

FINANCIAL WELLNESS

1st Quarter | 2024



Wealth
Enhancement
Group®
QCI Team

Worried about planning your financial future?

There is no one size fits all answer, but we can help find the answer that works with your goals in mind.

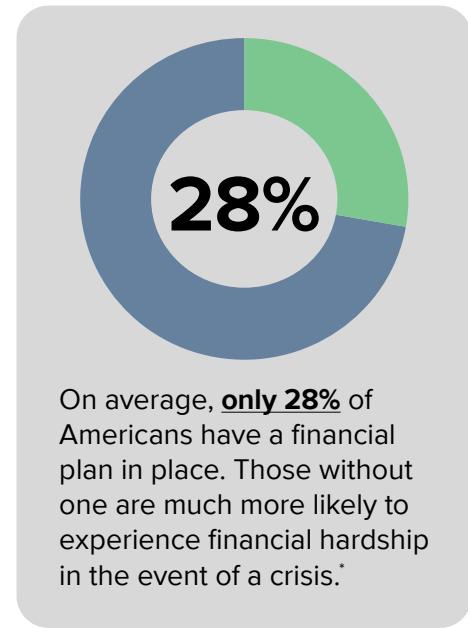
When you plan on retiring and what you want your retirement-lifestyle to be are both major contributors. They determine not only how long you have to grow your money, but also by how much.

Building your financial future is a rewarding experience but one that can often come with complexities, uncertainties, and high stakes.

Let us help remove the guess work.

As your financial advisors, your goals are our absolute focus. We'll help you set, prioritize, and gain confidence to reach for your retirement goals. Your financial future is more than just an investment account balance—it's having peace of mind.

- 401(k) Plan Investment Direction
- Strategic Financial Planning
- Dedicated Retirement Planning
- Roth or Traditional IRA's
- Life Event Planning
 - Life Insurance
 - College Saving Strategies
 - Estate and Tax Planning



Did you know?

**April is
Financial
Capability
Month!**

Key Reasons Why Financial Literacy Is Important**

1. It helps us understand the value of money.
2. It saves us from acquiring too much debt.
3. It allows us to impart our knowledge to the young generation.
4. It helps us prepare better during times of emergency.
5. It enlightens us to invest and create income streams.
6. It gives us the opportunity to help boost our country's economy.
7. It gives us the privilege to help the less fortunate.

* <https://www.businessdit.com/financial-planning-statistics/>

** <https://www.conektome.com/blogs/7-reasons-why-financial-literacy-is-important/>

Need more information? Contact the QCI Team.



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