

Fall 2023 Updates Webinar Outline (9/19/23)

All examples are on the Demo Training Site (please call client services if you need access).

Activities and Registrations

- Open text box added to Team Sports Schedules.

POS

- Products can be designated as informational only for public.
- POS refunds for limited users now location specific.

Reports

- New report and notification for Refill Alerts (Reports on products that have met the low inventory level the dept set, Includes a column for Last Purchase date, Is linked in Quick Utilities).
- Membership Required and Missing Documents reports now have dates (Added date range to help narrow down choices).
- New report for Fee Disbursements that shows a new checkbox Show Full Decimal column. (Only for those depts. having credit card fees passed on, absorbed or split).
- Facility Maintenance Report can filter by reservations, activities, quick adds or all.

Email

- Time Stamps added to Email Blast Sent Column.
- Can now do an Email Blast and Text Blasts by Account by Zip Code.
- Email Blast can be sent/filtered by Required Document or Custom Forms.
- Send Email Blasts by Location.

Memberships

- Membership cards numbers can now be generated on the account.
- Add ons now listed in Membership Length view.

Misc

- Updates to Dept Info and Forms.

- "Our Sponsors" on the public side is now a link to a page intended to display all sponsors with links to their websites.
- Public News sorted by order #, then date.
- Photo Gallery Categories can be hidden from public.
- Photo Gallery now has order numbers.
- Again it's so good- Public Navigation Update- more groups- [KB article on this](#).

You can and should (on your mgmt home page):

- Membership Cards- [Order them!](#) New Vendor- quicker turnaround time/ cheaper
- Update your home page photos with buttons.
- Check the Updates for the newest functionality weekly.
- Sign up for our Monthly Newsletter (check your spam folder).
- Attend quarterly live webinars.
- See what we're working on from Misc > Upcoming Changes.
- Ask what others are doing in Misc > Discussion Board.
- Our [Knowledge Base](#) is here to help! Check the question mark at the top of the page, in each nav area, or below the management home page quick utilities.
- Check us out on [Instagram](#), [Twitter](#), [Facebook](#) and [Linked in](#).