



STOCK DONATION FORM

Please complete the information below to notify Samaritan Center of your gift and help ensure it is processed accurately. **Please email or mail this completed form to Mary Beth Frey at:**

Samaritan Center, 215 North State Street, Syracuse, NY 13203

Email: director@samcenter.org | Telephone: 315-472-0650

DONOR INFORMATION

DONOR NAME (INDIVIDUAL, CORPORATION, FOUNDATION)

DONOR'S ADDRESS (STREET ADDRESS, CITY, STATE & ZIP CODE)

DONOR'S TELEPHONE

DONOR'S EMAIL

BROKER INFORMATION

BROKER COMPANY

BROKER CONTACT'S NAME

BROKER'S ADDRESS (STREET ADDRESS, CITY, STATE & ZIP CODE)

BROKER'S TELEPHONE

BROKER'S EMAIL

STOCK INFORMATION

NAME OF STOCK

NUMBER OF SHARES

NAME OF STOCK

NUMBER OF SHARES

Please notify your broker directly to facilitate this transfer. Your broker may speak directly to Samaritan Center's fund manager William Maffei at 315-424-1662 for questions related to this transfer. Gifts of stock will be liquidated as soon as is practicable, with a check cut to the Samaritan Center for the proceeds of the sale in support of Samaritan Center's charitable work. A tax receipt will be issued for the Average Fair Market Value of the gift at the time of sale.

ELECTRONIC DELIVERY THROUGH DEPOSITORY TRUST COMPANY (DTC)

Transfer to: Merrill Lynch Wealth Management
205 South Salina Street- Suite 300, Syracuse, NY 13202
315-424-1662

Account Name: Samaritan Center, Inc. Account Depository Trust Number: 8862
Account Number: Please Contact William Maffei Federal Tax Exempt Number: 16-1328786
Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)

Thank you for selecting Samaritan Center as the recipient of your charitable gift!

You may be eligible to increase the power of your donation with employer matching funds.
Many employers will match your personal donation. Check with your company for more information on matching gift programs.

Samaritan Center Use Only.

Date Received: _____

Date Stock Sold: _____

Total Value of Gift: \$ _____