





June 2025

cfasociety.org/Stamford

President's Message



Kanna Sriskanthan, CFA

As we close out another successful Society year, I want to express my sincere appreciation for your continued engagement and support. It has been a pleasure to see so many of you at our events and programs throughout the year. Your active participation is what powers our Society and enables us to deliver meaningful content, foster professional connections, and build a strong investment community.

This year, we achieved several notable milestones that underscore the vitality and growth of our Society:

- Maintained a strong membership base of **703 members**, reflecting the strength of our local CFA community
- Welcomed **30 new CFA Charterholders**, further expanding our network of investment professionals
- Grew our digital presence with over 500 LinkedIn followers, extending our reach and visibility
- Supported five local university teams in the CFA Institute Research Challenge, championing future talent
- Celebrated a successful 23rd Annual Forecast Dinner with nearly 200 attendees, featuring high-caliber insights and robust dialogue
- Strengthened industry relationships by securing sponsorship from 10 distinguished organizations

Looking ahead, I am excited about what we will accomplish together. Our focus remains on delivering relevant, high-quality programming and fostering connections that support your professional growth and success. I encourage you to stay involved, attend events, and make the most of your CFA Society Stamford membership.

Thank you for being a vital part of our community.

Warm regards,

Kanna Sriskanthan, CFA



FY25 Programming

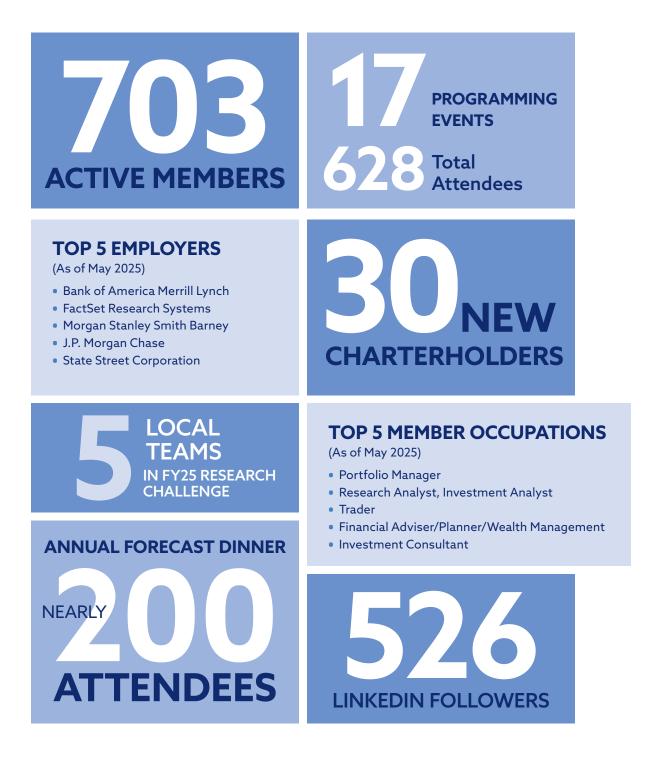
Over the past year CFA Society Stamford hosted a combination of 17 virtual and in-person events. The Programming Committee worked to bring you the content and programs you requested — focusing on delivering programs that enhanced your knowledge, skills and professional & career development. **Read more and view our Past Events.**

CFA Society Stamford Programming Events/Webinars

22 August 2024	Annual Summer Social - Crab Shell Restaurant
12 September 2024	Elections Vs. The Business Cycle - State Street Global Advisors
9 October 2024	Connecticut Foodshare - Volunteer Event
8 October 2024	Corporate Implications of the 2024 Election: Bloomberg
23 October 2024	Career Value of the CFA Charter - UConn Stamford
24 October 2024	2025 Research Challenge Kick-Off
14 November 2024	Wine Tasting Social
4 December 2024	Holiday Party/New Charterholder Ceremony
16 January 2025	Career 2025 Panel- Stamford
11 February 2025	Debunking Conventional Economic Myths
27 February 2025	Local Research Challenge – Team Competition
27 March 2025	2025 Forecast Dinner - Rockrimmon C.C.
8 April 2025	Research Challenge Semi-finals
16 April 2025	Crypto Masterclass - Grayscale
14 May 2025	How to Join a Corporate Board - Webinar
15 May 2025	Boy's & Girls Club of Stamford 5K
18 June 2025	Annual Member Meeting



FY25 By The Numbers





Programming Highlights

Elections vs The Business Cycle In September, Simona Mocuta, Chief Economist, State Street Global

In September, Simona Mocuta, Chief Economist, State Street Global Advisors helped us kick-off our year at Tutti Pazzi in Stamford, presenting a US Macro Update.







Elections vs The Business Cycle

12 September 2024 6:00 PM – 8:00 PM Tutti Pazzi Restaurant



STATE STREET SUMMERS









Programming Highlights

2025 Forecast Dinner

CFA Society Stamford's 2025 Forecast Dinner was held on March 27th. This was the 23nd year we held this premier networking event, bringing together leading investment and financial professionals in Westchester and Fairfield Counties.

This year's keynote speaker was Dr. Richard Clarida, Global Economic Advisor, PIMCO, in conversation with Paul Sweeney, Co-Host of "Bloomberg Surveillance" and "Bloomberg Markets AM."

NEARLY

Read more and view a slideshow of the evening.



Forecast Dinner

27 March 2025 | 5:30 PM Rockrimmon Country Club





KEYNOTE SPEAKER Dr. Richard Clarida Global Economic Advisor, PIMCO Former Vice Chair of the Federal Reserve



ATTENDEES







Programming Highlights

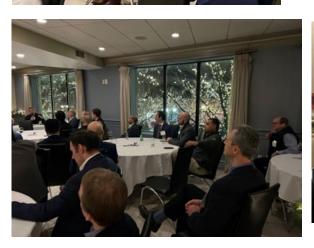
Creating a Competitive Advantage -Career Panel

In January 2025 we welcomed a panel of professional recruiters working across finance who shared where they see job opportunities and what successful candidates are doing to create an advantage.











ATTENDEES



Thanks to all for a great society year. We look forward to seeing you soon!

















Thank You From Your FY25 Board and Staff

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