



PRESS RELEASE

AUGUST 1, 2025



Dave McKittrick

Dave founded Shelter Lending in 2015 and served as President since its inception. Effective August 1st, 2025 he assumes the expanded role of Chairman of the Board, Director, and Chief Executive Officer (CEO).

In this new capacity, Dave's role reflects his proven leadership, deep understanding of our mission, and unwavering commitment to driving long-term growth and value for all stakeholders. As CEO, he will continue to support Shelter's overall success by setting strategic goals and guiding the direction of the company.

Grant Plunkie

Grant joined Shelter Lending as a partner and Vice President of Mortgage Origination in 2019. With a wealth of expertise in mortgage lending and strong track record of best practices, Grant has held the role of Senior Underwriter. We are excited to announce his advancement to Chief Credit Officer (CCO) in addition to his VP of Mortgage Origination position effective August 1st, 2025. In his newly appointed position, Grant will continue to lead our mortgage origination operations while taking on the critical responsibility of establishing and implementing credit assessment policies and financial analysis processes. His experience and leadership will ensure sound underwriting practices are maintained while the long-term financial health of the organization is prioritized.



Jayson Zilkie

Since joining Shelter Lending in 2021, Jayson has made a significant impact as VP of Business Development, consistently demonstrating exceptional leadership, strategic thinking, and a strong commitment to Shelter's mission. We are pleased to announce his expanded role as President and Chief Operating Officer (COO) for Shelter Lending and Northern Alliance Trust. Jayson will play a critical role in overseeing daily operations, ensuring regulatory compliance, maintaining operational excellence, and driving leadership continuity across key divisions.