

ASSET PROTECTION SEMINAR

Florida physicians are in a heightened need of asset protection with today's ever increasing litigious environment. Attend this seminar and learn from one of the foremost experts in the industry on the subject of Asset Protection Planning.



Adam Kirwan
Attorney

KEY POINTS

- ✓ How to use trusts and estate planning to help protect your assets
- ✓ What assets are exempt from your creditors and how to use them to help protect your wealth
- ✓ How to use wage accounts to help protect your earnings from garnishment
- ✓ The potential risks of procrastinating and not planning ahead
- ✓ How Florida's revised Limited Liability Company Act may impact your asset protection
- ✓ How to structure the ownership of owner-occupied medical space to protect the property from lawsuits

Hosted by: Dan Shannon, Principal of Meridian Financial Group

Complimentary for physician members of Collier County Medical Society

Limited availability due to venue. Contact Ryan McLain, Director of Operations, directly to confirm attendance.

 **239.690.9820**



The Capital Grille

9005 Mercato Dr, Naples, FL 34108

June 20, 2024 at 6:30 p.m.