

Ballpark Quote Interest Form

Business Name _____ Contact _____

Address _____

Email _____ Phone _____

Are you a member of Trade Org? ☐ DCWC ☐ MJSA ☐ JA ☐ AGS ☐ AGTA ☐ RJO ☐ IJO

International ☐ Yes ☐ No ____% Business Segment ____% Retail ____% Wholesale ____% Manufacturing

Location Type ☐ Strip Mall ☐ Enclosed Mall ☐ Freestanding ☐ Home Based

Currently Insured ☐ Yes ☐ No If yes, which carrier? _____

Exp Date _____ Current Premium _____

Any losses in last 5 years _____

Stock Limit/Stock Deductible \$ _____ / _____

Inventory:

Exact value inventory including all items away from your premises excluding giftware \$ _____

Maximum value of your inventory in the past 12 months \$ _____

Estimated average daily value of customers' goods in your custody \$ _____

Estimated average daily value of memo and consignment goods in your custody \$ _____

Do you carry luxury watches? ☐ Yes ☐ No % _____

Out of Safe Limit \$ _____

BPP Limit/BPP Deductible \$ _____ / _____

Building Limit/Deductible (if applicable) \$ _____ / _____

Daily average value of property in the Custody of Other Jewelry Dealers in the last 12 months \$ _____

How long have you been dealing with the other jeweler? (ded) \$ _____

Do you verify if they have insurance? (exposure) \$ _____

Travel Limit/deductible \$ _____ / _____

Do you carry good concealed on person? _____

If a commissioned salesperson, are you traveling exclusively for one jeweler? _____

What is your normal territory/travel distance? _____

How many people? _____

Unspecified Shipping Limit/Exposure/Deductible \$ _____ / _____ / _____

Estimated Annual Sales for previous year \$ _____

Ballpark Quote Interest Form (Continued)

Safe/Alarm Information _____

Any additional info on security _____

Notes _____

Optional Quotes _____

This Ballpark Quote is only an estimate and is subject to change. For a comprehensive quote and to bind insurance coverage, a full application is required.