



Case Study

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STONYBROOK CAPITAL



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Sycamore Specialty Underwriters: Debt Refinancing Case Study

Stonybrook served as an Exclusive Financial Advisor to Sycamore Specialty Underwriters on its debt refinancing

Sycamore Specialty Underwriters Overview

- ▶ Sycamore Specialty Underwriters (“SSU” or “The Company”) is a profitable and growing MGA and retail agency platform focused on homeowners' insurance in the Texas I-35 corridor
- ▶ Headquartered in Michigan, SSU combines MGA, retail agency, and wholesale brokerage capabilities, giving it a diversified platform to serve both standard and niche insurance markets

Transaction Overview

- ▶ Proceeds from the transaction were utilized to refinance outstanding debt, reducing near-term obligations
- ▶ The refinancing extended maturities and improved financial flexibility, allowing SSU to maintain focus on its core business
- ▶ Additional Capital was raised from private investors

Stonybrook Capital’s Role

- ▶ Stonybrook Capital and its affiliates (registered representatives of Weild & Co, member FINRA and SIPC) acted as the Exclusive Financial Advisor in connection with the debt issuance

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Transaction Terms
not Disclosed



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