

## **DONATING SECURITIES TO THE FALLS CHURCH EPISCOPAL**

Have you seen gains in your portfolio this year? Donating stock or other securities may provide a tax-advantaged way to donate to the Church<sup>1</sup>. Instructions for donating stock or other securities can be found below. Please note, **to ensure proper and timely processing, please notify us of your intended donation. This includes the stock or other asset, share amount, and estimated value.** Please email this information to [treasurer@thefallschurch.org](mailto:treasurer@thefallschurch.org) and [accounting@thefallschurch.org](mailto:accounting@thefallschurch.org) once the donation is made. If you have any questions, please reach out to [treasurer@thefallschurch.org](mailto:treasurer@thefallschurch.org). Thank you as always for considering us in your gifting plans.

<sup>1</sup> Please be aware that gifts of appreciated non-cash assets can involve complicated tax analysis and advanced planning. Please consult with your tax or legal advisor.

### **IF THE SECURITIES ARE HELD BY THE DONOR'S BROKER:**

The donor should ask their broker to transfer the securities to:

Participant #2039  
FFC SunTrust Bank  
Account #'s     11188  
                      7013938

The donor's name AND "The Falls Church Episcopal" MUST be included.

Additional information:

The Receiving Firm Name is SunTrust  
Receiving Firm DTC # is 2039  
Receiving Account Title is FFC SunTrust Bank a/c 11188  
Receiving Account # is 7013938

### **IF THE DONOR HAS THE PHYSICAL SECURITIES (I.E. STOCK CERTIFICATES):**

Physical securities should be sent (by overnight carrier with a tracking number) to:

SunTrust Bank, Inc.  
Free Movement, Mail coded 3132  
15<sup>th</sup> Floor, Suite 1520  
303 Peachtree Street, NE  
Atlanta, GA 30308

The securities must be accompanied by a cover letter from the donor stating that the donation is for the benefit of The Falls Church Episcopal, referencing Account #'s 11188 and 7013938.