

Would you sleep better knowing your money is secure?



When you think about comparing how your retirement savings is being held (Stocks, Mutual Funds, ETFs, etc.) and you evaluate the relative safety of each to protect from a volatile market you may want to consider the benefit offered by a Fixed Annuity - Stability! It is hard to overstate the advantage of being able to enjoy the peace of mind that comes knowing your nest egg is not vulnerable to market volatility.

Here is an example using \$100,000. First are returns exposed to market volatility with two years returning 7% and one year with a 7% loss.

Compare that with a fixed annuity with a rate guarantee of 3.00%

End of Year		Return		Ending Value	
1		7%		\$107,000	
2		7%		\$114,490	
3		-7%		\$106,476	
1		3%		\$103,000	
2		3%		\$106,090	
3		3%		\$109,722	

The fixed annuity has a higher accumulation value with no market risk!

Give me a call today and we can review your current accounts and determine if a fixed annuity option might be right for you!