

Welcome to the Spring edition of our Inside Swenson newsletter. We are pleased to provide you with the latest news and update you on some of the exciting happenings at Swenson.

SEE YOU IN ST. LOUIS



St LOUIS AAANZ Regional Conference 2025

May 15-17, 2025 - St. Louis, Missouri

Swenson Advisors is looking forward to attending the AAANZ Regional Conference 2025 which Integra International is hosting together with the St. Louis firm Abeles and Hoffman, PC at the Chase Park Plaza Hotel. This will be an exciting event, offering a dynamic blend of networking opportunities, insightful business discussions, and professional development sessions.

Swenson will be presenting and speaking on the topic of “The Status of Statements of Quality Management Standards,” to take place on Saturday, May 17th from 9:00-10:00am. Leading the presentation and discussion will be Swenson Advisors’ Managing Partner, **Steve Austin**, Business Development Executive, **Jim LoPresti** and Audit Director, **Yulia Shchurovska**.

MORE SWENSON NEWS

Swenson Is on The Air!

Swenson Advisors' Managing Partner, Steve Austin, and co-host, Kelly Hansen, are on the air every week on KCBQ 1170AM/96.1 FM and KPRZ 1210AM/106.1 FM. The stations are part of the national Salem radio network of over 80 stations in all the major markets.

Their programs air on KCBQ from 2:00-3:00 pm Pacific Time on Wednesdays and on KPRZ from 12:00-1:00 pm on Sundays.

Featured guests on the programs include business and local civic leaders as well as others from out of state addressing the critical issues of the day.

Steve Austin's Chairmanship Appointment



San Diego Christian College has appointed Steve Austin as Chairman of its Board of Trustees.

SDCC is a 50-year-old liberal arts school based in Santee, California and provides a wide variety of college classes and bachelors and masters degrees.

Dr. David Poole is President of the College, which was founded by Dr. Tim LaHaye, who was an entrepreneur in the expansion of several non-profit organizations in Southern California.

Graduation this year will take place at the Skyline Church on Saturday, May 3rd, and Steve Austin will be participating as Chairman of the Board of Trustees.

WELCOMING OUR NEW CLIENT BEACHFRONT ONLY VACATION RENTALS



Dr. David and Mrs. Adele Fischbach created their rental property business over 25 years ago when they began renting out their own beachfront house. Since then, their company, BeachFront Only Vacation Rentals, has become one of the top vacation rental companies in San Diego, California by building, acquiring, or managing over **80 rental properties** located in Carlsbad, Oceanside and Encinitas. Their properties range from a charming one-bedroom beach bungalow on the sand to a luxurious twelve-bedroom oceanfront mansion.

BeachFront Only has also been rated by Escapia, a web-based vacation rental software owned by Expedia Group, as one of the Top 10 Vacation Rental Companies in the country for Customer Satisfaction.

BeachFront Only, in partnership with Kind Traveler's Every Stay Gives Back program, supports the Berry Good Foundation whose mission is to empower a local and regenerative food system in San Diego and Baja California and advocate for access to healthy food for all. Through their community impact program, **BeachFront makes a donation for every stay at a BeachFront Only property.**



NTC FOUNDATION – AN UPDATE

About NTC Foundation

More than 20 years ago, the nonprofit NTC Foundation began working toward its goal of creating San Diego ARTS DISTRICT Liberty Station, a major destination for arts and culture at the former Naval Training Center in Point Loma's Liberty Station. NTC Foundation's objective was to advance ARTS DISTRICT Liberty Station to be:



1. A center for arts, culture, and creativity that offers innovative experiences to both residents and visitors
2. A creative hub for San Diego's nonprofits and artists
3. A dynamic destination for children and families
4. A historical showcase that honors the city's Navy heritage.

The generous support and philanthropy of the community and donors, has enabled the shut down naval base to be transformed with the completion of 17 of the 26 of the historic buildings. The ARTS DISTRICT is continuing to grow and flourish with nearly 145 tenants, including museums, artists, galleries, creative businesses, studios, restaurants and nonprofits.

Creating a Performing Arts Destination at Liberty Station

The NTC Foundation team, led by its President and Chief Executive Officer, Lisa Johnson, is currently partnering with Cygnet Theatre to transform historic former Navy Building 178 at Liberty Station into a world-class performing arts venue for San Diego and creating a permanent home for Cygnet Theatre.

The Joan and Irwin Jacobs Performing Arts Center Building will include two state-of-the-art theatre spaces with spacious, ADA accessible seating, a rehearsal space, open air lobby, landscaped patios areas, and parking. In addition to the cultural experiences the venue will offer, it will also provide employment opportunities and training programs.



Proposed Joan and Irwin Jacobs Performing Arts Center

THANK YOU, ECTLC



ECTLC (East County Transitional Living Center), founded in 2009 and located in El Cajon, CA, is a faith-based, non-profit 501(c)(3) organization whose goal is to end chronic homelessness in San Diego County. ECTLC provides transitional housing, biblical training, emergency housing, job skills development, opportunities to earn a GED, case management and linkage to other resources which provide aid to individuals and families, enabling them to become productive members of their community.

ECTLC provides its assistance to individuals who are ready to take responsibility for their lives, and its services are available to all men, women and their minor children regardless of their culture, ethnicity and/or faith.

ECTLC PROGRAM IMPACTS

2,320+

transformed lives since our opening in 2009

1,000+

meals served every day from our kitchen

120+

new members thriving in our new dorms

ECTLC is grateful to its support partners for their generous donations of service, food, clothing, time, talents, supplies and funds, allowing ECTLC to bring hope to the homeless.

Thank you, Dr. Julie Hayden, Chief Executive Officer, and Lori Stone, Director of Marketing and Development and the dedicated members of your teams. WE AT SWENSON ADVISORS ARE GRATEFUL TO ECTLC FOR YOUR WORK.

“INSIDE SWENSON” EDITOR

Anita Clavin joined Swenson Advisors in 2018 after relocating from the East Coast and is editor of the “Inside Swenson” Newsletter in addition to managing Swenson’s San Diego Office and planning Swenson conferences.

A Connecticut native, she earned her AA at Norwalk Community College and BA at the University of Bridgeport. Her working career prior to moving to San Diego included positions as Legal Assistant, Office Manager and Human Resources Manager.

Anita is delighted to be a member of the Swenson team.



*Anita Clavin, Editor
“Inside Swenson” Newsletter*



FOUNDATION UPDATE

SWENSON
**Children’s
Foundation**



***Building Faith.
Changing Lives.***

The Foundation will be launching a Spring/Summer Eblast Giving challenge to raise funds for the next outreach event coming this, Summer.

Sarah Austin is looking forward to traveling to San Diego in July and beginning to plan her next Therapeutic Art Event at ECTL. It is such a wonderful time to see children stress free, full of joy and using all of their beautiful and creative minds to make their own one-of-a-kind piece of art.

We look forward to sharing more information in the months to come