

## SOIL RESTORATION NOTES

Earlier this year, Iroquois Valley Farms was awarded a Conservation Innovation Grant ("CIG") by the Natural Resources Conservation Service, a division of the United States Department of Agriculture that works with private landowners to help them conserve, maintain and improve their natural resources.. The focus of our CIG is to develop a new conservation finance tool called Soil Restoration Notes. These notes will be structured to match the Certified Organic transition period (generally 3 years) and will, after issuance, lower lease rates for our current and new farmers working through organic transition. Our farmers often note that the three year transition period is the hardest part of going organic and is where many farmers fail. By creating a conservation finance tool specifically geared to assisting the organic transition, we will directly conserve soil and improve the natural biological activity through enabling more regenerative agriculture.

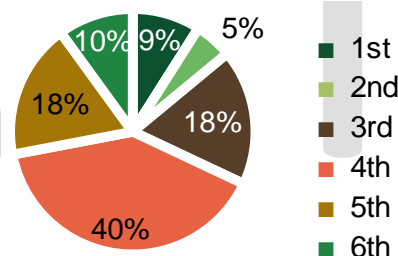
### Preliminary Terms\*

**Issuer** – Iroquois Valley Farms LLC  
**Offering** – Soil Restoration Notes  
**Participants** – Both accredited and non-accredited investors  
**Term** – Three year maturities  
**Interest Rate** – 1.5% per annum  
**Interest Payment** – cash pay, semi-annual  
**Call Rights** – Callable after 2 years  
**Minimum Investment** – TBD (\$10,000 - \$25,000)  
**Convert Rights** – Convertible to parent company equity at the then current share price  
**Principal Payment** – Balloon at maturity  
**Security** – Unsecured corporate debt  
*\* All terms are preliminary and subject to revision*

### Acres for the Next Generation Family Farmer

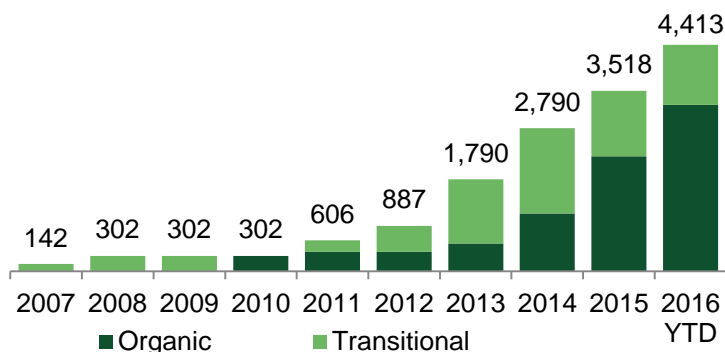
Iroquois Valley Farms works with multi-generational farm families. Most frequently the farm tenants restoring soil health and growing healthy food are the next generation on the farm. This is evidenced by an over 70% Millennial tenancy and an average farm family experience level of more than three generations.

### Farmer Generational Experience Level

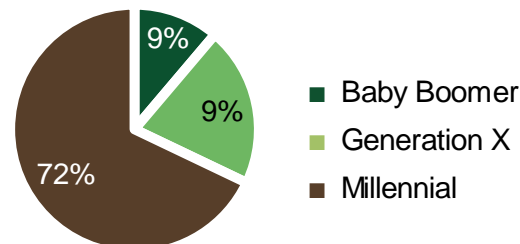


Soil Restoration is a Multi-Generational Impact

### Owned Acres



### Farmer Age Demographics



Millennials are Restoring our Soil for Future Generations