



# WEALTH MANAGEMENT

Invites you to a...

# BUSINESS OWNER Mixer

**DRINKS • APPETIZERS • NETWORKING**

Mix and mingle over drinks and appetizers, but more importantly this is an opportunity to learn more about the CalSavers mandate and how it might impact your business and employees. Understanding your options is crucial for compliance and for providing valuable benefits to your team. This will be a great chance to get your questions answered and ensure you're well-informed. See ya there!



Guest Speaker  
**Rene S. Licon, Jr. CFP®**



6:00 PM – 8:00 PM  
**AUGUST 28<sup>TH</sup>, 2025**



Contact us  
**562-949-2477**



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**6756 Passons Blvd.  
Pico Rivera, CA 90660**



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ME! >>**



*Let us know you're coming!*



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Rene S. Licon, Jr. is a registered representative with, and securities and advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC



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