Can a Roth IRA help you prepare for a more confident retirement?

Ameriprise Financial Services, LLC

Why a Roth IRA, Why Now?
Valuable tips to help you reach your goals

Please join Douglas Crumley Jr., Private Wealth Advisor with Crumley & Associates, A private wealth advisory practice of Ameriprise Financial Services, LLC.

A confident retirement doesn't just happen. This complimentary, informative virtual seminar could help you:

- Cut through the clutter and decide if a Roth IRA conversion is right for you
- Understand the value of balancing taxable income with tax-free income in retirement
- Take full advantage of all the benefits of a Roth conversion while avoiding common pitfalls

Find out which factors to consider before choosing a Roth conversion. Join us to see if this strategy can work for you!

Call **(916) 638-4600** **OR EMAIL** PAULINE.COLE@AMPF.COM **TO RSVP**

This is an informational seminar. There is no cost or obligation.

VIRTUAL SEMINAR: WEDNESDAY, MARCH 10, 2021 12:00 P.M.

Microsoft Teams meeting

Join on your computer or mobile app

Click here to join the meeting

Douglas Crumley Jr., CA insurance # 0E4545, AR insurance # 8149775

Investment products are not federally or FDIC-insured, are not deposits or obligations of, or guaranteed by any financial institution, and involve investment risks including possible loss of principal and fluctuation in value.

Ameriprise Financial, Inc. and its affiliates do not provide tax or legal advice. Consult your tax advisor or attorney regarding specific tax issues.

A Roth IRA is tax free as long as you leave the money in the account for at least 5 years and are 59 1/2 or older when you take distributions or meet another qualifying event, such as death, disability or purchase of a first home.