups to present and share values and perspectives directly with trustees and the Senior Leadership Team
February 18	Regular Public Board Meeting <i>Amend and approve the Budget Development Guiding Principles</i>
March/April	Departments develop budget overviews including priorities and initiatives based on the approved <i>Budget Development Guiding Principles</i> , approved <i>District Plans</i> and the <i>District's Strategic Plan</i>
April	Departmental Budget Summaries/Proposals to Budget Committee Members The following summaries/proposals will be provided to Budget Committee members via email: <ol style="list-style-type: none">1. Projected Enrolments and Revenues2. School Allocations3. Educational Administration and Instruction4. Inclusive Education5. Indigenous Education6. Career Education and Trades Training7. Education Outreach Program8. International Student Program9. Governance10. Human Resources11. Business Administration12. Facilities and Grounds13. Custodial Services14. Information Technology15. Transportation

Committee members will be invited to ask initial questions and provide initial comments/feedback. A summary of all emailed communication will be shared with all committee members prior to Teams Meeting #1.

May 5	Budget Committee Teams Meeting #1 To allow for initial interactive discussion and feedback re: departmental budget summaries and proposals; all department leads will be asked to join this meeting
May 12	Budget Committee Teams Meeting #2 Share <i>Past, Present and Proposed Budget Summary</i> identifying primary educational goals and initiatives for review, discussion, feedback and final recommendations from committee members; all department leads will be invited to join this meeting; this Teams meeting will be recorded and shared with the public along with the <i>Past, Present and Proposed Budget Summary</i> for feedback
May 13 - 24	<i>*Circulate online 2020-2021 Preliminary Annual Budget Feedback Form</i>
May 14	Public Budget Consultation Teams Meeting Online budget consultation meeting to engage school communities and the public in the budget development process; intended to provide opportunity for information sharing and feedback
May 28	Committee of The Whole Review and consider all feedback, including Budget Working Committee recommendations and online survey results; final discussion/review of proposed draft budget
June 16	Regular Public Board Meeting Approve the <i>2020-2021 Preliminary Annual Budget Bylaw</i>