

MONDAY 8 AUGUST 2016

Opening Ceremonies: - At 0900, 8 August 2016, Master of Ceremonies QMC Bill Segelken (Ret.) welcomed the convention attendees and guests.

Parading of Colors, National Anthem & Pledge of Allegiance: - Air Force Color Guard consisting of Senior Airman Davis, Senior Airman Phillips, Airman First Class Oliver and Airman First Class Shelton, paraded the Colors.

Invocation: - HSCM Tyrone Anderson gave the invocation.

Preambles: - National CPOA President YNC Kim Lorigan read the CPOA Preamble.

National CGEA President DC1 Mike Lewis read the CGEA preamble.

Memorial Service: - HSCM Tyrone Anderson conducted the Memorial Service for those members who had "Crossed the Bar" during the past year. CWO2 Mark Tahtinen played taps.

Introductions: - QMC Segelken introduced the Past National Presidents, Gold Lifetime Members, the CPOA National Officers, CGEA National Officers, and all members of the Association who have 25 or more years in the CPOA.

Convention Dedication: - CPOA National President YNC Kim Lorigan dedicated the 48th National Convention to the following personnel:

Master Chief Quartermaster Joe D'Elia, 27th Gold Lifetime Member

Master Chief Yeoman Tom Scaramastro, former CPOA Executive Director

Mrs. Emma Longo, 5th CPOAA Platinum Lifetime Member

Master Chief Michael Wilkins

Master Chief Maritime Law Enforcement Specialist Gordon Muise

Master Chief Machinist Technician Orin Stark Jr.

Master Chief Boatswain's Mate Larry Conley

Senior Chief Radioman William "Mac" McDonough

Chief Warrant Officer Richard "Red" Shannon

Engineman Third Class Melvin "Mel" Tahtinen, USN

Introduction of Command Master Chiefs and Honored Guests: - QMC Bill Segelken introduced the following Command Master Chiefs:

Pacific Area Command Master Chief and CPOA's Immediate Past President Mark Pearson

11th District Command Master Chief Dawn Stephens

11th District Reserve Command Master Chief Timothy Beard

National President of the Coast Guard Combat Veterans Association, MCPO Michael Placencia

Awards Presentations: - CPOA National President YNC Kim Lorigan presented the following awards:

Chapter with largest percentage increase in new members:

1st Place: Marianas Guam – 37%

2nd Place: Northern New England – 19%

3rd Place: A three way tie at 18% - Cape May, Kodiak and San Diego

Chapter with the largest numerical increase in new members:

1st Place: Golden Gate 22

2nd Place: Kodiak 20

3rd Place: A three way tie at 19 – Baltimore, Hampton Roads and Yorktown

Individual recruiting the largest number of new members:

1st Place: BMC Eric Risner 14

2nd Place: BMCS Jack Crowley 11 (4 CPOA, 7 CGEA)

3rd Place: SKCM Alexandra Muhly 10

CGEA National President DC1 Michael Lewis presented the following awards:

Branch with largest numerical increase in new members:

1st Place: Garden State 32

2nd Place: Diamond City 19

3rd Place: Elizabeth City 16

Individual recruiting the largest number of new members:

1st Place: SK2 Melanee Schneider, Diamond City Branch 14

2nd Place: DC1 Franklin Johnson, Garden State Branch 11

3rd Place: YN1 Ammie Rector, Juneau Branch 10

CPOA National President YNC Kim Lorigan introduced MCPO-CG Steve Cantrell as our guest speaker.

CPOA National President YNC Kim Lorigan presented MCPO-CG Steve Cantrell with a gift from the CPOA and CGEA following his remarks.

At 1100, 8 August 2016, CPOA National President YNC Kim Lorigan declared the 48th National Convention of the United States Coast Guard Chief Petty Officer Association and the 16th National Convention of the United States Coast Guard Enlisted Association, convened.

1105 Recessed until 1330

1330 Reconvened

Roll call of National Board of Directors:

National President: YNC Kim Lorigan (Ret.) – Present

National Vice President: HSCM Tyrone Anderson – Present

National Secretary: YNCS Bruce Garrison (Ret.) – Present

National Treasurer: CWO2 Mark Tahtinen – Present

Region 1 Advisor: BMCS Jack Crowley (Ret.) – Present

Region 2 Advisor: MKCM Dave Isherwood (Ret.) – Present

Region 3 Advisor: CWO Amy Ponce – Present

Roll call of Chapters:

The following Chapters and members were present:

Cape May 2, Elizabeth City 2, Lone Star 2, Gold Country 1, Golden Gate 4, Hawaiian Islands 1, Juneau 1, Kodiak 2, Los Angeles/Long Beach 2, Members at Large 4, Mobile 2, North Coast 2, Oklahoma City 1, SE Connecticut 1, Seattle 2, Southernmost 3, Yorktown 2. Total 34

Quorum established as 18.

The following Chapters were not in attendance:

Alexandria, Baltimore, Boston, Cape Cod, Crystal Coast, Eastern Great Lakes, Golden Triangle, Grand Haven, Greater Detroit, Green Bay, Hampton Roads, Jersey Shore, Ketchikan, Kleckner, Long Island, Lost Coast, Low Country, Lower Columbia River, Marianas Guam, Martinsburg West Virginia, Miami, Mid-America, New Haven, New Orleans, North Bend, Northeast Florida, Northern New England, Petaluma, Port Angeles, Prince William Sound, San Diego, San Juan, Silverdale, SOO, South Texas, St Louis, St Petersburg, USCG Desert CPO Bahrain, Valdez, Washington DC, Western Lake Michigan.

The Convention minutes from Thursday 13 August 2015, were presented. (Encl. 1)

Motion by SCPO Womack to accept the minutes as printed. Seconded by MCPO K. Isherwood. Motion carried.

National CPOA President YNC Kim Lorigan, gave the President's Report on the State of the CPOA. (Encl. 2)

National CPOA Treasurer CWO2 Mark Tahtinen, gave the 2016 Treasurer's Annual Report. (Encl. 3)

Special Projects Standing Convention Committee Chairman BMCS Jack Crowley presented the 2016 Special Projects Standing Committee Report. (Encl. 4)

Executive Director Randy Reid presented his Annual Report. (Encl. 5)

Executive Director Randy Reid presented the CCCAF Donations Report. (Encl. 6)

1402 Recessed

1410 Reconvened

1420 Recessed

1425 Reconvened

Gold Badge Panel:

The Gold Badge Panel consisting of MCPO Mark Pearson, MCPO Dawn Stephens and MCPO Tim Beard addressed the convention delegates and fielded questions from those in attendance.

National CPOA National President YNC Kim Lorigan thanked the Gold Badge Panel.

1553 Recessed until 0900, 10 Aug 2016

WEDNESDAY 10 AUGUST 2016

0902 Reconvened

Motion by YNC Chapman to only call the roll of the Chapters that were present at the opening day of convention. Seconded by MCPO K. Isherwood. Carried

Roll Call of National Board of Directors:

National President:	YNC Kim Lorigan (Ret.) – Present
National Vice President:	HSCM Tyrone Anderson – Present
National Secretary:	YNCS Bruce Garrison (Ret.) – Present
National Treasurer:	CWO2 Mark Tahtinen – Present
Region 1 Advisor:	BMCS Jack Crowley (Ret.) – Present
Region 2 Advisor:	MKCM Dave Isherwood (Ret.) – Present
Region 3 Advisor:	CWO2 Amy Ponce – Present

Roll Call of Chapters:

The following Chapters and members were present:

Cape May 3, Elizabeth City 2, Gold Country 1, Golden Gate 2, Hawaiian Islands 1, Juneau 1, Kodiak 2, Lone Star 1, Los Angeles/Long Beach 3, Members at Large 2, Mobile 2, North Coast 2, Oklahoma City 1, SE Connecticut 1, Seattle 2, Southernmost 3, Yorktown 3. Total 32.

A quorum was present.

The following Chapters were not in attendance:

Alexandria, Baltimore, Boston, Cape Cod, Crystal Coast, Eastern Great Lakes, Golden Triangle, Grand Haven, Greater Detroit, Green Bay, Hampton Roads, Jersey Shore, Ketchikan, Kleckner, Long Island, Lost Coast, Low Country, Lower Columbia River, Marianas Guam, Martinsburg West

Virginia, Miami, Mid-America, New Haven, New Orleans, North Bend, Northeast Florida, Northern New England, Petaluma, Port Angeles, Prince William Sound, San Diego, San Juan, Silverdale, SOO, South Texas, St Louis, St Petersburg, USCG Desert CPO Bahrain, Valdez, Washington DC, Western Lake Michigan.

Motion by SCPO Womack to accepted the minutes from Monday 8 August 2016, as printed. Seconded by CPO Murphy. Carried.

MCPO A. Muhly presented the 2016 Convention Convention Report. Report adopted. (Encl: 7)

SCPO C. Womack presented the Long Range Planning Standing Committee Report. Report accepted. (Encl: 8)

SCPO C. Womack presented the 2016 Long Range Planning Convention Committee Report. Report adopted. (Encl: 9)

SCPO J. Crowley presented the 2016 Special Projects Convention Committee Report. Report adopted as corrected. (Encl: 10)

MCPO T. Anderson presented the 2016 By Laws Convention Committee Report. Report adopted. (Encl: 11)

MCPO Michael Placencia President of the Coast Guard Combat Veterans Association addressed the convention attendees.

0942 Recessed

1001 Reconvened

Willie Woolford from Bellevue University gave a presentation on the benefits Bellevue University provided to the CPOA and CGEA members.

PO L. Malone presented the 2016 CCCAF Convention Committee Report.

Motion by CPO G. Siefert to remove paragraph 4 (c) iii from the report. Seconded by MCPO K. Isherwood.

Motion by CPO A. Chapman to amend the motion to add regardless of age to the end of paragraph 4 (c) ii, and delete paragraph 4 (c) iii. Seconded by MCPO J. Anderson. Carried (Encl: 12)

Report adopted as amended.

MCPO Greg Pratt USN, USAA Representative addressed the convention attendees.

PO C. Beer presented the 2016 Membership Convention Committee report.

Motion by MKC Greg Porter to send the report back to committee for reconsideration of paragraph 5, concerning financial impact on the Association. Seconded by MCPO K. Isherwood. Carried.

PO C. Beer presented MCPO Croom's report on the CPOA Foundation.

1058 Recessed until 0930, 11 August 2016

THURSDAY 11 AUGUST 2016

0930 Reconvened

Roll Call of National Board of Directors:

National President	YNC Kim Lorigan (Ret.) – Present
National Vice President	HSCM Tyrone Anderson – Present
National Secretary	YNCS Bruce Garrison (Ret.) – Present
National Treasurer	CWO2 Mark Tahtinen – Present
Region 1 Advisor	BMCS Jack Crowley (Ret.) – Present
Region 2 Advisor	MKCM Dave Isherwood (Ret.) – Present
Region 3 Advisor	CWO2 Amy Ponce – Present

Roll Call of Chapters:

The following Chapters and members were present:

Cape Cod 2, Elizabeth City 3, Gold Country 1, Golden Gate 1, Hawaiian Islands 1, Juneau 1, Kodiak 1, Lone Star 1, Members at Large 2, Mobile 2, North Coast 1, Oklahoma City 1, Seattle 2, Southernmost 3, Yorktown 1. Total 23

A quorum was present.

The following Chapters were not present:

Alexandria, Baltimore, Boston, Cape May, Crystal Coast, Eastern Great Lakes, Golden Triangle, Grand Haven, Greater Detroit, Green Bay, Hampton Roads, Jersey Shore, Ketchikan, Kleckner, Long Island, Los Angeles/Long Beach, Lost Coast, Low Country, Lower Columbia River, Marianas

Guam, Martinsburg West Virginia, Miami, Mid-America, New Haven, New Orleans, North Bend, Northeast Florida, Northern New England, Petaluma, Port Angeles, Prince William Sound, San Diego, San Juan, SE Connecticut, Silverdale, SOO, South Texas, St Louis, St Petersburg, USCG Desert CPO Bahrain, Valdez, Washington DC, Western Lake Michigan.

Motion by SCPO Womack to approve the minutes of Wednesday 10 August 2016, as printed. Seconded by CPO Murphy. Carried.

MCPO Dave Isherwood gave a presentation on the Coast Guard Museum. (Encl. 13)

0945 Lone Star representative arrived.

Membership Convention Committee report was brought back on the floor by YN2 Beer. YN2 Beer stated that paragraph 5 had been removed from the report and moved that the report be adopted as amended. Report adopted as amended. (Encl. 14)

SCPO Ed Courtway presented the 2016 Chief Petty Officer Academy Convention Committee Report. Report adopted. (Encl. 15)

1028 Recessed

1040 Reconvened

YN2 Casey Lawrence and Mr. Randy Reid gave a presentation on social media.

CWO2 Mark Tahtinen presented the 2016 Budget Convention Committee Report. Report adopted. (Encl. 16)

GOOD OF THE ORDER

National President YNC Kim Lorigan asked the Gold Lifetime Member for the comments.

Motion by YNCS Garrison to make Mrs. Hilda Warren an honorary Silver Lifetime Member for her outstanding work during the convention. Seconded by BMCS Charlie Womack. Carried. Mrs. Warren was presented with a Silver Lifetime Member pin. National President YNC Kim Lorigan thanked Mrs. Warren for her hard work.

National President YNC Kim Lorigan asked the Convention Delegates for their comments.

CCCAF throw in was a total of \$2100.

National President YNC Kim Lorigan asked the National Board of Directors for their comments.

YNC Kim Lorigan announced that Cape May Chapter was selected as the 2016 President's Outstanding Chapter of the year. That Cape May Chapter and Elizabeth City Chapter had taken 1st place in the Large Chapter category, Yorktown Chapter had taken 1st place in the Medium Chapter category and Southernmost Chapter had taken 1st place in the Small Chapter category.

National President YNC Kim Lorigan thanked everyone for attending the 2016 National Convention as well as all the hard work that they did on the Convention Committees.

National President YNC Kim Lorigan said that she was looking forward to seeing everyone next year in Louisville and wished everyone a safe trip home.

Respectfully Submitted

YNCS Bruce D. Garrison (Ret.)
National Secretary

Enclosures:

1. 47th National Convention minutes from Thursday 13 August 2015.
2. President's Report on the State of the CPOA.
3. 2016 Treasurer's Annual Report.
4. 2016 Special Projects Standing Committee Report.
5. Executive Director's Annual Report.
6. CCCAF Donations Report
7. 2016 Convention Convention Report.
8. Long Range Planning Standing Committee Report.
9. 2016 Long Range Planning Convention Committee Report.
10. 2016 Special Projects Convention Committee Report.
11. 2016 By Laws Convention Committee Report.
12. 2016 CCCAF Convention Committee Report.
13. Coast Guard Museum Handout.
14. 2016 Membership Convention Committee Report.
15. 2016 CPO Academy Convention Committee Report.
16. 2016 Budget Convention Committee Report.

THURSDAY 13 AUGUST 2015

0907 Reconvened

Roll call of National Board of Directors:

National President: YNC Kim Lorigan – Present
National Vice President: YNC Alex Chapman – Present
National Secretary: YNCS Bruce Garrison – Present
National Treasurer: CWO2 Mark Tahtinen – Present
Region 1 Advisor: BMCS Jack Crowley – Present
Region 2 Advisor: ITCM Al Bumgardner – Present
Region 3 Advisor: HSCM Tyrone Anderson – Present

Roll call of Chapters:

The following Chapters were present:

Boston, Elizabeth City, Hampton Roads, Hawaiian Islands, Lone Star, Los Angeles/Long Beach, Martinsburg West Virginia, Mobile +1, North Coast, Oklahoma City +4, SE Connecticut, Seattle, St Louis, Yorktown, Members at Large 3. Total 22

A quorum was established.

The following Chapters were not present:

Alexandria, Baltimore, Cape Cod, Cape May, Crystal Coast, Gold Country, Golden Gate, Golden Triangle, Grand Haven, Greater Detroit, Green Bay, Jersey Shore, Juneau, Ketchikan, Kleckner, Kodiak, Long Island, Lost Coast, Low Country, Lower Columbia River, Marianas Guam, Miami, Mid America, New Orleans, North Bend, Northeast Florida, Northern New England, Petaluma, Port Angeles, Prince William Sound, San Diego, San Juan, Silverdale, SOO, Southernmost, South Texas, St Petersburg, USCG CPO Desert-Bahrain, Washington DC, Western Lake Michigan.

A motion by MCPO Sheffler, seconded by CPO Segelken to accept the minutes of Wednesday 12 August 2015. Motion carried.

CPO Segelken presented the Convention Convention Committee Report. (Encl. 19) Report adopted as corrected.

Motion by BMCS Womack, seconded by MCPO Lackey, MCPO Croom and MCPO Bumgardner, to reconsider the Membership Standing Committee Report. Motion carried.

Motion by MCPO Sheffler seconded by MCPO Dave Isherwood to amend the Membership Standing Committee Report. (Encl.15). Motion carried.

0930 Recessed

0935 Reconvened

After discussion by the National Board of Directors it was recommended that the Membership Standing Committee Report be sent back to the Standing Committee for clarification on how to implement paragraphs 3b and 4b.

National Board of Directors recommendation to send the Membership Standing Committee Report back to the Standing Committee was discussed and approved by the delegates.

GOOD OF THE ORDER

Installation of new National CPOA Board of Directors and new National CGEA Officers:

The following National CPOA Board of Directors and National CGEA Officers were installed by outgoing National Vice President YNC Alex Chapman:

National CPOA Board of Directors:

National President:	YNC Kim Lorigan
National Vice President:	HSCM Tyrone Anderson
National Secretary:	YNCS Bruce Garrison
National Treasurer:	CWO2 Mark Tahtinen
Region 1 Advisor:	BMCS Jack Crowley
Region 2 Advisor:	MKCM Dave Isherwood
Region 3 Advisor:	CWO2 Amy Ponce

National CGEA Officers:

National President:	DC1 Michael Lewis
National Vice President:	SK1 Joel Webber
National Secretary:	YN3 Laurin Malone
National Treasurer:	YN2 Casey Lawrence

0950 Recessed

1007 Reconvened

CPOA National President announced the President's Outstanding Chapter for 2015 was Cape May Chapter. The award was presented at the Convention Dinner.

CPOA National President announced the President's Outstanding Branch for 2015 was Elizabeth City Branch. The award was presented at the Convention Dinner.

CPOA National President announced that Yorktown Chapter had taken 1st Place in the Large Chapter Category and Oklahoma City Chapter had taken 1st Place in the Small Chapter Category.

All Gold Lifetime Members in attendance provided remarks on the Convention.

The Walt Gore throw-in for CCCAF netted a total of \$2000.00. (Thank you to all who participated)

All Past National Presidents in attendance provided remarks on the Convention.

CPOA National President asked those in attendance to provide their remarks.

Motion to adjourn by the CPOA National Secretary, seconded by YNC Chapman.
Motion carried.

1125, 13 August 2015 - the 47th National CPOA and 15th National CGEA Convention were adjourned.

Respectfully Submitted

YNCS Bruce Garrison, (Ret.)
National Secretary

Enclosures:

- (1) Convention Minutes from Thursday 14 August 2014
- (2) President's Report on the State of the CPOA
- (3) Treasurer's Annual Report
- (4) Executive Director's Annual Report
- (5) National Board of Director's Motion #1
- (6) National Board of Director's Motion #2
- (7) Alexandria Chapter's Motion
- (8) Special Projects Standing Committee Report
- (9) Special Projects Convention Committee Report
- (10) CPO Academy Standing Committee Report
- (11) CPO Academy Convention Committee Report
- (12) CCCAF Convention Committee Report
- (13) Long Range Planning Convention Committee Report
- (14) By-Laws Convention Committee Report
- (15) Annual Membership Standing Committee Report
- (16) Membership Convention Committee Report
- (17) CGEA Convention Committee Report
- (18) Budget Convention Committee Report

(19) Convention Convention Committee Report



United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION

5520 Hempstead Way

Springfield, VA 22151-4009

Phone: (703) 941-0395 / Fax: (703) 941-0397

Email: kimlorigan7@gmail.com (CPOA National President)

coastguardcpoa@gmail.com (National Office)



8 August 2016

From: CPOA National President
To: All CPOA & CGEA Members

Subj: PRESIDENT'S 2016 REPORT ON THE STATE OF THE CPOA

1. As required by the CPOA Operations Manual, this report is submitted to the Association's membership.
2. **MEMBERSHIP:** Currently, the CPOA/CGEA membership stands at 9780 (8267 CPOA / 1513 CGEA) as HYT and CRSP continues to impact our membership numbers. Eleven of our members became Silver Lifetime Members this year and our Association welcomed two new Chapters, New Haven and Eastern Great Lakes, as well as the new San Diego Branch since 1 August 2015.
3. **CCCAF:** The three scholarship winners for the 2016 CCCAF Scholarships were: \$5000 First Place to Mr. Ian McQueen, son of daughter of CWO D. McQueen (Kleckner Chapter); \$2500 Second Place to Mr. Hunter Dempsey, son of CWO4 (Ret) John Dempsey (MAL), and \$1000 Third Place to Mr. Michael Lally, daughter of CWO4 T. P. Lally (MAL). **Many thanks to the CCCAF Chairman, MKCS(Ret) JD Warren, who once again ran a flawless program and to Committee Members SKC Anthony Lim(Ret), SKCM Alexandra Muhly, OSCS John Hurley, CWO2 Tamara Heckel, CWO2(Ret) Nadine Lewis, RMC(Ret) Tony Reyes, YNC Dave Isbell and SK2 Jamie Speaks who read and judged all 22 essays.**
4. **CPO ACADEMY SPIRIT OF THE CHIEF AWARDS PROGRAM:** The CPOA has provided ten awards for Active Duty Classes and two Reserve Class Awards since last year. The Spaghetti Dinner Program endures due to the hard work of the Petaluma Chapter members and through the generous funding provided by of our other CPOA Chapters. Funds from the CPOA National Budget are used to augment the Spaghetti Dinner Program if Chapter funding is unavailable.
5. **COMMUNITY SERVICE:** Our CPOA Chapters and CGEA Branches continue to do amazing work in our communities, donating their funds and efforts to various charities in 2015-2016. Some of our Association's efforts were (to name a few):

Coast Guard Enlisted Memorial at Cape May, NJ	CG Run to Remember
Coast Guard National Museum	Annual Wreaths Across America
Seniors Holiday Dinner (Juneau Chapter's 41 st annual event)	Holiday Food Baskets for CG families
Rehab/Remodel of SK2 Smith's home led by Detroit Chapter	Flags Across America
6. **FINANCIAL ISSUES:**
 - a. Our Association closed out FY-2015 \$286 over budget, due to the purchase of some much needed computer equipment for the National Office. As of this date, FY-2016 is on course to be solidly in the black. **Many thanks to CPOA Treasurer ~~SKC~~ Mark Tahtinen his outstanding efforts in drafting the proposed annual budgets.** ~~CWO~~
 - b. Chapter and Branch EIN Reinstatements: As the IRS's July EIN Report did not reflect reinstatement for four Chapter/Branch EINs, new EINs will be issued immediately, thus fully resolving the CPOA's EIN revocation issue. **Working with the IRS is never easy under the best of circumstances so KUDOS to our Executive Director, Randy Reid, for his perseverance and hard work over the last four years in resolving this issue.**
7. **WEBSITE / SOCIAL MEDIA INITIATIVES**
 - a. CPOA Website – Our web managers transitioned the CPOA website to WordPress, our new web host, on 15 July 2016. Now that the transfer is complete, it is anticipated that the Members Only page (with digital magazine capabilities) and Presidents Only page (with best practices, forms, etc) will be available within the next year. **A huge "THANK YOU!" to the CPOA web manager, CWO Michael Babischkin, and BMC Phillip Null, the CGEA web manager, for all their hard work in managing this transition.**
 - b. *The Chief* – our Association's quarterly magazine continues to receive positive reviews from our membership.
 - c. Monthly Newsletter – the CPOA/CGEA Newsletter provides timely information to over 8100 Association members. Please contact the National Office and provide your (preferably personal) e-mail address if you would like to be added to the e-mail list.

IN RESPECT FOR THOSE WHO HAVE GONE BEFORE US...AS A GUIDE FOR THOSE WHO FOLLOW

ENCL: (2)

8 August 2016

Subj: PRESIDENT'S 2016 REPORT ON THE STATE OF THE CPOA

- d. Facebook / LinkedIn – the CPOA Facebook page currently has over 3011 Likes, and the CGEA Facebook page presently has 890 Likes and our LinkedIn page has 1495 members. Both continue to serve as great venues to keep our membership informed about Association events, as well as attracting new and former members.
8. Our 2016 membership directory program was a success. 865 members purchased the directory, earning \$10,618 for our Association. Publishing Concepts Inc. (PCI) also helped to reconnect with 82 former members who rejoined the CPOA.
9. The CPOA was officially accepted as Associate Member in the Veterans Day National Committee, which is administered by the Department of Veterans Affairs. This is a very prestigious honor as many Military Associations who apply for membership are repeatedly turned down. Our Association will now be permitted to carry the CPOA & CGEA flags at the annual Veterans Day ceremony held at Arlington National Cemetery. While participation each year is very limited, some of our members will be invited to the White House for breakfast with the President and/or place a wreath at the Tomb of the Unknown Soldier.
10. **THE CPOA CHARITABLE FOUNDATION** – The CGCPO Charitable Foundation has received final approval from the IRS to serve as a 501(c)(3) non-profit, and the initial donation from CWO (Ret) Fred Mann was received on 1 July. Tax-deductible donations are now being accepted and the donations to the Foundation's Fred Mann Family Lucky Bag Fund will be used to provide financial assistance to members of our Coast Guard Family in need. My thanks to the Foundation's Board of Directors – President YNCM (Ret) Forrest Croom, Vice President HSCM Jason Wong, Secretaries ITCS Nia Stemley & YN2 Carly Beer, and Treasurer Mrs. Janet Cantrell for serving as the Foundation's first Officers. More information will be published in the October edition of *The Chief* magazine, as well as in future newsletters and posted on our website.
11. In closing, our Association's financial situation is strong and our membership numbers remain steady. Our Chapters and Branches continue to give their best to keep our Association strong and thriving, and our members are second to none. I am honored to serve as your President, and thank you for your continued support of the CPOA and CGEA.

Yours in Service,

YNC Kim Lorigan (Ret.)



United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION
5520 Hempstead Way
Springfield, VA 22151-4009



Phone: (703) 941-0395 / Fax: (703) 941-0397
Email: coastguardcpoa@gmail.com (Exec. Director)
cpoamembership@gmail.com (Membership)

1 August 2016

From: National Treasurer

To: Chief Petty Officers Association Membership

Subj: ANNUAL REPORT

1. The following is the financial standing of the CPOA as of August 1, 2016:

2. Current Assets:

Current Assets

Bank Accounts

Business Economy Checking (Bank of America)	9,946.95
CCCAF BofA	27,996.75
Companion Checking TD Bank	1,500.00
High Yield Savings TD Bank	183,121.38
Reserve Fund BofA	57,049.04
Silver Lifetime TD Bank	64,169.83
Total Bank Accounts	<u>\$343,783.95</u>

Other current assets

Navy Federal CD#1 - Matures 5/17/2018	27,673.02
Navy Federal CD#2 - Matures 5/17/2018	27,673.02
Navy Federal CD#3 - Matures 1/17/15	106,817.25
Navy Federal CD#4 - Matures 1/17/15	106,816.72
Suntrust CD#1 - Mature 5/21/2014	27,122.52
Suntrust CD#2 - Matures 5/21/2014	75,530.24
Total Other current assets	<u>\$371,632.77</u>

Total Current Assets \$715,416.72

3. Property & Equipment:

Fixed Assets

FURNITURE & FIXTURES

Depreciation	-50,805.00
Original Cost	<u>60,561.00</u>
Total FURNITURE & FIXTURES	<u>\$ 9,756.00</u>

OFFICE BUILDING - CONDO

Depreciation	-126,131.92
Original Cost	<u>140,000.00</u>
Total OFFICE BUILDING - CONDO	<u>\$ 13,868.08</u>

ENCL. (2)

Total Fixed Assets

\$ 23,624.08

TOTAL ASSETS

\$ 739,040.80

4. The 2017 CPOA Budget was printed in the July 2016 edition of "THE CHIEF" to allow members to review and ask questions prior to Convention

Sincerely yours,



Digitally signed by TAHTINEN MARK T.1094339142
DN: c=US, o=U.S. Government, ou=DoD, ou=PKL,
ou=USCG, cn=TAHTINEN MARK T.1094339142
Reason: I am approving this document
Date: 2016.07.30 22:00:48 -0400

M. T. Tahtinen, CWO2(F&S), USCG

Encl: (1) 2013-2016 Budgets

Coast Guard Chief Petty Officers Association

CPOA National Treasurer Draft 8/1/16

Account Listing

Old GL Codes	Account	Budget CY2013	Actual CY 2013	Budget CY2014	Actual CY 2014	Budget CY2015	Actual CY 2015	Budget CY2016	Actual CY 2016	Budget CY2017	Actual CY 2017
INCOME											
300-010	Membership Dues	\$70,000.00	\$73,540.24	\$73,000.00	\$78,075.99	\$75,000.00	\$81,506.99	\$77,000.00	\$40,223.12	\$77,000.00	
	Active-Duty Allowments	\$40,000.00	\$47,128.40	\$43,000.00	\$47,100.31	\$45,800.00	\$40,943.73	\$45,800.00	\$23,462.00	\$45,800.00	
	Cash/Checks	\$4,500.00	\$5,993.00	\$3,000.00	\$5,000.00	\$6,000.00	\$10,740.20	\$6,000.00	\$8,361.10	\$6,000.00	
	Credit Card Payments	\$90,000.00	\$94,731.00	\$95,000.00	\$93,575.50	\$95,000.00	\$92,187.75	\$97,000.00	\$45,682.00	\$97,000.00	
	Reflexe Allowments	\$3,000.00	\$4,750.00	\$4,500.00	\$2,067.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Silver Lifetime Purchases (Held at TD Bank)	\$0.00	\$714.72	\$300.00	\$350.00	\$352.02	\$352.02	\$350.00	\$250.00	\$350.00	
	Sales of Product Income - Cafe Press					\$325.55	\$25.55	\$2,000.00	\$600.00	\$2,000.00	
	SELMANCO Sponsorship Income					\$14,785.42	\$14,785.42	\$15,000.00	\$12,767.37	\$15,000.00	
	The CHIEF Advertising Income	\$1,500.00	\$3,600.00	\$2,400.00	\$3,200.00	\$2,000.00	\$3,000.00	\$2,000.00	\$0.00	\$2,000.00	
	USA - Sponsorship (Affinity Program)		\$13,189.97	\$14,600.00	\$14,402.75	\$15,000.00					
	Interest Earned										
	Companion Checking Interest	\$0.00	\$373.21	\$0.00	\$0.00	\$0.00	\$1,517.80	\$0.00	\$0.00	\$0.00	
	High Yield Savings TD Bank Interest	\$0.00	\$371.91	\$468.00	\$575.82	\$0.00	\$187.84	\$0.00	\$91.04	\$0.00	
	Reserve Fund Boa Interest	\$0.00	\$102.15	\$132.00	\$52.48	\$0.00	\$37.81	\$0.00	\$14.20	\$0.00	
	Silver Lifetime TD Bank CD Interest (deleted)	\$0.00	\$1,784.11	\$3,800.00		\$0.00		\$0.00	\$0.00	\$0.00	
	Silver Lifetime TD Bank Interest	\$0.00	\$173.67	\$156.00	\$115.92	\$0.00	\$59.19	\$0.00	\$31.89	\$0.00	
	Navy Fed CD #1 Matures 5/17/2016	\$0.00	\$217.91	\$0.00		\$0.00		\$0.00	\$0.00	\$0.00	
	Other Ordinary Income	\$0.00		\$0.00	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	
	BOA Checking Account	\$0.00		\$0.00		\$0.00		\$0.00	\$0.00	\$0.00	
	BOA Interest Maximizer Savings	\$0.00		\$0.00		\$0.00		\$0.00	\$0.00	\$0.00	
	Pentagon Federal CD's when converted into High Yield Savings	\$0.00		\$0.00		\$0.00		\$0.00	\$0.00	\$0.00	
	Total INCOME:	\$209,000.00	\$246,868.29	\$242,156.00	\$244,165.78	\$238,950.00	\$245,356.30	\$242,950.00	\$131,512.72	\$242,950.00	
715-010	CONVENTION EXPENSES										
	Awards	\$0.00	\$2,110.65	\$1,500.00	\$1,056.15	\$2,000.00	\$1,799.25	\$1,000.00	\$1,514.08	\$1,000.00	
709-010	Presidents Outstanding Chapter/Branch Incentive										
	Convention Committee Expenses (Mailing Materials)	\$1,800.00	\$9,022.79	\$1,500.00	\$1,500.00	\$1,500.00	\$2,000.00	\$1,000.00	\$1,000.00	\$1,000.00	
705-010	CPOA National BOD Expenses (includes tv, per diem, hotel, President)	\$15,000.00	\$1,505.42	\$8,500.00	\$16,000.00	\$16,000.00	\$1,655.38	\$6,750.00	\$1,484.00	\$6,750.00	
	Vice-President										
	Secretary		\$1,411.80		\$1,486.50	\$1,344.08	\$1,344.08		\$1,484.00		
	Treasurer		\$1,289.18		\$1,455.80	\$1,537.20	\$1,537.20		\$1,395.70		
	Regional Advisor- Region 1		\$1,782.05		\$1,486.50	\$1,638.20	\$1,638.20				
	Regional Advisor- Region 2		\$1,463.45		\$1,638.00	\$3,227.40	\$3,227.40				
	Regional Advisor- Region 3		\$1,530.78		\$1,058.70	\$2,785.81	\$2,785.81				
707-010	CGEA National Officer Expenses (includes tv, per diem, hotel, President)	\$4,500.00	\$4,874.60	\$4,500.00	\$1,058.70	\$7,000.00	\$2,785.81	\$5,000.00	\$1,406.00	\$5,000.00	
	Vice-President		\$2,145.21		\$1,194.54	\$1,325.88	\$1,325.88				
	Secretary		\$1,340.21		\$918.84	\$1,404.10	\$1,404.10				
	Treasurer		\$1,189.18		\$0.00	\$1,664.10	\$1,664.10				
	Executive Director		\$1,389.99		\$1,076.26	\$1,578.80	\$1,578.80		\$1,378.40		
710-010	Total Convention Expenses:	\$23,500.00	\$30,985.42	\$17,300.00	\$18,082.15	\$31,000.00	\$24,483.88	\$18,250.00	\$7,865.18	\$18,250.00	
550-010	NATIONAL EXPENSES: CPOA BOD TRAVEL										
	National Officers	\$12,000.00	\$3,412.51	\$7,000.00	\$1,565.36	\$7,000.00	\$1,118.26	\$6,500.00	\$627.48	\$6,500.00	
	President				\$0.00		\$1,005.96		\$602.14		
	Vice-President		\$1,163.81		\$1,154.42		\$1,089.46		\$821.49		
	Secretary		\$801.04		\$1,183.79		\$928.53		\$591.00		
	Treasurer				\$1,154.42		\$0.00		\$847.02		
	Regional Advisor- Region 1		\$917.01		\$672.23		\$627.21		\$1,262.94		
	Regional Advisor- Region 2		\$1,535.46		\$852.90		\$916.87		\$0.00		
550-030	NATIONAL EXPENSES: CGEA TRAVEL										
	President	\$2,000.00	\$587.74	\$2,000.00	\$869.60	\$4,000.00	\$1,335.82	\$3,716.00	\$719.26	\$3,716.00	
	Vice-President		\$776.00		\$642.06		\$750.11		\$1,308.80		
	Secretary				\$0.00				\$1,019.00		
	Treasurer				\$872.50				\$238.70		
	Total CGEA/CPOA Travel:	\$14,000.00	\$9,193.57	\$9,000.00	\$8,967.28	\$11,000.00	\$7,773.32	\$10,215.00	\$6,035.63	\$10,215.00	
445-010	NATIONAL EXPENSES (OPERATIONS)										
	Building Repair & Maintenance	\$2,000.00	\$3,813.37	\$2,000.00	\$4,861.05	\$2,000.00	\$1,956.75	\$2,000.00	\$3,254.47	\$2,000.00	

ytd 8/30/16

Coast Guard Chief Petty Officers Association

Account Listing

Old Gl. Codes	Account	Budget CY2013	Actual CY 2013	Budget CY2014	Actual CY 2014	Budget CY2015	Actual CY 2015	Budget CY2016	Actual CY 2016	Budget CY2017	Actual CY 2017
535-010	Computer Equip & Software	\$3,000.00	\$409.70	\$2,000.00	\$39.99	\$2,000.00	\$4,276.76	\$1,500.00	\$50.96	\$1,500.00	\$1,500.00
440-010	Combo Association Fees	\$1,500.00	\$2,738.78	\$3,000.00	\$497.96	\$3,000.00	\$3,036.52	\$3,000.00	\$686.53	\$500.00	\$500.00
515-010	Credit Card Processing Fees	\$0.00	\$269.73	\$300.00	\$876.41	\$1,224.84	\$1,224.84	\$500.00	\$750.00	\$1,500.00	\$1,500.00
505-010	Membership Processing Expense	\$2,000.00	\$876.30	\$1,000.00	\$405.27	\$1,000.00	\$76.87	\$1,500.00	\$422.00	\$750.00	\$750.00
	Membership: Electronic Communications (Constant Contact)		\$1,186.00	\$1,500.00	\$1,268.50	\$1,500.00	\$1,565.27	\$1,500.00	\$795.00	\$1,500.00	\$1,500.00
	Memorial Fund	\$1,000.00	\$500.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
565-010	National CPGA BOD Discretionary	\$300.00		\$500.00	\$300.00	\$1,000.00	\$0.00	\$500.00	\$0.00	\$500.00	\$500.00
595-020	National CGEA Officers Discretionary	\$500.00		\$500.00	\$50.00	\$500.00	\$0.00	\$500.00	\$0.00	\$500.00	\$500.00
530-010	Office Equipment & Furnishings	\$1,500.00	\$6,848.74	\$7,000.00	\$5,526.18	\$1,500.00	\$9,263.59	\$1,500.00	\$1,896.50	\$1,500.00	\$1,500.00
510-010	Office Machine Repair (includes maintenance contracts)	\$7,000.00	\$1,236.40	\$1,500.00	\$1,338.34	\$1,500.00	\$2,921.73	\$1,500.00	\$912.70	\$1,500.00	\$1,500.00
525-010	Office Supplies	\$4,000.00	\$393.52	\$1,500.00	\$805.40	\$1,500.00	\$1,079.40	\$1,000.00	\$657.65	\$1,000.00	\$1,000.00
	Online Accounting Service (QuickBooks & Payroll)		\$1,137.00	\$0.00	\$378.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
460-010	Payroll (trial) -	\$2,500.00	\$1,640.06	\$1,800.00	\$1,754.07	\$1,800.00	\$1,904.00	\$1,900.00	\$1,061.04	\$1,900.00	\$1,900.00
500-010	Phone and Internet Bundle	\$11,000.00	\$8,720.64	\$10,000.00	\$8,776.93	\$12,000.00	\$328.01	\$8,600.00	\$5,720.61	\$8,600.00	\$8,600.00
540-010	Postage (includes equipment rental)	\$200.00	\$105.00	\$200.00	\$242.88	\$200.00	\$55.00	\$200.00	\$55.00	\$200.00	\$200.00
	Publications (Off pub, Roberts Rules, etc)										
480-010	Employee Pay & Benefits	\$68,712.00	\$52,758.55	\$71,000.00	\$75,999.60	\$73,000.00	\$78,986.13	\$75,000.00	\$46,394.20	\$75,000.00	\$75,000.00
480-020	Salary (Executive Director)	\$4,205.00	\$609.61	\$4,300.00	\$598.76	\$4,400.00	\$2,539.77	\$4,400.00	\$2,539.77	\$4,400.00	\$4,400.00
480-030	Employee Retirement Account	\$2,500.00	\$20,488.65	\$3,000.00	\$27,819.72	\$3,000.00	\$1,022.65	\$3,000.00	\$253.00	\$3,000.00	\$3,000.00
480-030	Medical Benefit, Re-imbursement Account	\$26,000.00	\$58.25	\$28,000.00	\$317.00	\$29,000.00	\$29,619.19	\$29,000.00	\$16,932.60	\$28,000.00	\$28,000.00
545-010	Wages (Admin Assistant)	\$1,200.00	\$1,902.32	\$600.00	\$317.00	\$600.00	\$156.00	\$600.00	\$65.00	\$600.00	\$600.00
	Executive Director Local Travel		\$1,902.32	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$399.00	\$1,000.00	\$1,000.00
450-010	Stationery & Printing	\$1,700.00	\$847.78	\$1,200.00	\$1,283.37	\$1,200.00	\$1,270.50	\$1,200.00	\$692.62	\$1,200.00	\$1,200.00
450-010	Utilities (gas & elec)	\$13,500.00	\$11,340.00	\$8,000.00	\$7,666.82	\$500.00	\$2,141.45	\$2,500.00	\$160.06	\$2,500.00	\$2,500.00
460-020	Website/Web Manager	\$0.00	\$7,398.32	\$0.00	\$6,501.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	IRS Penalties & Settlements										
	Total National Expenses (Operations):	\$154,317.00	\$126,358.73	\$151,400.00	\$148,508.25	\$150,000.00	\$143,326.43	\$143,260.00	\$83,946.73	\$143,250.00	\$143,250.00
	NATIONAL EXPENSES (TAXES/INSURANCE/LEGAL)										
	Business Liability Insurance	\$300.00	\$590.98	\$150.00	\$230.00	\$150.00	\$175.00	\$250.00	\$380.00	\$250.00	\$250.00
410-010	Corporation Costs	\$25.00	\$300.00	\$500.00	\$242.30	\$500.00	\$208.66	\$250.00	\$0.00	\$250.00	\$250.00
405-010	County Personal Property Tax	\$500.00	\$288.96	\$4,800.00	\$0.00	\$4,800.00	\$4,862.25	\$4,800.00	\$0.00	\$4,800.00	\$4,800.00
490-010	Liability Insurance	\$3,500.00	\$0.00	\$3,400.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Professional Accounting Service (Financial Review)	\$0.00	\$0.00	\$0.00	\$280.00	\$0.00	\$152.57	\$0.00	\$0.00	\$0.00	\$0.00
435-010	Professional Accounting Fee	\$0.00	\$2,002.67	\$1,500.00	\$1,485.00	\$1,500.00	\$1,581.65	\$1,600.00	\$0.00	\$1,500.00	\$1,500.00
420-010	Federal Tax Return Preparation	\$5,100.00	\$1,686.02	\$1,800.00	\$1,750.00	\$2,000.00	\$3,607.00	\$2,000.00	\$1,933.75	\$2,000.00	\$2,000.00
430-010	Insurance Property	\$1,500.00	\$2,392.00	\$1,000.00	\$528.75	\$2,000.00	\$2,069.19	\$2,000.00	\$1,483.73	\$2,000.00	\$2,000.00
	Legal Fees	\$3,000.00	\$2,863.89	\$2,900.00	\$2,738.83	\$2,900.00	\$3,464.32	\$2,900.00	\$5,362.48	\$13,500.00	\$13,500.00
400-010	Real Estate Tax	\$3,000.00	\$2,863.89	\$2,900.00	\$2,738.83	\$2,900.00	\$3,464.32	\$2,900.00	\$5,362.48	\$13,500.00	\$13,500.00
	Total National Expenses (Taxes/Insurance/Legal):	\$14,625.00	\$10,124.52	\$16,050.00	\$10,754.88	\$13,650.00	\$14,642.32	\$13,500.00	\$5,362.48	\$13,500.00	\$13,500.00
	NATIONAL EXPENSES (Start Up Expenses):										
	Awards/Engravings	\$0.00	\$0.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Start-up support (Chapter/Branch)										
	Chapter (Start Up)		\$482.05	\$300.00	\$141.10	\$600.00	\$123.65	\$800.00	\$222.87	\$600.00	\$600.00
	Chapter (Reimbursable Expenses)		\$706.28	\$900.00	\$0.00	\$1,500.00	\$500.00	\$1,500.00	\$738.22	\$1,500.00	\$1,500.00
	Chapter (Reimbursable Expenses)		\$1,208.85	\$300.00	\$0.00	\$651.44	\$288.75	\$800.00	\$288.75	\$800.00	\$800.00
	Branches (Start Up)			\$800.00	\$1,356.34	\$1,500.00	\$577.93	\$1,500.00	\$13.45	\$1,500.00	\$1,500.00
	Branches (Reimbursable Expenses)										
	Total National Expenses (National Offices):	\$0.00	\$2,376.18	\$2,700.00	\$1,499.44	\$4,200.00	\$1,853.02	\$4,200.00	\$1,263.29	\$4,200.00	\$4,200.00
	NATIONAL EXPENSES (Programs):										
580-010	CPA Academy Support (Split of the Chief Award)	\$1,100.00	\$1,072.80	\$2,000.00	\$0.00	\$2,000.00	\$1,103.40	\$2,000.00	\$1,103.40	\$2,000.00	\$2,000.00
	CCCAF Program		\$42.24	\$50.00	\$44.77	\$50.00	\$161.78	\$50.00	\$296.06	\$50.00	\$50.00
605-010	CPGA Foundation						\$323.17		\$0.00		
580-010	EPOY Program Dinner	\$1,500.00	\$1,773.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$440.71	\$1,500.00	\$1,500.00
580-010	Awards (EPOY)	\$300.00	\$0.00	\$300.00	\$668.06	\$800.00	\$220.45	\$800.00	\$0.00	\$800.00	\$800.00
615-010	National Election Support	\$0.00	\$0.00	\$0.00	\$34.75	\$0.00	\$1,200.00	\$0.00	\$0.00	\$0.00	\$0.00
610-010	25 year pin: Postage	\$0.00	\$430.56	\$1,000.00	\$465.00	\$750.00	\$203.10	\$500.00	\$500.00	\$500.00	\$500.00
	Gold Lifetime Award							\$100.00	\$0.00	\$100.00	\$100.00
	Total National Expenses (Programs):	\$2,900.00	\$3,316.50	\$6,350.00	\$2,612.58	\$5,300.00	\$5,162.61	\$4,950.00	\$3,370.33	\$4,950.00	\$4,950.00

Coast Guard Chief Petty Officers Association

CPOA National Treasurer Draft 8/1/16

Account Listing

Old GL Codes	Account	Budget CY 2013	Actual CY 2013	Budget CY 2014	Actual CY 2014	Budget CY 2015	Actual CY 2016	Budget CY 2016	Actual CY 2016	Budget CY 2017	Actual CY 2017
	Walter Gore Scholarship	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	
	PUBLICATION EXPENSES (The Chief Magazine):										
765-040	Postage&Labels&Distribution	\$11,000.00	\$13,498.57	\$14,000.00	\$16,435.23	\$15,000.00	\$15,555.55	\$15,000.00	\$8,738.05	\$15,000.00	
765-010	Printing	\$34,000.00	\$31,603.00	\$33,000.00	\$23,765.00	\$33,000.00	\$30,350.00	\$33,000.00	\$22,737.00	\$33,000.00	
	Total Publications:	\$45,000.00	\$45,102.57	\$47,000.00	\$40,200.23	\$48,000.00	\$45,905.55	\$48,000.00	\$31,475.05	\$48,000.00	
	Grand Total Expenses:	\$261,742.00	\$233,852.10	\$256,050.00	\$239,854.79	\$273,900.00	\$250,675.08	\$254,065.00	\$141,325.69	\$254,065.00	
Line Items Separate from Operating Funds											
	Tampa Tribune			\$0.00	\$1,680.00	\$0.00	\$165.00	\$0.00	\$0.00	\$0.00	
	CCCAF Internal			\$0.00	\$13.84		\$11.75		\$5.69	\$0.00	
	CCCAF Donations			\$0.00	\$2,074.00		\$5,602.00		\$4,826.00		
	CCCAF Program			\$5,000.00	\$5,000.00	\$8,000.00	\$8,500.00		\$8,500.00		



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520 Hempstead Way
Springfield, VA 22151-4009

Phone: (703) 941-0395 / Fax: (703) 941-0397
Email: coastguardcpoa@gmail.com (Exec. Director)
cpoamembership@gmail.com (Membership)

ORIGINAL

August 8th 2016

From: Special Projects Standing Convention Committee Chairman
To: CPOA Members present at the 48th Annual Convention

Subj: Special Projects Committee Report 2016

Ref: CPOA Ops Manual, Section III and X.

1. As of this date the CPOA has 55 Chapters and 48 Branches with one (River City Branch from Jacksonville, FL.) in the making.
2. The CPOA Web site for advertising is open to all Chapter's and Branches to further the sales of their goods, yet as of this date we only have 12 Chapters and NO Branches advertising?
3. Due to a recent change (47th Convention, August 2015) to our approval procedures for the Special Projects Committee I've seen a faster turn around for getting the items approved, this was a positive change.
4. This past year Items for Lost Coast Chapter (Coffee), Seattle Chapter ("TEE'S"), Southernmost Chapter (Power Lifting uniforms with CGEA and CPOA Logos) and Sector Delaware Bay Chiefs Mess (ASK THE CHIEF LOGO) were approved.
5. Sent a message out early in the year (Convention year) asking for the chapters to check their ads and let me know if they were still for sale, had good response and removed a lot of the old items that the chapters were no longer selling.
6. Future plans are to continue to encourage chapters to advertise their items on our web site.

Jack Crowley

BMCS Jack Crowley USCG Retired
Special Projects Committee Chairman

ENCL: (4)



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520-G Hempstead Way
Springfield, VA 22151-4009
Phone: (703) 941-0395 / Fax: (703) 941-0397
Email: coastguardcpoa@gmail.com (Exec. Director)
cpoamembership@gmail.com (Membership)



1 August 2016

From: Executive Director
To: National President

Subj: Annual Report

1. This report is submitted to notify you of the state of our National Office.

NATIONAL OFFICE

- a. Continue to optimize and update the Executive Director SOP; new MC wrote and continues to update her SOP.

EIN MANAGEMENT

- a. Of the 54 EIN's revoked in 2012 by the IRS, all but 4 have been reinstated. In September, I will obtain new EIN's for each, adding them to our Group Exemption List.
- b. Submitted annual 990-N for all Chapters and Branches with active EIN's.

COMPUTER SYSTEM

- a. The ED's new computer system and software (Adobe Acrobat Suite enabling us in-office production of *The Chief*) are running properly. All other computer systems and the membership database are running as required.
- b. Weekly computer backups are conducted to ensure database integrity.

WEBSITE

- a. Our webmasters CWO Michael Babischkin and BMC Phillip Null, and Webmaster Emeritus QMCM Joe D'Elia developed a new website utilizing Wordpress which went live 15 July.

ACCOUNTING

- a. Continue to utilize Quickbooks Online Essentials. National Treasurer has access to ensure continued transparency and oversight.
- b. Yearly taxes submitted on time.
- c. Continue to work closely with the Budget Committee and the BOD to optimize our annual budget based upon actual expenditures.

CCCAF

- a. CCCAF information was published in the January edition of "The Chief" and posted on our website and e-newsletter. Received and processed 22 applications; provided to CCCAF Chair for grading. President sent the congratulatory letter to the winners (3) and the scholarship "Big Checks" were mailed for presentation. Letters of acknowledgement were sent to all individuals who participated in this year's program.

ENCL: (5)

COMMUNICATION

- a. The Chief:
 - Membership Coordinator continues to attend to our transient members in our database. The April issue of The Chief resulted in 6 magazines returned, down from a high of 457 in 2011-2012.
- b. E-Newsletter:
 - Presently sending to over 8,100 contacts, up from 7,400 last year.
 - Still receiving above average open rate (40.0%) and click through rate (27.0%). Similar industry rates (non-profit organizations) are 24.5% and 15.4% respectively.
- c. Facebook:
 - The CPOA Facebook page remains a valuable communication platform to quickly spread awareness about key issues, mobilize supporters, raise funds, and create online advocacy movements.
 - Page has 3011 Likes, up from 2275 last year.
 - The CGEA Facebook page managed by CGEA members presently has 890 Likes (up from 388 last year).
- d. LinkedIn:
 - Presently has 1495 members, up from 1383 last year.
- e. Twitter:
 - Presently has 390 followers, up from 326 last year.
- f. Mobile App:
 - Still available to members.

THE MILITARY COALITION (TMC)

- a. Elected to serve as the TMC's Treasurer.
- b. Posted all minutes to website and published 2015 legislative victories in the April edition of The Chief and in our e-newsletter.
- c. Posted over 10 TMC and/or VSO letters to our website and e-newsletters
- d. 2016 legislative goals published in our e-newsletter.
- e. Continue to work closely with Coalitions' communication committee to improve our outreach. With over 5.5 million combined members, having a social media strategy could substantially increase our strength and influence. Working on a concept with other VSO's to combine Voters Voice access to all of TMC members in order to connect all combined membership with legislators.

TMC continues to increase its reputation on the Hill. Representing more than five million members, the 32-member Coalition is squarely positioned to make considerable gains in the coming years as we fight for members rights and benefits.

MEMBERSHIP

- a. We presently have 8267 CPOA members and 1513 CGEA members (a decrease of 90 from last year). HYT and CRSP continued to impact our membership numbers this year.
- b. Since 1 July 2015, the MC has opened 657 new memberships (347 CPOA & 310 CGEA).
- c. Since 1 July 2015, 210 of our members Crossed the Bar.
- d. The MC will mail 25-year pins to 181 eligible members this year.
- e. The MC has increased communication with past due members and has developed new dues renewal communication emails, a new welcome aboard letter, a rejoin request letter, and a 2nd dues not received letter.

STRATEGIC PARTNERSHIPS

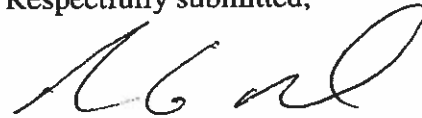
- a. USAA – Continues to provide \$10,000 as part of our annual partnership compensation. They are also sending a quarterly affinity check averaging \$1,200. We recently extended our contract to August 2021.

- b. New partnership obtained with LegalShield, providing membership identity theft and legal services discounts.

OTHER

- a. Our 2016 membership directory with Publishing Concepts Inc. (PCI) was developed and sent to purchasing members in June. PCI sold 865 directories and reconnected 82 members back to the Association resulting in \$10,618 in added revenue.
 - b. We were officially inducted as an Associate Member in the Veterans Day National Committee. Each year, we will now proudly parade our CPOA flag at the annual Veterans Day ceremony held at Arlington National Cemetery and some of our members will actually be able to have breakfast with the President at the White House and/or place a wreath on the Tomb of the Unknown Soldier.
2. This has been another great year at National. Financially, we closed out FY 2015 \$286 over budget due to unanticipated computer/software expenditures and legal fees associated with setting up our new CPOA Charitable Foundation. Pending any further unplanned purchases, I expect us to be solidly in the black in 2016. We continue to increase our communication outreach, and welcomed two new Chapters and two new Branches since 1 August 2015. I am honored to be starting my 5th year serving as your Executive Director and greatly appreciate your continuing support.

Respectfully submitted,

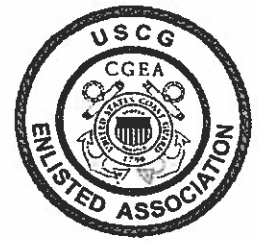


R. G. Reid



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION
ENLISTED ASSOCIATION**

5520-G Hempstead Way
Springfield, VA 22151-4009
Phone: (703) 941-0395 / Fax: (703) 941-0397
Email: coastguardcpoa@gmail.com (Exec. Director)
cpoamembership@gmail.com (Membership)
<http://uscgcpoa.org>



12 July 2016

From: Executive Director
To: National President
Chairman, CCCAF Committee

Subj: CCCAF Donations

1. The following contributions have been received from 7/1/2015 to 6/30/2016:

a. 2015 CONVENTION CONTRIBUTIONS – TOTAL \$972.00

Cash donations from 2015 Convention \$972.00

b. MISCELLANEOUS CONTRIBUTIONS – TOTAL \$3,354.00

Veterans United \$2,000

YNC (Ret) Kimberly Lorigan \$200.00

Nadine Lewis \$500.00

Tom's Run \$400.00

Diane Beith \$200.00

Tyrone Anderson \$28.00

Matthew Varhauq \$26.00

c. CHAPTER/BRANCH DONATIONS – TOTAL \$4,800.00

DC Chapter \$3,500.00

Grand Haven Chapter \$500.00

SE Connecticut Chapter \$300.00

Oklahoma City Chapter \$500.00

d. ALLOTMENT CONTRIBUTIONS (with interest) – TOTAL \$2,435.65

List of contributors attached.

2. Total contributions for the period is \$11,561.65

3. Yearly Interest \$10.98

4. Navy Federal CD's (2) hold \$58,183.04

5. 2016 competition awards (3) paid out \$8,500.00

6. Bank of America Business Interest Maximizer fund (.15%) holds \$27,996.75

R. G. Reid
Executive Director

ENCL(6)

IN RESPECT FOR THOSE WHO HAVE GONE BEFORE US...AS A GUIDE FOR THOSE WHO FOLLOW

Member#	Rank	First Name	Middle Initial	Last Name	Status	Annual Value	Adjusted Value	JUL 15	AUG 15	SEP 15	OCT 15	NOV 15	DEC 15	JAN 16	FEB 16	MAR 16	APR 16	MAY 16	JUN 16	TOTAL
047426	BMC	Daniel	J	Amen	ACT	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00
003109	AGCS	Donald	C.	Bailey	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
025695	MKCM	George	E.	Bailey	RET	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
036196	GMC	Scott	G.	Barreras	RET	114.00	114.00	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	9.50	114.00
047090	FSCS	Robert	C	Barrett	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
044654	OSC	Aaron	R.	Bernis	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
038796	ETCM	Daryl	L.	Biletso	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
039740	CWO	Shawn	M.	Bowman	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
042981	CWO	Aaron	C.	Brawner	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
047744	MKC	Nicholas		Brozusk	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
038281	MSTCS	Vikki	L.	Cates	ACT	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00
041093	YNC	Allison	R.	Chandler	RET	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
011910	YNC	Alex	M.	Chapman	RET	18.00	18.00	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	1.50	18.00
045859	MKC	Anthony	S.	Collins	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
045860	MEC	Shawn	F.	Copp	ACT	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
030133	AE1	Robert	E.	Criss	RET	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
003084	BMCM	John		DeLuca	RET	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
042008	CWO3	Michael	L.	England	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
026109	AMC	Steven	A.	Franks	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
047412	SA	Sierra	E	Gallegos	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
047321	YNC	Christopher	M	Holdren	ACT	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
012295	CWO	George	H.	Hornbeck	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
046482	FSC	Kevin	J.	Johnson	ACT	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
044375	SK2	Donald	W.	Kibe	ACT	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
037915	BMCM	Mark	S.	Kopp	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
046233	SKC	Jeffrey	M.	Leahy	ACT	576.00	576.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	48.00	576.00
025314	CDR	Marc	P.	LeBeau	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
045951	FSC	Robert	S.	Longworth	ACT	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
027809	ETCM	Douglas	B.	Lowe	RET	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
025999	YNC	Michael		Lozano	RET	6.00	6.00	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	6.00
046079	ITC	Francisco	T.	Malave	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
047640	BMC	Stephen	M	McWhorter	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
047748	BMC	Carlos		Montejano	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
047006	DCC	Richard	J	Moore	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
021861	BMCM	Bertram	M.	Morris	RET	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
049609	CPO	Jason	M.	O'Neil	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00
041800	CWO	James	C.	Pulse	RET	60.00	60.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	60.00
038371	CWO	Charles	A.	Reynolds	RET	96.00	96.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	96.00
001446	DCCS	Edward	W.	Ronaghan	RET	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00
037136	QMC	William	E.	Segelken	RET	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00
045288	ETC	Mitchell	R.	Sheppard	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00

Member#	Rank	First Name	Middle Initial	Last Name	Status	Annual Value	Adjusted Value	JUL 15	AUG 15	SEP 15	OCT 15	NOV 15	DEC 15	JAN 16	FEB 16	MAR 16	APR 16	MAY 16	JUN 16	TOTAL	
019401	YNC	Jon	A.	Shipp	RET	144.00	144.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	144.00	
047374	OSCM	Jonathan	B	Sims	ACT	36.00	36.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	36.00	
038742	YNC	Karen	S.	Stadler	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00	
016239	MKC	Gary	W.	Stockton	RET	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00	
043155	CWO2	Mark	T.	Tahtinen	ACT	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00	
027741	CWO	Richard	L.	Trevallie	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00	
047601	SKC	Jonathan	T	White	ACT	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00	
046972	BMC	Robert	B	Whitmore	ACT	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00	
035144	QMCM	Joseph	T.	Williamson	RET	12.00	12.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	12.00	
045872	OSC	Marshall	W	Wilson	ACT	24.00	24.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	24.00	
049189	MKC	Daniel	M.	Yates	ACT	6.00	6.00	-	-	-	-	3.00	3.00	-	-	-	-	-	-	6.00	
						\$ 2,556.00	\$ 2,432.00														\$ 2,432.00

Notes

- #038796, ETCM Daryl L. Bletso: Allotment cancelled effective 9/30/15; excess CCCAF of \$1/month only paid for 3 months
- #037940, CWO Shawn M. Bowman: Allotment cancelled effective 12/31/2015; excess CCCAF of \$1/month only paid for 6 months
- #047412, SA Sierra E. Gallegos: Allotment effective 5/1/16; excess CCCAF of \$1/month only paid for 2 months
- #047321, YNC Christopher M. Holdren: Allotment effective 8/1/15; excess CCCAF of \$8/month only paid for 11 months
- #046079, ITC Francisco T. Malave: Modified allotment effective 5/1/16; excess CCCAF of \$1/month only paid for 2 months
- #047748, BMC Carlos Montejano: Allotment cancelled effective 8/31/15; excess CCCAF of \$3/month only paid for 2 months
- #049609, CPO Jason M. O'Neil: Allotment effective 6/1/16; excess CCCAF of \$1/month only paid for 1 month
- #041800, CWO James C. Pulse: Allotment effective 3/1/16; excess CCCAF of \$5/month only paid for 4 months
- #049189, MKC Daniel M. Yates: Allotment effective 11/1/15 at \$5/month; member modified allotment at \$2 per month 1/1/16 so excess CCCAF only paid for 2 months



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520 Hempstead Way
Springfield, VA 22151-4009
Phone: (703) 941-0395 / Fax: (703) 941-0397
coastguardcpoa@gmail.com (National Office)

09 August 2016

From: 2016 CPOA Convention Convention Committee
To: 48th Annual USCG CPOA National Convention

Subj: 2016 CPOA CONVENTION CONVENTION COMMITTEE REPORT

1. The Convention Convention Committee met on 09 August 2016.
2. The Committee commends the Standing Convention Committee Chairman, Tasi & Bobby Puckett, and Jack Laskey for their efforts in organizing the 2016 Convention. Additionally the committee would like to thank Hilde Warren for all of her help and support with the hospitality suite.
3. This Committee recommends the following:
 - a. Community service remains a vital part of our organization and should be continued at future conventions. Suggested to coordinate with Sector Ohio Valley Chief's Mess for 2017 convention project. (no cost)
 - b. Recommend standing committee chair coordinate with hotel to ensure information available to attendees. (cost unknown)
 - c. Recommend a first timer's guide to convention attendance be developed and published to the website. (no cost)
 - d. Recommend convention registration remain open until 1 week prior to convention. Hotel registration deadline and publication announcements are not to be changed. (no cost)
4. The committee also discussed the locations for the 2018 and 2019 conventions, St. Petersburg, FL and Washington D.C. respectively.
5. I move this report be adopted.

Respectfully Submitted,

QMC (Ret) William Segelken
Committee Chairman

Committee Members: MC Jim Armstrong, MC Alexandra Muhly, PO Mike Lewis

ENCLOSURE

The Long Range Planning Standing Committee via email communication, has provided information for the following issues:

1. Mandatory Membership of the Long Range Planning Committee by the Past National Presidents.

- a. The committee has submitted a motion to amend the Operations Manual.

2. 50th Year Celebration.

The word "cost" continues to erode the idea of holding our 50th Anniversary Convention in the DC area. We continue to gather information for the DC area and are beginning to look in the Glen Burnie area as well in hopes of lessening the cost impact on the membership.

Two ideas have emerged that may prove viable: 1. Check on facilities at Andrews Air Force Base and Marine Corps Base Quantico, Va. 2. Use of Veterans Service Organization facilities such as a VFW or American Legion Post that could host the event.

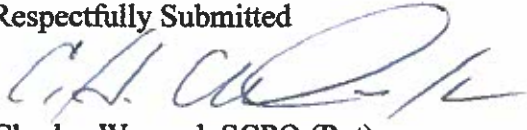
- a. Ideas for holding the 50th Celebration/Convention in Washington D C include front end funding to assist in lowering the cost of attending to the membership.
- b. The committee began generating ideas to help defray the cost to the membership. The effort would be to provide front money to the hotel, and or any other facility we would need for this event, thus lowering the cost to the participants and should give us negotiating power for lower rates and/or discounts. The following ideas were generated and shall be explored during the Annual Convention.
 1. Chapter be asked to hold a fundraiser each year for the period 2017 and 18, to be designated for the 50th Celebration.
 2. Chapters be encouraged to also contribute an additional effort to be completed by the end of March 2019.
 3. Establishment of a savings account or other interest bearing account to hold and grow the funds. This could be done either by the Convention Chairman in conjunction with our Convention account, or through the National Office.
 4. Check on facilities at Andrews Air Force Base and Marine Corps Base Quantico, Va.
 5. Use of Veterans Service Organization facilities such as a VFW or American Legion Post that could host the event.
 6. Seek corporate sponsorship.

3. Ways to enhance funding The Coast Guard Chief Petty Officers Foundation.

a. In that the CPOA was entrusted with the formation and administration of the Foundation, and that not only our membership, but the Coast Guard as a whole may benefit, enhancing and encouraging it's funding for continued and long term success is paramount. This initiative should show well on The Foundation and CPOA. Our first idea is to include donations to the Foundation in the current point system for Chapter of the Year and will be discussed during the Annual Convention. We should be able to finalize this idea during the Annual Convention.

b. Also discussed was combining CPOA Emergency Relief Fund with the Foundation. The differential in grants at this time makes this an unrealistic option. It may become an option in the future as the Foundation Grows.

Respectfully Submitted

A handwritten signature in blue ink, appearing to read 'C. Womack', with a stylized flourish at the end.

Charles Womack SCPO (Ret)

Chairman

Long Range Planning ~~Standing~~ Convention Report

The Long Range Planning Convention Committee made up of SCPO(Ret) Charlie Womack, TTCM (Ret) Curtis Leary, CWO Amy Ponce, YNC Jack(Ret) Murphy, AETC Rod Hanson, MUCM Jonathan Towne and YNCS Michael Adkins

The Long Range Planning Convention Committee, has met on August 9, 2016 and recommends the following:

1. 50th Year Celebration.

- a. Had USAA meet with us to discuss corporate sponsorship of our 50th celebration. We were told that because our 50th Year celebration is a onetime event that other corporate sponsors could be sought and used in addition to USAA without any issues with our current contract.
- b. Recommendations:
 - (1) Set up a fund under the Chief Petty Officer Foundation to receive funds for the 50th Year Celebration so that all corporate donations can be tax deductible.
 - (2) Draft a sponsorship level description, with donation amount.
 - (3) Begin reaching out to garner support and understanding about the event to possible sponsors, CPOA/CGEA Chapters and Branches.

2. Importance of increasing attendance at convention.

- a. Excite CPOA/CGEA Chapters and Branches to have a greater attendance at convention by increased information about what is accomplished for the association at convention through articles in the online newsletter and information passed directly to each Chapter/Branch president by the region advisors.
- b. Advertise the process of submission of Chapter/Branch of the year submissions and create a more competitive atmosphere.
- c. Create a seat of honor at the following year's convention for the Chapter/Branch President (or Rep) of the winning Chapter/Branch.
- d. Provide the winning Chapter/Branch President (or Rep) with a free dinner ticket at the following year's convention.

3. Ways to enhance funding The Coast Guard Chief Petty Officers Foundation.

- a. Run a competition between Chapter/Branches to raise the most funds annually.
- b. Adding CPOF to the point totals for Chapter/Branch of the year calculations.
- c. Dissolving the CPOA Emergency Relief Funds with funds going solely to the CPOF. The differential in grants at this time makes this an unrealistic option. It may become an option in the future as the Foundation Grows.

ENCL: (9)

4. Amending the CPOA Operations Manual:
 - a. Remove CPOAA from POCA requirements.
 - b. Add CPOF donation to the POCA requirements.

Respectfully Submitted

A handwritten signature in blue ink, appearing to read 'C. Womack', with a stylized flourish at the end.

Charles Womack SCPO (Ret)

Chairman



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520 Hempstead Way
Springfield, VA 22151-4009

Phone: (703) 941-0395 / Fax: (703) 941-0397

Email: coastguardcpoa@gmail.com (Exec. Director)

cpoamembership@gmail.com (Membership)

August 10th 2016

From: Special Projects Convention Committee

To: All CPOA Members present at the 48th CPOA National Convention

Subj: Special Projects Convention Committee Report for 2016

Ref: CPOA Operations Manual Section III and X

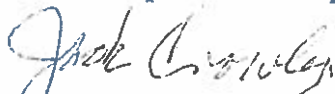
1. On August 9th the Special Projects Committee, comprised of BMCS Jack Crowley (Chairman), MSTC Jason Rendon (LA/LB Chapter), BM1 Tonya Morris (Steel City Branch), MSTC Kristen Beer (Baltimore Chapter), MSTC Kara DiNicola (LA/LB Chapter), MSTC Otjen Brenden (Lone Star Chapter), BMC Dustin Finkelson (Lone Star Chapter), SKC Robert Jacks (LA/LB Chapter) and Guest ISC Carlos Rodriquez (in process of joining the CPOA) met at 0900 to discuss Special Projects Issues.
2. After discussing the job of the Special Projects Committee, explaining Section X of our Operations Manual and the benefits of using our National Web Site for Advertizing the various Items that the different Chapters and Branches have for sale. I thanked the members for showing interest in the committee (this was the first convention for all committee members) except me.
3. There were many good questions asked and all showed much interest in the National's Interest in helping out the Chapters and Branches in the sales of their items.
4. Many of the members didn't know about this Committee or the process that they must go through in order to use the CPOA/CGEA Logos and advertise on our Web Site and the Chiefs Magazine.
5. I stated that, we've advertised in the Chiefs Magazine in the past encouraging the Chapters and Branches to use the web Site for their sales. In the future I'll send in more notices to the National Director and the Regional Advisors encouraging the Chapters and Branches to use the web Site for the sales of their items.

ENCL: (10)

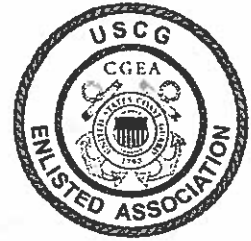
6. During this meeting the "Lone Star Chapter Convention Representatives" submitted a request to use the CPOA Name and Logo on Tee's, Polo's, Frisbee's and other Chapter Items. After seeing that there was no conflict with any other Chapter's and receiving the approval of the National President, this Request was approved.
7. The Lone Star Chapter also submitted a request to sell "JUNIOR OFFICER and THE CHIEF" plaques. After checking out the wording and Logo's on the plaque I seen that there was no need for our approval due to that there is no mentioning of the CPOA or that there is no CPOA logo being used. (The Insigna's are that of the CG CPO and CG Officer).
8. We discussed the National Web Site (uscgcpoa.org) and the Chapters/Branches linking up with them to creating web pages, the instructions and information has been published in the past and will be in future issues of the Monthly Newsletter.
9. It is recommended that the following changes be made to the Operations Manual, Section X:
 - a. Section X, Paragraph 1. After the word magazine in line two add (, web site and social media outlets.)
 - b. Section X, Paragraph 1,c,(6). Delete this paragraph in its entirety and insert: (6) The CPOA/CGEA/CPOAA logos are the exclusive property of the respective entities and use of their logos require the approval of the Special Projects Committee Chairperson and the CPOA National President.
 - c. Section X add new sub paragraph 1,c, (7). Examples of these logos are on the CPOA Web Site under (RESOURCES) - (LOGOS) (click here)

There being no further business to conduct I thanked all the members for showing interest in this committee and the meeting was adjourned at 1000.

I move that this Report be adopted



BMCS Jack Crowley USCG Retired
Special Projects Committee Chairman



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520 Hempstead Way
Springfield, VA 22151-4009

Phone: (703) 941-0395 / Fax: (703) 941-0397
Email: coastguardcpoa@gmail.com (Exec. Director)
cpoamembership@gmail.com (Membership)

August 10th 2016

(CORRECTED COPY)

From: Special Projects Convention Committee

To: All CPOA Members present at the 48th CPOA National Convention

Subj: Special Projects Convention Committee Report for 2016

Ref: CPOA Operations Manual Section III and X

1. On August 9th the Special Projects Committee, comprised of BMCS Jack Crowley (Chairman), MSTC Jason Rendon (LA/LB Chapter), BM1 Tonya Morris (Steel City Branch), MSTC Kristen Beer (Baltimore Chapter), MST3 Kara DiNicola (LA/LB Chapter), MSTC Otjen Brenden (Lone Star Chapter), BMC Dustin Finkelson (Lone Star Chapter), SKC Robert Jackson (LA/LB Chapter) and Guest ISC Carlos Rodriguez (in process of joining the CPOA) met at 0900 to discuss Special Projects Issues.
2. After discussing the job of the Special Projects Committee, explaining Section X of our Operations Manual and the benefits of using our National Web Site for Advertizing the various Items that the different Chapters and Branches have for sale. I thanked the members for showing interest in the committee (this was the first convention for all committee members) except me.
3. There were many good questions asked and all showed much interest in the National's Interest in helping out the Chapters and Branches in the sales of their items.
4. Many of the members didn't know about this Committee or the process that they must go through in order to use the CPOA/CGEA Logos and advertise on our Web Site and the Chiefs Magazine.
5. I stated that, we've advertised in the Chiefs Magazine in the past encouraging the Chapters and Branches to use the web Site for their sales. In the future I'll send in more notices to the National Director and the Regional Advisors encouraging the Chapters and Branches to use the web Site for the sales of their items.

6. During this meeting the “Lone Star Chapter Convention Representatives” submitted a request to use the CPOA Name and Logo on Tee’s, Polo’s, Frisbee’s and other Chapter Items. After seeing that there was no conflict with any other Chapter’s and receiving the approval of the National President, this Request was approved.
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 - c. Section X add new sub paragraph 1,c, (7). Examples of these logos are on the CPOA Web Site under (RESOURCES) - (LOGOS) (click here)

There being no further business to conduct I thanked all the members for showing interest in this committee and the meeting was adjourned at 1000.

I move that this Report be adopted

BMCS Jack Crowley USCG Retired
Special Projects Committee Chairman



**United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION**

5520 Hempstead Way
Springfield, VA 22151-4009
Phone: (703) 941-0395 / Fax: (703) 941-0397
coastguardcpoa@gmail.com (National Office)

DATE: 9 August 2016

From: 2016 Annual USCG CPOA National Convention

Subj: 2016 By Laws CONVENTION COMMITTEE REPORT

1. The 2016 Convention Committee met on Tuesday August 9. There were no submissions presented this year. We discussed the process for amendments.
2. Upon review of Operation Manual, admin changes were required to remove CPOAA from Presidential award 2.c.(4), Special Project 1.c.(6) and under Installation of national officers. Due to the National CPOAA surrendering their national charter.
3. I move this report be adopted.

Respectfully Submitted,


MCPO Tyrone Anderson Jr

Committee Members:

SK1 Joel Weber
CGEA Nat'l Vice President
MCPO Tim Beard
SCPO Charles Womack
CPO Daniel Foster

ENCL: (11)



**United States Coast Guard
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DATE: 09 August 2016

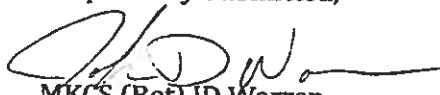
From: 2016 CCCAF Convention Committee
To: 48th Annual USCG CPOA National Convention


Subj: 2016 CCCAF CONVENTION COMMITTEE REPORT

1. The Captain Caliendo College Assistance Fund (CCCAF) Convention Committee met on 09 August 2016.
2. Thank you to all for the many generous donations that make this program possible. Through your continuous support of the worth while scholarship program many students will continue to receive much needed help.
3. Committee recommends:
 - a. To continue \$8,500 award amount to be distributed: 1st place \$5,000, 2nd place \$2,500, 3rd place \$1,000.
 - b. Change submission deadline to April 1st to more closely align with college admission schedule.
 - c. No further changes recommended to the CCCAF.
4. The committee discussed the Walter Gore Memorial Scholarship (WGS) and provides the following recommendations:
 - a. \$1000 award amount to be distributed as two awards of \$500 each.
 - b. Establish a Co-Chair to be solicited from the CGEA.
 - c. To run concurrently with the CCCAF and utilize the existing CCCAF submission requirements with the following exceptions:
 - i. Essay topic shall be Coast Guard related.
 - ii. Applicants must be members of the CPOA/CGEA in good standing for a minimum of 1 year, regardless of age.
5. The committee presents the following essay topics for 2017:
 - a. CCCAF: "In regard to National Security, should the Federal Government have the authority to direct private companies to relinquish personal data from their customers?"
 - b. WGS: "If you had the authority to change the Coast Guard in a positive way, what changes would you make?"
 - c. Honorable mention to the following topics which the committee recommends be considered in upcoming years:
 - "Where do you see the Coast Guard in ten years?"
 - "How can the Coast Guard retain high performing members?"
 - "How has the Coast Guard contributed to who you are today?"
7. The committee also recommends developing a complete process guide outlining procedures, including but not limited to: submission, publishing, eligibility, judge selection and judging criteria.

8. I move this report be adopted.

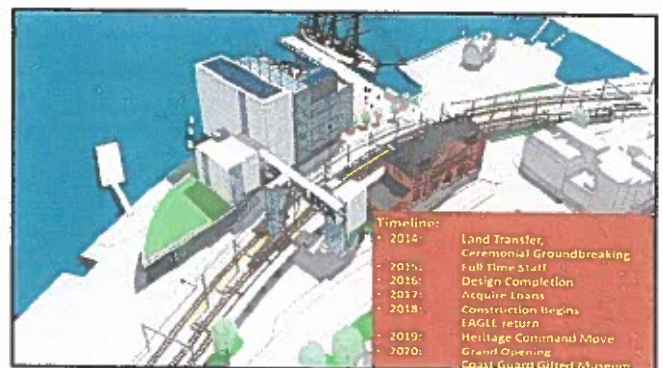
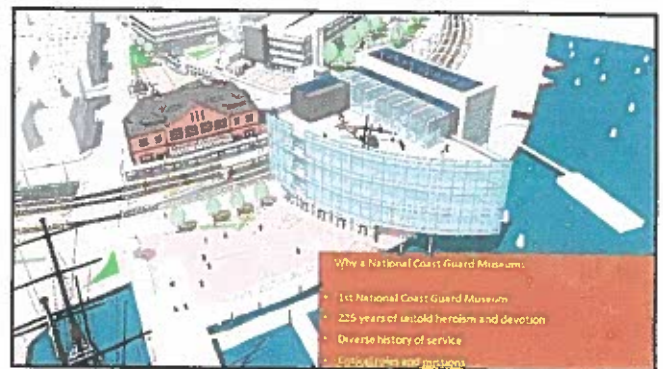
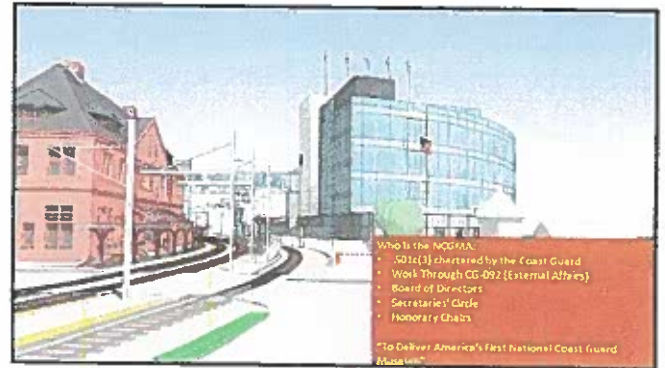
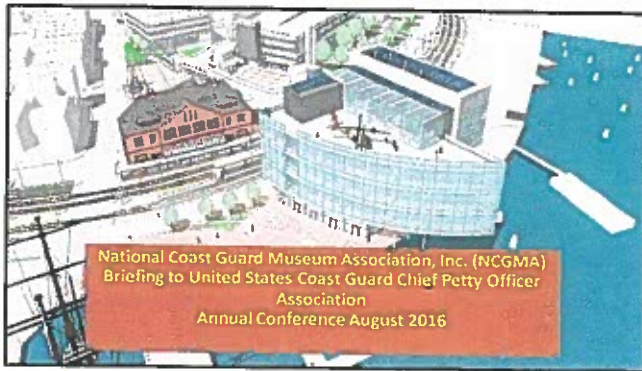
Respectfully Submitted,

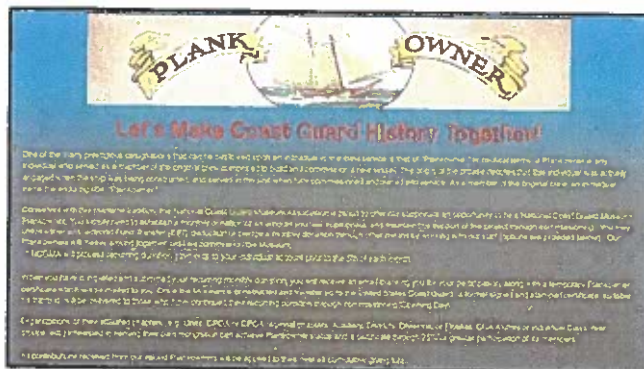
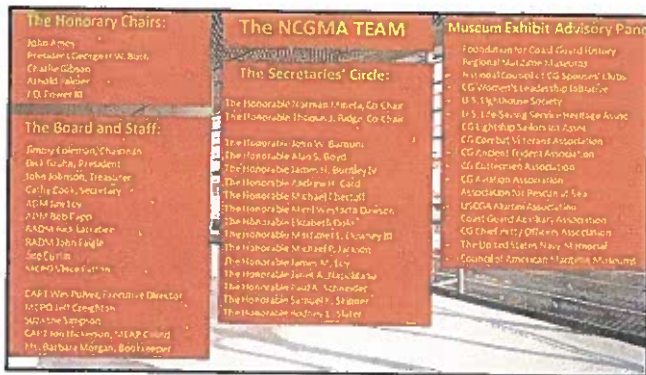

MKCS (Ret) JD Warren
Committee Chairman


YN3 Laurin Malone
Committee Co-Chair

Committee Members: MC Jim Armstrong, MC Alexandra Muhly, Chief Anthony Lim, Chief Jared Pelkey, Chief Greg Porter

ENCL: (12)







United States Coast Guard
CHIEF PETTY OFFICERS ASSOCIATION

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coastguardcpoa@gmail.com (National Office)


DATE: 09 Aug 2016

From: 2016 Membership Convention Committee
To: 48th Annual USCG CPOA/CGEA National Convention

Subj: 2016 MEMEBERSHIP CONVENTION COMMITTEE REPORT

1. The Membership Convention Committee met on 09 August 2016 at 0935.
2. Recruitment- The MCC is going to continue the recruitment challenge of 1 member per CPOA/CGEA member, but we are going to add an active running tally to the National website to help show the progress. The 2016/17 challenge will strive to reach a goal of 10% increase to membership as a whole (approx. 1000 New/renewed Members).
3. Recruitment & Retention- The MCC will work closely with the CPOA/CGEA National Office on creating a spreadsheet to show the 1 year, 5 year, 10 year, 15 year, and 20 year milestones of ones honorable membership. The Chapters/Branches will be notified 1 month prior to a member milestone marking point for applicable recognition via all hands/monthly meetings for example. Card stock and recognition type will be at a Chaper/Branch level and choice. (Templates will be emailed with the monthly notification, and will be accessible on the National website.)
4. Recruitment- The MCC will make better efforts/informational pages on subjects such as the media growth, Military Coalition activities, membership dues questions "where does my \$2 go?", CPOA/CGEA/Regional Advisor connections "making the connection" for better information and best practices sharing, and bridging the gap between Active duty and Retired members. All have the same goals in mind, but have different ways of getting there.
5. ~~Recruitment & Retention- We would like to solicit for a DIAMOND ANNIVERSARY DISCOUNT!! A silver lifetime membership fee for all ages will be reduced to \$400 for our 50th anniversary year of the CPOA. This discount will only be available from for the month of August 2018.~~
6. I move this report be adopted.

Respectfully Submitted,


Carly E. Beer, YN2 Chairman
CGEA Steel City Branch Member

Committee Members:

Carly E. Beer, YN2
Michelle Martel, IS2
Justin Lawrence, AMT2
Heather Stemmerman, MST1
Greg Porter, MKC
Ed Courtway, ETCS

ENCL: (14)



United States Coast Guard
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5520-G Hempstead Way
Springfield, VA 22151-4009
Phone: (703) 941-0395 / Fax: (703) 941-0397



9 August 2016

From: Chief Petty Officer Academy Committee
To: 48th Annual USCG/CPOA National Convention

Subj: Chief Petty Officer Academy Committee Report

1. The CPO-A Committee met on 09 August 2016. Members are MCPO Dawn Stephens (Chair), MCPO Mike Placencia, SCPO Ed Courtway, CPO Jesse Green and PO1 Sheldon Williams.
2. Certain helpful initiatives were proposed:
 - i) WIIFM - Craft a one-page document for distribution at CPO Academy that explains what the CPOA/CGEA is all about with a membership form on the back. (Get the info from the Chief Magazine) Pamphlets will be printed at no cost in coordination with MC Stevens. *STEPHENS*.
 - ii) Engage Petaluma and Golden Gate Chapters about facilitating public service projects for each Academy class through CGEA. Involve both the Golden Gate Chapter and Petaluma Chapter to reduce the burden of facilitating. This is to be in coordination with Academy staff. Focus on a limited number of charities such as Sonoma County Wild Life Refuge or Rebuild Petaluma (established relationships), should be considered to aid in scheduling and coordination.
 - iii) Advertise the Petaluma chapters web store/link for donating to Spaghetti Dinner. This effort will simplify support efforts and will be accomplished through the CPOA national newsletter.
 - iv) Invite the sister organizations - Combat Veterans, Disabled veterans to support the spaghetti dinner at the Academy.
 - v) Create a map of all the chapters/branches (banner with only chapter/branches listed without leadership) for display at the Academy spaghetti dinner, allowing each Chief in attendance to know where their responsible chapter/branch is located.
 - vi) Recommend the CPO Association (or chapters/sister organizations) sponsor a table at graduation dinner to support attendance of students/instructors (without dictating how the money gets spent), leaving the determination up to the Academy staff (price tag of \$350 - \$450 per event). This could be accomplished through a web store item similar to spaghetti dinner donations. This would reduce the financial burden on the instruction staff and promote the CPOA.
 - vii) In an effort to ensure continual funding of Academy support efforts, we request National send an email to all the chapter Presidents informing them of the upcoming dates available for sponsorship.
3. I move this report be adopted.

Respectfully Submitted,

Ed Courtway
SCPO Ed Courtway
Committee Member

ENCL: (15)



• United States Coast Guard
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cpoamembership@gmail.com (Membership)

BUDGET CONVENTION COMMITTEE REPORT

1. The committee met at this Convention to review the published 2017 CPOA Budget, which was printed in the July 2016 edition of "THE CHIEF" to allow members to review and ask questions prior to Convention.
2. CCCAF contributions from allotments in the amount of \$2,435.65 were transferred in July 2016 for the period of 7/1/15 thru 6/30/16.
3. At the ²⁰¹⁴~~2015~~ Convention, a new budget line was created to provide \$500 each to the awardees of the Presidents Outstanding Chapter/Branch Award (modified at the ²⁰¹⁵~~2016~~ convention that they needed to be in attendance at the following year's convention to receive the award). These awards will be presented this year, as both Cape May Chapter & Elizabeth City Branch are in attendance at the 2016 convention.
4. I move this report be adopted.

CWO2(F&S) Mark T. Tahtinen
Budget Convention Chairman/National Treasurer

Budget Convention Committee Members:
BMC Adrian Hunt, SKC Kimberly Borroni, YN2 Casey Lawrence

IN RESPECT FOR THOSE WHO HAVE GONE BEFORE US...AS A GUIDE FOR THOSE WHO FOLLOW

ENCL: (16)

Account Listing

NATIONAL EXPENSES (OPERATIONS)

Coast Guard Chief Petty Officers Association
Account Listing

Old GL Codes	Account	Budget CY2013	Actual CY2013	Budget CY2014	Actual CY2014	Budget CY2015	Actual CY2015	Budget CY2016	Actual CY2016	Budget CY2017	Actual CY2017
445-010	Building Repair & Maintenance	\$2,000.00	\$3,813.37	\$2,000.00	\$4,661.05	\$2,000.00	\$1,966.75	\$2,000.00	\$1,143.63	\$2,000.00	\$2,000.00
535-010	Computer Equip & Software	\$3,000.00	\$409.70	\$2,000.00	\$39.98	\$2,000.00	\$4,275.78	\$1,500.00	\$50.88	\$1,500.00	\$1,500.00
440-010	Condo Association Fees	\$1,500.00	\$2,738.78	\$3,000.00	\$497.96	\$3,000.00	\$3,038.52	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
515-010	Credit Card Processing Fees	\$0.00	\$269.73	\$300.00	\$876.41	\$300.00	\$1,224.84	\$500.00	\$316.43	\$500.00	\$500.00
505-010	Membership Processing Expense	\$2,000.00	\$876.30	\$1,000.00	\$405.27	\$1,000.00	\$76.87	\$750.00	\$750.00	\$750.00	\$750.00
	Membership Electronic Communications (Constant Contact)		\$1,186.00	\$1,500.00	\$1,268.50	\$1,500.00	\$1,585.27	\$1,500.00	\$340.00	\$1,500.00	\$1,500.00
	Memorial Fund	\$1,000.00	\$500.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
565-010	National CGA BoD Discretionary	\$300.00	\$500.00	\$500.00	\$50.00	\$500.00	\$0.00	\$500.00	\$500.00	\$500.00	\$500.00
595-010	National CGEA Officers Discretionary	\$500.00	\$500.00	\$500.00	\$50.00	\$500.00	\$0.00	\$500.00	\$500.00	\$500.00	\$500.00
530-010	Office Equipment & Furnishings	\$1,500.00	\$6,848.74	\$7,000.00	\$6,525.18	\$7,000.00	\$9,263.99	\$1,500.00	\$1,186.70	\$2,400.00	\$2,400.00
510-010	Office Machine Repair (Includes maintenance contracts)	\$7,000.00	\$1,236.40	\$1,500.00	\$1,336.34	\$1,500.00	\$2,821.73	\$1,500.00	\$344.33	\$1,500.00	\$1,500.00
525-010	Office Supplies	\$4,000.00	\$393.52	\$1,500.00	\$605.40	\$1,500.00	\$1,079.40	\$1,000.00	\$281.85	\$1,000.00	\$1,000.00
	Online Accounting Service (QuickBooks & Payroll)		\$1,137.00	\$0.00	\$378.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
460-010	Phone and Internet Bundle	\$2,500.00	\$1,640.08	\$1,800.00	\$1,754.07	\$1,800.00	\$1,804.00	\$1,800.00	\$454.46	\$1,800.00	\$1,800.00
500-010	Postage (includes equipment rental)	\$11,000.00	\$8,720.64	\$10,000.00	\$8,778.83	\$12,000.00	\$329.01	\$8,800.00	\$1,073.94	\$8,800.00	\$8,800.00
540-010	Publications (Off pubs, Roberts Rules, etc)	\$200.00	\$105.00	\$200.00	\$242.88	\$200.00	\$55.00	\$200.00	\$200.00	\$200.00	\$200.00
	Employee Pay & Benefits										
480-010	Salary (Executive Director)	\$68,712.00	\$52,758.55	\$71,000.00	\$75,569.60	\$73,000.00	\$76,747.74	\$75,000.00	\$16,908.48	\$75,000.00	\$75,000.00
480-020	Employee Retirement Account	\$4,205.00	\$4,205.00	\$4,300.00	\$4,400.00	\$4,400.00	\$2,539.77	\$4,400.00	\$4,400.00	\$4,400.00	\$4,400.00
480-030	Medical Benefit Re-imbursement Account	\$2,500.00	\$609.61	\$3,000.00	\$588.76	\$3,000.00	\$1,022.65	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00
485-010	Wages (Admin Assistant)	\$26,000.00	\$20,488.65	\$28,000.00	\$27,819.72	\$28,000.00	\$28,504.40	\$29,000.00	\$8,692.40	\$29,000.00	\$29,000.00
545-010	Executive Director Local Travel	\$1,200.00	\$58.25	\$800.00	\$317.00	\$600.00	\$158.00	\$900.00	\$36.75	\$800.00	\$800.00
	Stationery & Printing		\$1,902.32	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$399.00	\$1,000.00	\$1,000.00
450-010	Utilities (gas & elec)	\$1,700.00	\$847.79	\$1,200.00	\$1,263.37	\$1,200.00	\$1,270.50	\$1,200.00	\$315.50	\$1,200.00	\$1,200.00
460-020	Website/Web Manager	\$13,500.00	\$11,340.00	\$8,000.00	\$7,656.82	\$500.00	\$2,141.45	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
	IRS Penalties & Settlements	\$0.00	\$7,388.32	\$0.00	\$8,501.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total National Expenses (Operations):	\$154,317.00	\$125,358.73	\$151,400.00	\$149,508.25	\$160,000.00	\$139,873.25	\$143,250.00	\$30,544.45	\$144,150.00	\$144,150.00
	NATIONAL EXPENSES (TAXES/INSURANCE/LEGAL)										
	Business Liability Insurance										
410-010	Corporation Costs	\$25.00	\$580.88	\$150.00	\$230.00	\$150.00	\$175.00	\$250.00	\$230.00	\$250.00	\$250.00
405-010	County Personal Property Tax	\$0.00	\$300.00	\$500.00	\$242.30	\$500.00	\$206.96	\$250.00	\$250.00	\$250.00	\$250.00
490-010	Liability Insurance	\$3,500.00	\$0.00	\$4,800.00	\$0.00	\$4,800.00	\$0.00	\$4,800.00	\$388.51	\$4,800.00	\$4,800.00
	Professional Accounting Service (Financial Review)										
	Professional Accounting Fee	\$0.00	\$0.00	\$3,400.00	\$3,500.00	\$0.00	\$1,525.00	\$0.00	\$0.00	\$0.00	\$0.00
435-010	Federal Tax Return Preparation	\$5,100.00	\$2,002.87	\$1,500.00	\$1,485.00	\$1,500.00	\$1,581.65	\$1,800.00	\$1,565.00	\$1,500.00	\$1,500.00
420-010	Insurance Property	\$1,500.00	\$1,686.02	\$1,800.00	\$1,750.00	\$1,800.00	\$4,683.25	\$2,000.00	\$1,933.75	\$1,800.00	\$1,800.00
430-010	Legal Fees	\$1,500.00	\$2,382.00	\$1,000.00	\$528.75	\$2,000.00	\$4,683.25	\$2,000.00	\$1,933.75	\$2,000.00	\$2,000.00
400-010	Real Estate Tax	\$3,000.00	\$2,863.69	\$2,900.00	\$2,736.83	\$2,900.00	\$2,869.19	\$2,900.00	\$2,900.00	\$2,900.00	\$2,900.00
	Total National Expenses (Taxes/Insurance/Legal):	\$14,825.00	\$10,124.52	\$16,050.00	\$10,754.88	\$13,650.00	\$11,020.75	\$13,500.00	\$4,127.26	\$13,500.00	\$13,500.00
	NATIONAL EXPENSES (Start Up Expenses):										
	Awards/Engravings										
	Start-up support (Chapter/Branch)	\$0.00	\$0.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Chapter (Start Up Fund)										
	Branches (Start Up expenses)		\$462.05	\$300.00	\$141.10	\$600.00	\$500.00	\$600.00	\$100.00	\$600.00	\$600.00
	Branches (Start Up Funds)		\$706.28	\$800.00	\$0.00	\$1,500.00	\$123.85	\$1,500.00	\$122.87	\$1,000.00	\$1,000.00
	Branches (Start Up expenses)		\$1,208.85	\$300.00	\$0.00	\$600.00	\$851.44	\$600.00	\$92.85	\$600.00	\$600.00
	Total National Expenses (National Office):	\$0.00	\$2,378.18	\$2,700.00	\$1,358.34	\$1,500.00	\$577.93	\$1,500.00	\$13.45	\$1,000.00	\$1,000.00
	NATIONAL EXPENSES (Programs):										
580-010	CPO Academy Support (Split of the Chief Award)	\$1,100.00	\$1,072.80	\$2,000.00	\$0.00	\$2,000.00	\$1,103.40	\$2,000.00	\$138.33	\$2,000.00	\$2,000.00
	CCCAF Program		\$42.24	\$50.00	\$44.77	\$50.00	\$161.78	\$50.00	\$400.00	\$50.00	\$50.00
	CPOA Foundation						\$233.17				
605-010	EPOY Program Dinner	\$1,500.00	\$1,773.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
560-010	Awards (EPOY)	\$300.00	\$0.00	\$300.00	\$588.08	\$800.00	\$440.71	\$800.00	\$800.00	\$800.00	\$800.00
615-010	National Election Support	\$0.00	\$0.00	\$0.00	\$0.00	\$200.00	\$220.45	\$0.00	\$0.00	\$0.00	\$0.00
610-010	25 year pin	\$0.00	\$0.00	\$1,500.00	\$34.75	\$0.00	\$1,200.00	\$0.00	\$0.00	\$0.00	\$0.00
	35 year pin										
	Membership Pin: Postage	\$0.00	\$430.56	\$1,000.00	\$485.00	\$750.00	\$203.10	\$500.00	\$1,500.00	\$1,500.00	\$1,500.00
	Gold Lifetime Award							\$100.00	\$100.00	\$100.00	\$100.00

Coast Guard Chief Petty Officers Association
Account Listing

Old GL Codes	Account	Budget CY 2013	Actual CY 2013	Budget CY 2014	Actual CY 2014	Budget CY 2015	Actual CY 2015	Budget CY 2016	Actual CY 2016	Budget CY 2017	Actual CY 2017
	COMDT National Retiree Council Support									\$400.00	
	Coast Guard Museum support									\$500.00	
	CGEA Membership (25 yr pin)									\$500.00	
	VA Veterans Cemetery sponsor							\$400.00		\$400.00	
	Total National Expenses (Programs):	\$1,800.00	\$2,203.56	\$4,300.00	\$2,567.81	\$3,250.00	\$3,887.43	\$3,300.00	\$400.00	\$6,700.00	\$0.00
	Walter Gore Scholarship	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00		\$1,000.00	
	PUBLICATION EXPENSES (The CHIEF Magazine):										
765-040	Postage/Labels/Distribution	\$11,000.00	\$13,499.57	\$14,000.00	\$16,435.23	\$15,000.00	\$15,555.55	\$15,000.00	\$4,087.23	\$15,000.00	
769-010	Printing	\$34,000.00	\$31,603.00	\$33,000.00	\$23,765.00	\$33,000.00	\$30,350.00	\$33,000.00	\$14,963.00	\$33,000.00	
	Total Publications:	\$45,000.00	\$45,102.57	\$47,000.00	\$40,200.23	\$48,000.00	\$45,905.55	\$48,000.00	\$19,050.23	\$48,000.00	\$0.00
	Grand Total Expenses:	\$260,642.00	\$232,837.06	\$256,000.00	\$239,610.02	\$271,850.00	\$244,957.57	\$252,415.00	\$57,723.53	\$260,715.00	\$0.00
	End of Year Difference Between Project Budget and actual spending		\$27,804.94		\$2,545.98		-\$3,007.57		\$194,891.47		\$260,715.00
	Difference in Gross Receipts & Actual Expenses:		\$13,631.23		\$4,555.76		\$398.73		-\$961.85		\$0.00
	Line Items Separate from Operating Funds										
	Tampa Tribute			\$0.00	\$1,680.00	\$0.00	\$165.00	\$0.00			
	CCCAF Interest			\$0.00	\$13.84		\$11.75		\$3.03		
	CCCAF Donations			\$0.00	\$2,074.00		\$5,602.00		\$4,700.00		
	CCCAF Program			\$5,000.00	\$5,000.00	\$8,000.00	\$8,500.00				