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| <b>Important Notice: 6532300</b> | <b>New Jersey L-8 Affidavit for Non-Real Estate investments: Resident Decedents</b><br>State law requires an original document. |
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| <b>Distribution Date:</b> April 01, 2026<br><b>Effective Date:</b> May 04, 2026<br><b>Category:</b> Regulatory & Compliance<br><b>Questions, contact:</b> Your Client Service Manager<br><br>Submitter: a205255 | <b>Action Required: No</b> |
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| Description & Key Points | <p>This information is being provided for use by beneficiaries who are inheriting assets from an account owned by a New Jersey resident.</p> <p>For scenarios requiring a New Jersey tax waiver due to the death of a resident of NJ the state of New Jersey requires the <b>original</b> New Jersey L-8 Affidavit for Non-Real Estate investments: Resident Decedents form. Copies are not accepted. There are no exceptions to this requirement.</p> <p>Please include a cover letter with relevant account number(s) and/or work item(s) to ensure proper routing.</p> <p>Starting May 04, 2026, use the following addresses to mail the original NJ L8 form.</p> |  |
|                          | <b>Overnight mail:</b>   | <b>Regular USPS:</b>   |
|                          | Fidelity Investments<br>100 Crosby Pkwy KC1J<br>Covington KY 41015   | Fidelity Investments<br>P.O. Box 770002<br>Cincinnati, OH 45277-0074 |

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