

Dear Colleague,

Thank you for your interest in the DELGATTO Diamond Finance Fund (DDFF).

DDFF is proud to be the largest non bank lender to the diamond and jewelry industry globally with over 100 companies financed over the past year alone.

Our clients range from large diamantaires (site holders), to polished traders, jewelry manufacturers and even retail jewelers. We are flexible, fast, and easy to work with as we are not bound by the endless restrictions that govern commercial banks.

DDFF is a collateral based finance institution; whose facilities start at \$100,000 and go up to and in excess of \$10M.

We are unique in that even though the financing is based on collateral, you have full access to the inventory during the term of your financing. This allows you to "swap" or exchange anything, at any time as long as you submit something else of equal value. You are also able to leave your items listed on any platform that you currently use such as Rapnet, IDEX, BlueNile or others during the course of the financing. Moreover, our fund owns one of the largest diamond and jewelry direct to consumer websites in the U.S., and we give you the option to have us list your item on this marketplace at the price of your choosing as well. This site sees over 100,000 consumers monthly.

The terms are very easy as you can pay back the principal in full at any time with no pre payment penalty. However the minimum length is 1 month and the maximum is 12 months, but with the possibility to renew at our discretion. There are NO set up fees or additional charges other than the monthly fee of 1.25%. We also pay for shipping, insurance and storage, the monthly fee is the ONLY cost.

If you are interested please email us at info@delgattodff.com or call us at 1-212-681-9550. We look forward to speaking with you!

Regards, **Chris Del Gatto**CEO

DELGATTO DIAMOND FINANCE FUND L.P.

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