At Global Financial Partners, we have a commitment to education and succession planning, for you, your business, and your family.

Established in 1986, we have 2 Certified Financial Planners™ on staff, with 2 more in the process of the education & requirements to attain this designation…the standard of the investment & wealth management industry. http://www.financialpartner.net/our-team

Our mission statement is: ***At Global Financial Partners we provide financial education and wealth management services that give our clients the tools and processes necessary to overcome the 5 common challenges facing affluent families, professionals, and entrepreneurs.***

- Several recent current "impact" events on your finances and your planning:
  - The Setting Every Community Up for Retirement Enhancement (SECURE) Act was signed into law on December 20, 2019.
  - That followed the December 2017 Tax Cuts and Jobs Act of 2017

- Both above changes forever how you plan your business, and your personal financial future!

Lastly, for our favorite clients: Families, professionals, and entrepreneurs:

- It's worth noting that banks, and bankers, are some of our favorite people and businesses.
- But times and federal regulations have changed what they can do for you, and the requirements mandated by the Feds for you to have access to capital.
- We spend lots of time & conversation helping families, professionals, and business owners regain access to capital. To having liquidity, access, and control of that capital. And avoiding the devastating impact of income taxes. We want to help our clients regain control, and make smart decisions & plans to grow, expand, and increase the possibilities of their families and businesses growth and success.

https://www.kiplinger.com/slideshow/retirement/T047-S001-how-the-secure-act-will-impact-retirement-savings/index.html

https://www.taxpolicycenter.org/laws-and-proposals/major-enacted-tax-legislation-2010-2019

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"Enjoy More, Worry Less"