

SBA Disaster Loan Application

Required Loan Application Documents:

- Application form completed and signed by individuals owning 51% or more
- Business tax returns for 2017 & 2018 or a written explanation if the tax return(s) are not available:
 - Sole Proprietorship or Sole-Member LLCs – Form 1040 with a Schedule C
 - Partnerships or Multi-Member LLCs – Form 1065
 - Corporations – Form 1120
 - S-Corporations – Form 1120S
- Employer Tax Documentation:
 - 2019 Form 940
 - 2019 Quarterly Forms 941
 - 2019 W-3s and /W-2s for a minimum of two employees
- Individual Tax Returns for 2017 & 2018 – Form 1040 plus all schedules

Voluntarily Provided Additional Information that will add context and assist the loan committee:

- Year-end financial statements for the past two tax years
- Interim financial statements for the current year to date
- Monthly sales figures
- Explanation of credit report concerns and issues