From the President October 2023 Continued

Paragraph (f) describes the criteria that must be met by providers for educational activities to be reimbursable under this Medicare program.

(f) Criteria for identifying programs operated by a provider.

- (1) Except as provided in paragraph (f)(2) of this section, for cost reporting periods beginning on or after October 1, 1983, in order to be considered the operator of an approved nursing or allied health education program, a provider must meet all of the following requirements:
- (i) Directly incur the training costs.
- (ii) Have direct control of the program curriculum. (A provider may enter into an agreement with an educational institution to furnish basic academic courses required for completion of the program, but the provider must provide all of the courses relating to the theory and practice of the nursing or allied health profession involved that are required for the degree, diploma, or certificate awarded at the completion of the program.)
- (iii) Control the administration of the program, including collection of tuition (where applicable), control the maintenance of payroll records of teaching staff or students, or both (where applicable), and be responsible for day-to-day program operation. (A provider may contract with another entity to perform some administrative functions, but the provider must maintain control over all aspects of the contracted functions.)
- (iv) Employ the teaching staff.
- (v) Provide and control both classroom instruction and clinical training (where classroom instruction is a requirement for program completion), subject to the parenthetical sentence in paragraph (f)(1)(ii) of this section.

Definitions

The following definitions are an integral part of 413.85. They reference the above paragraphs (e) and (f).

(c) Definitions. For purposes of this section, the following definitions apply:

Approved educational activities means formally organized or planned programs of study of the type that: (1) Are operated by providers as specified in paragraph (f) of this section;

(2) Enhance the quality of health care at the provider; and (3) Meet the requirements of paragraph (e) of this section for State licensure or accreditation.

Classroom instruction costs are those costs associated with formal, didactic instruction on a specific topic or subject in a class that meets at regular, scheduled intervals over a specific time period (for example, semester or quarter), and for which a student receives a grade.

Clinical training costs means costs of training for the acquisition and use of the skills of a nursing or allied health profession or trade in the actual environment in which these skills will be used by the student upon graduation. Clinical training may involve occasional or periodic meetings to discuss or analyze cases, critique performance, or discuss specific skills or techniques; it involves no classroom instruction.

Conclusion

Some of the details of the Medicare funding program for nursing and allied health education are technical and complicated and cannot be included in an article of this length. Nevertheless, this basic overview will hopefully provide a starting point for members of the CAAHEP community who want to explore this potential funding opportunity.

(Questions about this article may be directed to the author at dbalasa@aama-ntl.org.)